

JAKARTA COMPOSITE INDEX


Highest	6,973.75
Lowest	6,934.78
YTD %	1.39

Market Review (Session 1)

In session 1, JCI closed up 0.15% to the level of 6,945.80

Market Prediction (Session 2)

JCI : The index closed higher with a bullish candle. There is still a chance for the index to maintain its strengthening.

- ACES : Price touched the first target at 825, the highest at 830 (+3.11%) and closed at 800 (-0.62%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- BIRD : The closing price is stagnant at 2,100 and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- CTRA : Price closed at 1,035 (-2.36%) and is still in the support range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- JSMR : Price closed at 4,560 (+0.44%) and is still positive. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

News

- PT Chandra Asri Petrochemical Tbk (TPIA) succeeded in obtaining International Sustainability and Carbon Certification (ISCC), which is a sustainability certification system that applies globally to produce environmentally friendly products. With the achievement of ISCC, the Chandra Asri facility has now been certified to meet standards for processing bio-feedstock into bio-based products, such as Bio-Propylene, Bio-Ethylene, Bio-Crude C4, and Bio-Pygas.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,457	(0.86)	15.4	0.9
IHSG	6,946	0.15	15.3	2.0
Shanghai	3,088	(0.64)	13.1	1.4
TWSE	16,760	(0.40)	17.5	2.1
KLSE	1,442	(0.07)	16.3	1.3
ST - Times	3,191	(0.86)	10.8	1.1
Sensex	66,059	(0.51)	22.8	2.9
Hangseng	17,853	(2.11)	10.1	1.0
Nikkei	32,310	(0.51)	17.3	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,261	0.02	20.66
Consumer Cyclical	880	(0.55)	(3.48)
Energy	2,061	0.25	12.32
Financials	1,391	(0.49)	(2.47)
Healthcare	1,444	(0.16)	(7.19)
Industrials	1,151	0.34	(3.89)
Infrastructure	1,077	4.78	26.81
Cons. Non-Cyclical	750	0.29	(1.30)
Prop. & Real Estate	721	(1.04)	(3.86)
Technology	4,166	(1.39)	(13.42)
Trans. & Logistics	1,799	0.20	(6.56)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.69	0.94	4.22
Gold (USD tr.oz)	1,875.04	0.32	2.86
Nickel (USD/mt ton)	18,728	1.94	(37.67)
Tin (USD/mt ton)	24,812	(0.43)	0.02
Copper (USD/mt ton)	7,991	(0.41)	(4.55)
Coal (USD/ton)	146.0	0.69	-
CPO (MYR/ton)	3,618	2.49	(11.77)

Currency	Latest	Chg%	YTD%
USD-IDR	15,700	(0.06)	(0.84)
AUD-IDR	9,934	1.36	6.48
EUR-IDR	16,564	0.71	0.30
SGD-IDR	11,470	0.48	1.21
JPY-IDR	105	0.42	12.65
GBP-IDR	19,168	0.70	(2.10)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.1)	(2.2)
15 Year	7.1	0.5	3.3
20 Year	7.1	0.2	(0.7)
30 Year	7.0	(0.6)	(4.1)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,675	3.40	3.40	22.64	1.47
ESSA	710	2.16	(22.40)	12.23	1.61
CPIN	5,200	1.96	(7.96)	85.27	0.28
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	1,645	(7.06)	(55.78)	22.86	2.58
GOTO	69	(5.48)	(24.18)	84.10	3.38
EMTK	620	(3.88)	(39.81)	37.97	1.88
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	70	3,305.6	(23.1)	84.10	3.38
ACES	790	85.7	59.3	13.63	0.88
MEDC	1,460	75.5	43.8	36.70	0.80
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,300	168.7	7.3	799.47	1.05
MEDC	1,455	109.8	43.3	36.70	0.80
ASII	6,000	104.7	5.3	242.90	1.03

Calendar Economic

Date	Event	Act	Prev	Frcst.
12-Oct-23	GB GDP MoM AUG	0.20%	-0.60%	0.10%
	US Core Inflation Rate MoM SEP	0.30%	0.30%	
	US Core Inflation Rate YoY SEP	4.10%	4.30%	4.10%
	US Inflation Rate MoM SEP	0.40%	0.60%	0.40%
	US Inflation Rate YoY SEP	3.70%	3.70%	3.80%
13-Oct-23	China, Inflation Rate YoY SEP		0.10%	0.20%
	China, Balance of Trade SEP		\$68.36B	\$64B
	US Michigan Consumer Sentiment Prel OCT		68.1	68
16-Oct-23	Indonesia, Balance of Trade SEP		\$3.12B	\$4.6B
	Indonesia, Exports YoY SEP		-21.21%	
	Indonesia, Imports YoY SEP		-14.77%	

RUPS

Date	Time	Company	Event	Place
11-Oct-23	10:00	VTNY	RUPSLB	World trade Center (WTC) 5 , lt. 13
	13:00	PMMP	RUPSLB	Pullman Jakarta Thamrin CBD
12-Oct-23	10:00	MPPA	RUPSLB	Hypermart Cyberpark Karawaci
13-Oct-23	14:00	WIKA	RUPSLB	WIKA Tower 2
	09:00	KAEF	RUPSLB	Jakarta
16-Oct-23	10:00	DCII	RUPSLB	Online
18-Oct-23	14:00	PNGO	RUPSLB	Jl. Basuki rahmat no. 23, Palembang
	10:00	ARNA	RUPSLB	Jl. Raya Gorda, Serang
19-Oct-23	09:00	SOHO	RUPSLB	Jl. Raya Sumur II
	10:00	BABP	RUPSLB	Gedung iNews, Lt. 3

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Dali Fikriana

Research Intern

dali@kiwoom.co.id | 021 5010 5800



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