

JAKARTA COMPOSITE INDEX

6,897.67
 +0.33%

 Highest 6,913.01
 Lowest 6,888.70
 YTD % 0.69

Market Review (Session 1)

In session 1, JCI closed up 0.33% to the level of 6,897.67

Foreign exchange reserves in Indonesia fell to USD 134.9 billion in September 2023 from USD 137.1 billion in the previous month, pointing to the smallest amount since last November.

Market Prediction (Session 2)

JCI : The index closed higher with a bullish candle. There is still a chance for the index to maintain its strengthening.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,410	0.30	14.9	0.9
IHSG	6,898	0.33	15.2	2.0
Shanghai	3,110	0.10	13.1	1.4
TWSE	16,504	0.35	17.1	2.0
KLSE	1,418	0.20	16.0	1.3
ST - Times	3,169	0.45	10.6	1.1
Sensex	65,818	0.25	22.5	2.9
Hangseng	17,526	1.81	9.5	0.9
Nikkei	31,088	0.08	16.5	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,257	1.10	23.07
Consumer Cyclical	866	0.55	(5.15)
Energy	2,004	0.51	9.11
Financials	1,395	(0.09)	(1.93)
Healthcare	1,487	0.67	0.45
Industrials	1,146	(0.49)	(3.92)
Infrastructure	907	(0.31)	5.01
Cons. Non-Cyclical	773	0.36	2.39
Prop. & Real Estate	720	0.02	(2.16)
Technology	4,324	1.04	(9.43)
Trans. & Logistics	1,797	0.32	(7.81)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.45	0.17	2.80
Gold (USD tr.oz)	1,823.61	0.20	(0.00)
Nickel (USD/mt ton)	18,490	(1.24)	(38.47)
Tin (USD/mt ton)	24,139	0.89	(2.70)
Copper (USD/mt ton)	7,899	(0.64)	(5.65)
Coal (USD/ton)	146.0	-	(62.47)
CPO (MYR/ton)	3,566	(2.19)	(14.53)

Currency	Latest	Chg%	YTD%
USD-IDR	15,628	(0.08)	(0.38)
AUD-IDR	9,958	(0.68)	6.23
EUR-IDR	16,474	(0.41)	0.85
SGD-IDR	11,430	(0.41)	1.56
JPY-IDR	105	(0.27)	12.41
GBP-IDR	19,035	(0.53)	(1.42)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.4)	1.0
15 Year	7.2	(0.3)	5.4
20 Year	7.2	(0.2)	1.1
30 Year	7.1	(0.1)	(2.3)

Source: Bloomberg LP

- ADHI : Price closed at 454 (-0.87%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- ERAA : Price closed at 430 (-0.92%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- JPFA : Price touched the first target at 1,385, the highest was 1,395 (+2.95%), and closed at 1,375 (+1.48%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- KLBF : Price closed at 1,850 (+0.82%) with a bullish candle. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

News

- Mega Perintis (ZONE) established a subsidiary labeled Rudal Maju Sejahtera (RMS). RMS was founded collectively with Sumargo Digital Indonesia (SDI). The company holds 60 percent of RMS shares, and 40 percent of SDI.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	625	7.76	(39.32)	38.28	1.86
MEDC	1,385	5.73	36.45	34.81	0.78
SCMA	151	5.59	(26.70)	11.17	0.94
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SIDO	585	(3.31)	(22.52)	17.55	0.38
AMRT	2,820	(2.76)	6.42	117.10	1.02
INTP	10,000	(1.23)	1.01	36.81	0.63
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	83	1,175.8	(8.8)	98.30	3.45
MEDC	1,385	135.4	36.5	34.81	0.78
BRPT	1,310	68.3	73.5	123.33	0.94
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
MEDC	1,385	187.5	36.5	34.81	0.78
GOTO	83	97.6	(8.8)	98.30	3.45
BRPT	1,310	89.5	73.5	123.33	0.94

Calendar Economic

Date	Event	Act	Prev	Frcst.
5-Oct-23	South Korea, Inflation Rate YoY SEP	3.70%	3.40%	3.50%
	US Balance of Trade AUG	\$-58.3B	\$-65B	\$-68B
	US Initial Jobless Claims SEP/30	207K	204K	
6-Oct-23	Indonesia, Foreign Exchange Reserves SEP	\$134.9B	\$137.1B	\$136B
	US Unemployment Rate SEP		3.80%	
	US Non Farm Payrolls SEP		187K	150K
9-Oct-23	Indonesia, Consumer Confidence SEP		125.2	125

RUPS

Date	Time	Company	Event	Place
5-Oct-23	10:00	SBAT	RUPSLB	Axa Tower
	14:00	LPKR	RUPSLB	Hotel Aryaduta Jakarta
	10:00	LPCK	RUPSLB	Hotel Aryaduta Jakarta
	10:00	BEEF	RUPSLB	Equity Tower, LG
6-Oct-23	10:00	BACA	RUPSLB	Hotel Mercure Jakarta
9-Oct-23	14:00	SMMT	RUPSLB	Jl. HR Rasuna Said Kav. B/4
	11:00	KOPI	RUPSLB	Graha Krama Yudha, Lt. 2
10-Oct-23	14:00	BNGA	RUPSLB	Graha CIMB Niaga
	10:00	ZYRX	RUPSLB	Hotel Grand Tjokro
11-Oct-23	10:00	IPOL	RUPSLB	Wisma Indosemen

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

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