

JAKARTA COMPOSITE INDEX

6,911.51
 +0.36%

 Highest 6,934.80
 Lowest 6,894.07
 YTD % 0.89

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,416	0.58	14.9	0.9
IHSG	6,912	(0.78)	15.2	2.0
Shanghai	3,110	0.10	13.1	1.4
TWSE	16,450	0.62	16.9	2.0
KLSE	1,418	(0.07)	16.0	1.3
ST - Times	3,171	0.24	10.5	1.1
Sensex	65,550	(0.44)	22.3	2.9
Hangseng	17,326	(0.78)	9.5	0.9
Nikkei	31,057	0.68	16.3	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,252	(0.05)	23.75
Consumer Cyclical	862	(0.08)	(3.56)
Energy	2,005	(0.51)	11.29
Financials	1,400	0.21	(1.59)
Healthcare	1,477	2.32	(0.43)
Industrials	1,154	0.31	(2.26)
Infrastructure	913	0.43	5.78
Cons. Non-Cyclical	768	1.70	1.83
Prop. & Real Estate	732	0.61	0.17
Technology	4,290	0.82	(9.65)
Trans. & Logistics	1,803	(0.27)	(7.24)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	84.68	0.55	5.51
Gold (USD tr.oz)	1,827.62	0.36	0.20
Nickel (USD/mt ton)	18,723	(0.03)	(37.69)
Tin (USD/mt ton)	23,926	0.30	(3.56)
Copper (USD/mt ton)	7,950	(0.71)	(5.05)
Coal (USD/ton)	146.0	(2.67)	(62.47)
CPO (MYR/ton)	3,646	0.05	(13.43)

Currency	Latest	Chg%	YTD%
USD-IDR	15,604	0.18	(0.23)
AUD-IDR	9,935	(0.48)	6.48
EUR-IDR	16,417	(0.12)	1.19
SGD-IDR	11,388	0.08	1.93
JPY-IDR	105	(0.05)	12.51
GBP-IDR	18,968	(0.15)	(1.07)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	(0.8)	1.6
15 Year	7.2	(0.4)	5.8
20 Year	7.2	(0.4)	1.5
30 Year	7.1	(0.4)	(2.4)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed up 0.36% to the level of 6,911.51

Market Prediction (Session 2)

JCI : The index closed higher with a bullish candle. The index is expected to continue its strengthening.

- **BMRI** : Price closed at 6,175 (+0.82%) with a bullish candle. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- **ICBP** : Price touched the second target of 11,550, the highest was 11,675 (+4.24%) and closed at 11,600 (+3.57%). The price still has a chance to reach the next resistance if it stays above the support. Benchmark resistance at the range of 11,675 - 11,775
- **MIKA** : Price touched the first target at 2,850 (+2.15%), and closed at 2,840 (+1.79%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- **TLKM** : The price closed at 3,750 (+2.46%) and still in buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

News

- **MPX Logistics International (MPXL)** landed 23 new fleets. It consists of a fleet of 20 Hi-Blow trontons and a fleet of Hi-Blow trailers.
- **Indofarma (INAF)** made peace with the applicants for postponement of debt payment obligations (PKPU). Based on the agreement, the company paid the remaining debt obligations to the plaintiffs. Payment of the remaining amount of the debt is according to the agreed mechanism.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SIDO	600	7.14	(20.53)	18.00	0.38
CPIN	5,700	4.59	0.88	93.47	0.32
KLBF	1,840	4.25	(11.96)	86.25	0.17
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,365	(3.19)	34.48	34.31	0.74
MDKA	2,440	(3.17)	(40.78)	58.83	2.46
ITMG	26,350	(3.13)	(32.48)	29.77	0.38
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	84	1,173.8	(7.7)	99.49	3.45
MEDC	1,365	157.0	34.5	34.31	0.74
BRPT	1,255	74.6	66.2	118.15	0.94
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,250	175.3	6.3	795.68	1.06
BMRI	6,175	170.7	24.4	576.33	1.29
BBNI	10,400	152.4	12.7	193.95	1.17

Calendar Economic

Date	Event	Act	Prev	Frcst.
4-Oct-23	South Korea, S&P Global Manufacturing PMI SEP	49.9	48.9	49
	EA Retail Sales MoM AUG	-1.20%	-0.10%	0.20%
	US ISM Services PMI SEP	53.6	54.5	53.7
5-Oct-23	South Korea, Inflation Rate YoY SEP	3.70%	3.40%	3.50%
	US Balance of Trade AUG		\$-65B	\$-68B
	US Initial Jobless Claims SEP/30		204K	
6-Oct-23	Indonesia, Foreign Exchange Reserves SEP		\$137.1B	\$136B
	US Unemployment Rate SEP		3.80%	
	US Non Farm Payrolls SEP		187K	150K

RUPS

Date	Time	Company	Event	Place
5-Oct-23	10:00	SBAT	RUPSLB	Axa Tower
	14:00	LPKR	RUPSLB	Hotel Aryaduta Jakarta
	10:00	LPCK	RUPSLB	Hotel Aryaduta Jakarta
	10:00	BEEF	RUPSLB	Equity Tower, LG
6-Oct-23	10:00	BACA	RUPSLB	Hotel Mercure Jakarta
9-Oct-23	14:00	SMMT	RUPSLB	Jl. HR Rasuna Said Kav. B/4
	11:00	KOPI	RUPSLB	Graha Krama Yudha, Lt. 2
10-Oct-23	14:00	BNGA	RUPSLB	Graha CIMB Niaga
	10:00	ZYRX	RUPSLB	Hotel Grand Tjokro
11-Oct-23	10:00	IPOL	RUPSLB	Wisma Indosemen

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

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