

JAKARTA COMPOSITE INDEX

6,964.94
 +0.48%

 Highest 6,986.88
 Lowest 6,950.17
 YTD % 1.67

Market Review (Session 1)

In session 1, JCI closed up 0.48% to the level of 6,964.94

Market Prediction (Session 2)

JCI : The index closed higher with a bullish candle. There is still a chance for the index to maintain its strengthening.

- ADHI : Price closed at 474 (-0.84%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- AUTO : Price touched the first target at 3,000 (+2.39%) and closed at (+1.71%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- BBRI : Price touched the first target at 5,375 (+2.38%) and closed at 5,350 (+1.90%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- BSDE : Price touched the first target at 1,110 (+2.30%) and closed stagnant at 1,085. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

News

- Nusantara Infrastructure (META) is the concession holder for the JORR Elevated Cikunir-Ulujami Toll Road. The company obtained this through its subsidiary, Jakarta Metro Expressway (JKTMetro).

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,472	0.88	15.2	0.9
IHSG	6,965	0.48	15.3	0.1
Shanghai	3,104	0.82	13.0	1.3
TWSE	16,805	0.80	17.4	2.0
KLSE	1,446	0.63	16.2	1.3
ST - Times	3,221	0.88	10.7	1.1
Sensex	66,398	(0.11)	22.8	2.9
Hangseng	18,231	1.89	9.9	1.0
Nikkei	32,466	1.65	17.0	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,269	(0.76)	22.39
Consumer Cyclical	886	0.81	(3.80)
Energy	2,050	(1.20)	11.34
Financials	1,400	0.56	(1.76)
Healthcare	1,451	0.88	(4.72)
Industrials	1,150	0.02	(3.71)
Infrastructure	1,031	4.05	20.36
Cons. Non-Cyclical	751	(0.28)	(1.42)
Prop. & Real Estate	726	0.12	(4.26)
Technology	4,279	0.38	(11.14)
Trans. & Logistics	1,808	0.84	(6.01)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.16	(0.40)	3.61
Gold (USD tr.oz)	1,879.30	0.28	3.03
Nickel (USD/mt ton)	18,371	(1.66)	(38.86)
Tin (USD/mt ton)	24,919	0.83	0.45
Copper (USD/mt ton)	8,024	0.02	(4.16)
Coal (USD/ton)	145.0	(2.19)	-
CPO (MYR/ton)	3,530	(0.31)	(14.60)

Currency	Latest	Chg%	YTD%
USD-IDR	15,704	(0.07)	(0.87)
AUD-IDR	10,082	0.01	4.91
EUR-IDR	16,688	(0.16)	(0.45)
SGD-IDR	11,528	(0.07)	0.69
JPY-IDR	105	0.30	12.20
GBP-IDR	19,337	(0.27)	(2.96)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.1)	(2.2)
15 Year	7.0	(0.4)	3.0
20 Year	7.1	(0.1)	(0.8)
30 Year	7.0	(0.3)	(3.6)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,235	4.22	63.58	110.15	0.97
ITMG	27,700	2.03	(29.02)	30.82	0.38
SMGR	6,675	1.52	1.52	45.07	0.78
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	710	(5.96)	(22.40)	12.23	1.60
CPIN	5,175	(5.05)	(8.41)	84.86	0.31
BRPT	1,170	(4.49)	54.97	110.15	0.97
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	78	1,399.9	(14.3)	93.71	3.44
BRPT	1,170	79.8	55.0	110.15	0.97
MEDC	1,405	78.6	38.4	35.32	0.78
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ASII	6,000	246.2	5.3	242.90	1.04
BBNI	5,350	225.1	16.0	199.54	1.11
TLKM	3,840	193.0	2.4	380.40	0.72

Calendar Economic

Date	Event	Act	Prev	Frcst.
11-Oct-23	Indonesia, Car Sales YoY SEP	-20.10%	-8.30%	
	US PPI MoM SEP	0.50%	0.70%	0.50%
12-Oct-23	GB GDP MoM AUG		-0.50%	-0.10%
	US Core Inflation Rate MoM SEP		0.30%	
	US Core Inflation Rate YoY SEP		4.30%	4.10%
	US Inflation Rate MoM SEP		0.60%	0.40%
	US Inflation Rate YoY SEP		3.70%	3.80%
	Indonesia, Motorbike Sales YoY SEP		1.80%	
13-Oct-23	China, Inflation Rate YoY SEP		0.10%	0.20%
	China, Balance of Trade SEP		\$68.36B	\$64B
	US Michigan Consumer Sentiment Prel OCT		68.1	68

RUPS

Date	Time	Company	Event	Place
11-Oct-23	10:00	VTNY	RUPSLB	World trade Center (WTC) 5 , lt. 13
	13:00	PMMP	RUPSLB	Pullman Jakarta Thamrin CBD
12-Oct-23	10:00	MPPA	RUPSLB	Hypermart Cyberpark Karawaci
13-Oct-23	14:00	WIKA	RUPSLB	WIKA Tower 2
	09:00	KAEF	RUPSLB	Jakarta
16-Oct-23	10:00	DCII	RUPSLB	Online
18-Oct-23	14:00	PNGO	RUPSLB	Jl. Basuki rahmat no. 23, Palembang
	10:00	ARNA	RUPSLB	Jl. Raya Gorda, Serang
19-Oct-23	09:00	SOHO	RUPSLB	Jl. Raya Sumur II
	10:00	BABP	RUPSLB	Gedung iNews, Lt. 3

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Dali Fikriana

Research Intern

dali@kiwoom.co.id | 021 5010 5800



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