

JAKARTA COMPOSITE INDEX

6,867.69
 (1.05%)

 Highest 6,941.33
 Lowest 6,839.86
 YTD % 0.25

Market Review (Session 1)

In session 1, JCI closed down 1.05% to the level of 6,867.69

Market Prediction (Session 2)

JCI : The index closed lower according to our initial estimates. The index is expected to continue its decline.

- **BMRI** : Price closed at 6,025 (-0.82%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- **BSDE** : Price closed at 1,050 (-2.33%) and is still in the support range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- **DSNG** : Price closed at 615 (-3.91%) and still in the support range. Price will test the nearest support. Be careful if the price breaks down below support level.
- **EXCL** : Price closed at 2,380 (-2.46%) and has broken down below support. The next support benchmark is 2,380, if the price breaks down again, it could become a short-term downtrend.

News

- Adira Dinamika Multi Finance (ADMFI) has completed the purchase of Home Credit Indonesia shares for EUR 23.16 million. The purchase of series A shares is equivalent to 9.83 percent of the stipulated capital, and is fully paid up by Home Credit. The transaction was completed on October 2, 2023.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,411	(2.17)	15.3	0.9
IHSG	6,868	(1.05)	15.3	2.0
Shanghai	3,110	0.10	13.1	1.4
TWSE	16,294	(0.92)	17.1	2.0
KLSE	1,416	(0.31)	16.0	1.3
ST - Times	3,147	(1.47)	10.7	1.1
Sensex	65,169	(0.64)	22.4	2.9
Hangseng	17,168	(0.91)	9.5	1.0
Nikkei	30,726	(1.61)	16.6	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,254	(2.84)	25.99
Consumer Cyclical	864	(1.45)	(2.49)
Energy	2,023	(2.23)	13.98
Financials	1,376	(0.65)	(3.13)
Healthcare	1,438	(0.15)	(2.71)
Industrials	1,150	(1.61)	(1.96)
Infrastructure	905	(1.48)	5.88
Cons. Non-Cyclical	755	(0.70)	0.32
Prop. & Real Estate	730	(0.78)	0.75
Technology	4,273	(0.50)	(9.70)
Trans. & Logistics	1,805	(2.73)	(6.12)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	89.18	(0.06)	11.11
Gold (USD tr.oz)	1,822.07	(0.05)	(0.12)
Nickel (USD/mt ton)	18,728	(0.11)	(37.67)
Tin (USD/mt ton)	23,854	1.52	(3.85)
Copper (USD/mt ton)	8,007	(0.58)	(4.37)
Coal (USD/ton)	150.0	(6.83)	(61.44)
CPO (MYR/ton)	3,644	(0.03)	(12.25)

Currency	Latest	Chg%	YTD%
USD-IDR	15,630	(0.32)	(0.40)
AUD-IDR	9,881	(0.33)	7.05
EUR-IDR	16,363	(0.16)	1.53
SGD-IDR	11,373	(0.23)	2.07
JPY-IDR	105	(0.73)	12.78
GBP-IDR	18,881	(0.26)	(0.62)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.8	2.0
15 Year	7.2	0.4	5.8
20 Year	7.2	0.4	1.6
30 Year	7.1	1.1	(2.7)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	84	1.20	(7.69)	99.49	3.45
ICBP	11,000	0.46	10.00	128.28	0.08
BBCA	9,225	0.27	7.89	1,137.21	0.86
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,285	(6.20)	70.20	120.97	0.94
INKP	10,100	(4.94)	15.76	55.26	1.14
HRUM	1,650	(4.90)	1.85	22.30	1.44
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	84	1,930.0	(7.7)	99.49	3.45
MEDC	1,450	184.3	42.9	36.45	0.74
BUKA	204	157.2	(22.1)	21.03	2.55
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
MEDC	1,450	267.2	42.9	36.45	0.74
BMRI	6,025	193.6	21.4	562.33	1.29
ASII	6,100	167.0	7.0	246.95	1.06

Calendar Economic

Date	Event	Act	Prev	Frcst.
3-Oct-23	US JOLTs Job Openings AUG	9.61M	8.92M	8.5M
4-Oct-23	South Korea, S&P Global Manufacturing PMI SEP	49.9	48.9	49
	EA Retail Sales MoM AUG		-0.20%	0.20%
	US ISM Services PMI SEP		54.5	53.7
5-Oct-23	South Korea, Inflation Rate YoY SEP		3.40%	3.50%
	US Balance of Trade AUG		\$-65B	\$-68B
	US Initial Jobless Claims SEP/30		204K	

RUPS

Date	Time	Company	Event	Place
3-Oct-23	14:00	CITY	RUPSLB	Hotel Neo, Sentul city
	10:00	AGRO	RUPSLB	Menara, lt. 19
4-Oct-23	14:00	GEMS	RUPSLB	Sinarmas Land Plaza
	15:00	ESSA	RUPSLB	DBS Bank Tower
5-Oct-23	10:00	SBAT	RUPSLB	Axa Tower
	14:00	LPKR	RUPSLB	Hotel Aryaduta Jakarta
	10:00	LPCK	RUPSLB	Hotel Aryaduta Jakarta
6-Oct-23	10:00	BEEF	RUPSLB	Equity Tower, LG
	10:00	BACA	RUPSLB	Hotel Mercure Jakarta
9-Oct-23	14:00	SMMT	RUPSLB	Jl. HR Rasuna Said Kav. B/4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

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