

JAKARTA COMPOSITE INDEX

6,966.94
 0.08%

 Highest 6,983.65
 Lowest 6,946.60
 YTD % 1.70

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,465	0.09	15.3	0.9
IHSG	6,967	0.08	15.4	2.0
Shanghai	3,110	0.10	13.1	1.4
TWSE	16,493	(0.26)	17.2	2.0
KLSE	1,421	0.13	16.0	1.3
ST - Times	3,181	(0.81)	10.7	1.1
Sensex	65,499	(0.59)	22.6	2.9
Hangseng	17,259	(2.98)	9.9	1.0
Nikkei	31,285	(1.52)	16.9	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,301	0.27	30.61
Consumer Cyclical	878	0.34	(0.02)
Energy	2,086	(1.09)	18.15
Financials	1,399	(0.01)	(1.33)
Healthcare	1,433	(0.38)	(2.79)
Industrials	1,171	(1.16)	0.33
Infrastructure	918	0.00	7.82
Cons. Non-Cyclical	764	0.27	2.22
Prop. & Real Estate	736	0.97	1.20
Technology	4,300	(0.60)	(9.38)
Trans. & Logistics	1,858	(0.16)	(2.54)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	88.14	(0.77)	9.81
Gold (USD tr.oz)	1,820	(0.44)	(0.21)
Nickel (USD/mt ton)	18,749	0.29	(37.60)
Tin (USD/mt ton)	23,496	(1.87)	(5.29)
Copper (USD/mt ton)	8,053	(2.63)	(3.81)
Coal (USD/ton)	161.0	-	(58.61)
CPO (MYR/ton)	3,645	(1.19)	(12.23)

Currency	Latest	Chg%	YTD%
USD-IDR	15,611	(0.52)	(0.28)
AUD-IDR	9,856	0.94	7.32
EUR-IDR	16,328	0.51	1.75
SGD-IDR	11,350	(0.07)	2.27
JPY-IDR	104	(0.38)	13.45
GBP-IDR	18,826	0.56	(0.33)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.8	1.4
15 Year	7.2	1.7	5.4
20 Year	7.2	1.6	1.0
30 Year	7.1	0.6	(3.3)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed up 0.08% to the level of 6,966.94

Market Prediction (Session 2)

JCI : The index closed higher with a bullish candle. The index is expected to move volatile with predictions of a decline from the closing level of session 1.

- ACES : Price closed at 780 (-0.64%) and is still in buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- BSDE : Price closed at 1,070 (+1.42%) with a bullish candle. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- ISAT: Price touched the second target at 10,625, the highest was 10,750 (+4.37%), and closed at 10,500 (+1.94%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- SILO : Price closed at 2,120 (-0.47%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

News

- PT Medco Energi Internasional Tbk (MEDC) recorded a profit for the period attributable to owners of the parent entity of USD 119.46 million in the first semester of 2023, a decrease of 60.58 percent from the position of USD 303.05 million in the first semester of last year.
- PT Palma Serasih Tbk (PSGO) recorded a net profit of IDR 38.61 billion in the first semester of 2023, or a drop of 77.1 percent compared to the same period in 2022 which was IDR 166.97 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,380	3.76	82.78	129.92	0.94
CPIN	5,625	3.69	(0.44)	92.24	0.32
JPFA	1,325	1.92	2.32	15.54	0.45
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,430	(5.61)	2.14	28.71	0.85
ESSA	740	(3.90)	(19.13)	12.75	1.67
MDKA	2,580	(3.37)	(37.38)	62.21	2.46
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	84	1,384.7	(7.7)	99.49	3.45
MEDC	1,520	150.9	49.8	38.21	0.74
BRPT	1,380	89.8	82.8	129.92	0.94
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
UNTR	27,075	183.3	3.8	100.99	0.77
BBRI	5,275	141.5	6.8	799.47	1.06
BRPT	1,380	123.9	82.8	129.92	0.94

Calendar Economic

Date	Event	Act	Prev	Frcst.
2-Oct-23	Japan, Tankan Large Manufacturers Index Q3	9	5	9
	Indonesia, S&P Global Manufacturing PMI SEP	52.3	53.9	53
	Indonesia, Inflation Rate YoY SEP	2.28%	3.27%	3.30%
	Indonesia, Inflation Rate MoM SEP	0.19%	-0.02%	0.30%
	Indonesia, Core Inflation Rate YoY SEP	2%	2.18%	2.10%
	Indonesia, Tourist Arrivals YoY AUG	68.92%	74.07%	50%
	US ISM Manufacturing PMI SEP	49	47.6	48.1
3-Oct-23	South Korea, Industrial Production MoM AUG		-2%	-0.70%
	US JOLTs Job Openings AUG		8.827M	8.5M
4-Oct-23	South Korea, S&P Global Manufacturing PMI SEP		48.9	49
	EA Retail Sales MoM AUG		-0.20%	0.20%
	US ISM Services PMI SEP		54.5	53.7

RUPS

Date	Time	Company	Event	Place
3-Oct-23	14:00	CITY	RUPSLB	Hotel Neo, Sentul city
	10:00	AGRO	RUPSLB	Menara, lt. 19
4-Oct-23	14:00	GEMS	RUPSLB	Sinarmas Land Plaza
	15:00	ESSA	RUPSLB	DBS Bank Tower
5-Oct-23	10:00	SBAT	RUPSLB	Axa Tower
	14:00	LPKR	RUPSLB	Hotel Aryaduta Jakarta
	10:00	LPCK	RUPSLB	Hotel Aryaduta Jakarta
6-Oct-23	10:00	BEEF	RUPSLB	Equity Tower, LG
	10:00	BACA	RUPSLB	Hotel Mercure Jakarta
9-Oct-23	14:00	SMMT	RUPSLB	Jl. HR Rasuna Said Kav. B/4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

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