

JAKARTA COMPOSITE INDEX

6,940.72
 +0.71%

 Highest 6,949.75
 Lowest 6,907.26
 YTD % 1.32

Market Review (Session 1)

In session 1, JCI closed up 0.71% to the level of 6,940.72

Market Prediction (Session 2)

JCI : The index closed higher with a bullish candle. There is still a chance for the index to maintain its strengthening.

- BIRD : Price closed at 2,100 (-0.94%) and still in buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- BNGA : Price closed at 1,700 (+0.59%) and is moving bullish. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- ISAT : Price closed at 10,475 (-0.24%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- PGAS : Price closed at 1,400 (+0.36%) and is still positive. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

News

- Era Media Sejahtera (DOOH) as of September 30 2023 earned a net profit of IDR 7.43 billion. Increased 39 percent from the same period last year amounting to IDR 5.32 billion.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,406	0.07	14.9	0.9
IHSG	6,941	0.71	15.2	2.0
Shanghai	3,082	(0.50)	13.1	1.3
TWSE	16,521	0.41	17.2	2.0
KLSE	1,431	0.98	16.0	1.3
ST - Times	3,194	0.83	10.6	1.1
Sensex	65,858	0.55	22.4	2.9
Hangseng	17,744	1.29	9.7	1.0
Nikkei	31,768	2.49	16.5	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,287	0.82	25.61
Consumer Cyclical	872	0.33	(4.27)
Energy	2,084	0.88	13.42
Financials	1,391	0.23	(1.76)
Healthcare	1,455	(0.38)	(1.64)
Industrials	1,151	0.10	(3.59)
Infrastructure	958	3.21	11.76
Cons. Non-Cyclical	761	0.40	0.72
Prop. & Real Estate	721	0.40	(3.63)
Technology	4,334	0.00	(7.94)
Trans. & Logistics	1,810	0.03	(5.55)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85.94	(0.51)	7.00
Gold (USD tr.oz)	1,861.18	0.01	2.02
Nickel (USD/mt ton)	18,939	1.92	(36.97)
Tin (USD/mt ton)	25,140	2.01	1.34
Copper (USD/mt ton)	8,104	0.72	(3.20)
Coal (USD/ton)	145.5	5.05	-
CPO (MYR/ton)	3,577	0.42	(15.58)

Currency	Latest	Chg%	YTD%
USD-IDR	15,718	(0.18)	(0.95)
AUD-IDR	10,078	(0.96)	4.96
EUR-IDR	16,599	(0.33)	0.09
SGD-IDR	11,502	(0.36)	0.92
JPY-IDR	106	(0.44)	11.79
GBP-IDR	19,216	(0.55)	(2.35)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.8)	0.3
15 Year	7.2	0.1	5.2
20 Year	7.1	0.0	(0.1)
30 Year	7.1	(0.4)	(2.8)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	10,625	3.66	21.78	58.13	1.15
AMRT	2,900	2.84	9.43	120.42	1.07
MDKA	1,485	2.71	(35.68)	63.89	2.39
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,260	(2.33)	66.89	118.62	0.97
ICBP	10,900	(1.80)	9.00	127.11	0.04
TBIG	1,955	(1.76)	(15.00)	44.29	0.16
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	409.7	(9.9)	97.12	3.44
BRPT	1,260	68.8	66.9	118.62	0.97
SCMA	158	59.6	(23.3)	11.69	1.01
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
MEDC	1,455	169.0	43.3	36.57	0.78
TLKM	3,820	125.2	1.9	378.42	0.72
BMRI	6,025	120.1	21.4	562.33	1.29

Calendar Economic

Date	Event	Act	Prev	Frct.
9-Oct-23	Indonesia, Consumer Confidence SEP	121.7	125.2	125
10-Oct-23	Japan, Current Account AUG		¥2771.7B	
	US Whole Inventories MoM AUG		-0.20%	-0.10%
11-Oct-23	Indonesia, Retail Sales YoY AUG		1.60%	1.30%
	US PPI MoM SEP		0.70%	0.50%

RUPS

Date	Time	Company	Event	Place
9-Oct-23	14:00	SMMT	RUPSLB	Jl. HR Rasuna Said Kav. B/4
	11:00	KOPI	RUPSLB	Graha Krama Yudha, Lt. 2
10-Oct-23	14:00	BNGA	RUPSLB	Graha CIMB Niaga
	10:00	ZYRX	RUPSLB	Hotel Grand Tjokro
	10:00	IPOL	RUPSLB	Wisma Indosemen
11-Oct-23	10:00	VTNY	RUPSLB	World trade Center (WTC) 5 , lt. 13
	13:00	PMMP	RUPSLB	Pullman Jakarta Thamrin CBD
12-Oct-23	10:00	MPPA	RUPSLB	Hypermart Cyberpark Karawaci
13-Oct-23	14:00	WIKA	RUPSLB	WIKA Tower 2
	09:00	KAEF	RUPSLB	Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Dali Fikriana

Research Intern

dali@kiwoom.co.id | 021 5010 5800



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