

JAKARTA COMPOSITE INDEX

6,910.72
 +0.32%

 Highest 6,929.97
 Lowest 6,896.10
 YTD % 0.88

Market Review (Session 1)

In session 1, JCI closed up 0.32% to the level of 6,910.72

Indonesia's consumer confidence declined to 121.7 in September 2023 from 125.2 in the previous month, pointing to the lowest reading since last December, as almost all sub-indexes decreased.

Market Prediction (Session 2)

JCI : The index closed slightly stronger according to our initial estimates. There is still a chance for the index to maintain its strengthening, but it is still shadowed by a continued downward trend.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,409	0.21	14.9	0.9
IHSG	6,911	0.32	15.2	2.0
Shanghai	3,089	(0.69)	13.1	1.4
TWSE	16,521	0.41	17.2	2.0
KLSE	1,417	(0.02)	16.0	1.3
ST - Times	3,167	(0.25)	10.6	1.1
Sensex	65,719	(0.34)	22.6	2.9
Hangseng	17,486	1.58	9.7	1.0
Nikkei	30,995	(0.26)	16.5	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,277	1.03	24.42
Consumer Cyclical	872	0.37	(4.79)
Energy	2,056	2.37	13.11
Financials	1,390	(0.38)	(1.73)
Healthcare	1,458	(2.33)	(1.30)
Industrials	1,152	0.66	(3.04)
Infrastructure	928	2.47	7.73
Cons. Non-Cyclical	759	(0.96)	0.91
Prop. & Real Estate	722	0.02	(1.61)
Technology	4,337	(0.35)	(8.57)
Trans. & Logistics	1,808	0.29	(5.74)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85.86	3.71	7.00
Gold (USD tr.oz)	1,851.49	1.01	1.50
Nickel (USD/mt ton)	18,582	0.50	(38.16)
Tin (USD/mt ton)	24,644	2.09	(0.66)
Copper (USD/mt ton)	8,046	1.86	(3.89)
Coal (USD/ton)	139.0	-	(64.27)
CPO (MYR/ton)	3,562	(0.11)	(13.33)

Currency	Latest	Chg%	YTD%
USD-IDR	15,679	(0.44)	(0.71)
AUD-IDR	9,955	(0.19)	6.26
EUR-IDR	16,543	(0.38)	0.42
SGD-IDR	11,456	(0.30)	1.33
JPY-IDR	105	(0.22)	12.42
GBP-IDR	19,118	(0.33)	(1.85)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.0	1.1
15 Year	7.2	(0.7)	4.7
20 Year	7.2	0.0	0.8
30 Year	7.1	(0.1)	(2.4)

Source: Bloomberg LP

- DSNG : The closing price is stagnant at 615 and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- EMTK : Price closed at 630 (-2.33%) and still in buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- SAME: Price managed to touch the second target at 392(+4.26%) and closed stagnant at 376. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- TLKM : Price closed at 3,770 (-0.26%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

News

- Centratama Telekomunikasi Indonesia (CENT) completed an asset purchase transaction worth IDR 1.15 trillion. The company carried out the execution of the 397 tower units through its subsidiary, Centratama Menara Indonesia (CMI).

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	725	8.21	(20.77)	12.49	1.60
MEDC	1,455	8.18	43.35	36.45	0.78
MDKA	2,580	7.05	(37.38)	62.21	2.39
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,280	(5.54)	69.54	120.50	0.97
JPFA	1,310	(3.32)	1.16	15.36	0.44
KLBF	1,785	(2.72)	(14.59)	83.67	0.12
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	83	764.6	(8.8)	99.49	3.44
MEDC	1,450	185.4	42.9	36.45	0.78
BRPT	1,285	172.7	70.2	120.50	0.97
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	1,280	221.0	69.5	120.50	0.97
BBCA	9,100	160.5	6.4	1,121.80	0.83
BBNI	5,150	141.8	11.7	192.08	1.11

Calendar Economic

Date	Event	Act	Prev	Frcst.
6-Oct-23	Indonesia, Foreign Exchange Reserves SEP	\$134.9B	\$137.1B	\$136B
	US Unemployment Rate SEP	3.80%	3.80%	
	US Non Farm Payrolls SEP	336K	227K	150K
9-Oct-23	Indonesia, Consumer Confidence SEP	121.7	125.2	125
10-Oct-23	Japan, Current Account AUG		¥2771.7B	
	US Whole Inventories MoM AUG		-0.20%	-0.10%

RUPS

Date	Time	Company	Event	Place
9-Oct-23	14:00	SMMT	RUPSLB	Jl. HR Rasuna Said Kav. B/4
	11:00	KOPI	RUPSLB	Graha Krama Yudha, Lt. 2
10-Oct-23	14:00	BNGA	RUPSLB	Graha CIMB Niaga
	10:00	ZYRX	RUPSLB	Hotel Grand Tjokro
	10:00	IPOL	RUPSLB	Wisma Indosemen
11-Oct-23	10:00	VTNY	RUPSLB	World trade Center (WTC) 5 , lt. 13
	13:00	PMMP	RUPSLB	Pullman Jakarta Thamrin CBD
12-Oct-23	10:00	MPPA	RUPSLB	Hypermart Cyberpark Karawaci
13-Oct-23	14:00	WIKA	RUPSLB	WIKA Tower 2
	09:00	KAEF	RUPSLB	Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Dali Fikriana

Research Intern

dali@kiwoom.co.id | 021 5010 5800



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