

JAKARTA COMPOSITE INDEX

6,944.18
 +0.32%

 Highest 6,965.83
 Lowest 6,917.05
 YTD % 1.37

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,454	2.17	14.9	0.9
IHSG	6,944	0.32	15.3	2.0
Shanghai	3,081	0.19	13.0	1.3
TWSE	16,651	0.79	17.2	2.0
KLSE	1,437	0.12	16.2	1.3
ST - Times	3,190	(0.27)	10.7	1.1
Sensex	66,497	0.64	22.6	2.9
Hangseng	17,920	1.44	9.8	1.0
Nikkei	31,962	0.68	16.9	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,286	0.52	23.64
Consumer Cyclical	879	0.54	(4.65)
Energy	2,088	0.14	12.33
Financials	1,392	(0.09)	(2.15)
Healthcare	1,441	(0.61)	(5.33)
Industrials	1,148	(0.44)	(4.09)
Infrastructure	995	3.95	16.20
Cons. Non-Cyclical	757	0.02	(0.57)
Prop. & Real Estate	724	0.82	(3.77)
Technology	4,299	(0.63)	(9.45)
Trans. & Logistics	1,809	0.37	(5.97)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	86.21	0.28	7.43
Gold (USD tr.oz)	1,859.88	(0.01)	1.96
Nickel (USD/mt ton)	18,682	(1.36)	(37.83)
Tin (USD/mt ton)	24,714	(1.69)	(0.38)
Copper (USD/mt ton)	8,023	(1.01)	(4.17)
Coal (USD/ton)	148.3	1.89	-
CPO (MYR/ton)	3,541	(1.01)	(14.29)

Currency	Latest	Chg%	YTD%
USD-IDR	15,698	0.24	(0.83)
AUD-IDR	10,085	0.19	4.89
EUR-IDR	16,654	0.15	(0.24)
SGD-IDR	11,514	0.13	0.82
JPY-IDR	105	0.27	12.01
GBP-IDR	19,308	(0.04)	(2.81)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(1.0)	(0.9)
15 Year	7.1	(0.8)	4.0
20 Year	7.1	0.0	(0.3)
30 Year	7.1	(0.3)	(3.0)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed up 0.32% to the level of 6,944.18

Market Prediction (Session 2)

JCI : The index closed higher with a bullish candle. There is still a chance for the index to maintain its strengthening.

- ERAA : Price closed at 444 (+0.45%) and is still positive. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- INKP : Price touched the first target at 10,825, the highest was 10,850 (+2.36%) and closed at 10,650 (+0.47%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- JSMR : Price touched the highest area at 4,500 (+2.27%) and closed at the first target of 4,490 (+2.05%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- TOWR : Price touched the first target at 975 (+2.09%) and closed at 960 (+0.52%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

News

- Waskita Karya (WSKT) strengthened the capital of Trans West Java Toll Road (TJT) IDR 132.93 billion. The capital injection was carried out through the company's subsidiary, Waskita Toll Road (WTR).

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,235	4.22	63.58	116.74	0.97
ITMG	27,700	2.03	(29.02)	31.30	0.38
SMGR	6,675	1.52	1.52	45.24	0.78
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	80	(2.44)	(12.09)	96.11	3.44
MDKA	2,600	(1.89)	(36.89)	62.69	2.39
EMTK	630	(1.56)	(38.83)	38.58	1.90
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	80	2,027.4	(12.1)	96.11	3.44
BRPT	1,235	121.2	63.6	116.74	0.97
MEDC	1,465	68.3	44.3	36.82	0.78
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	1,230	149.5	62.9	116.74	0.97
BBNI	5,175	146.9	12.2	193.01	1.11
BBRI	5,200	145.5	5.3	791.90	1.05

Calendar Economic

Date	Event	Act	Prev	Frcst.
10-Oct-23	Japan, Current Account AUG	¥2279.7B	¥2771.7B	
	Indonesia, Retail Sales YoY AUG	1.10%	1.60%	1.30%
	US Whole Inventories MoM AUG	-0.10%	-0.30%	-0.10%
11-Oct-23	Indonesia, Car Sales YoY SEP	-20.10%	-8.30%	
	US PPI MoM SEP		0.70%	0.50%
12-Oct-23	GB GDP MoM AUG		-0.50%	-0.10%
	US Core Inflation Rate MoM SEP		0.30%	
	US Core Inflation Rate YoY SEP		4.30%	4.10%
	US Inflation Rate MoM SEP		0.60%	0.40%
	US Inflation Rate YoY SEP		3.70%	3.80%

RUPS

Date	Time	Company	Event	Place
9-Oct-23	14:00	SMMT	RUPSLB	Jl. HR Rasuna Said Kav. B/4
	11:00	KOPI	RUPSLB	Graha Krama Yudha, Lt. 2
10-Oct-23	14:00	BNGA	RUPSLB	Graha CIMB Niaga
	10:00	ZYRX	RUPSLB	Hotel Grand Tjokro
	10:00	IPOL	RUPSLB	Wisma Indosemen
11-Oct-23	10:00	VTNY	RUPSLB	World trade Center (WTC) 5 , lt. 13
	13:00	PMMP	RUPSLB	Pullman Jakarta Thamrin CBD
12-Oct-23	10:00	MPPA	RUPSLB	Hypermart Cyberpark Karawaci
13-Oct-23	14:00	WIKA	RUPSLB	WIKA Tower 2
	09:00	KAEF	RUPSLB	Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

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