

JAKARTA COMPOSITE INDEX


Highest	6,934.35
Lowest	6,892.23
YTD %	0.93

Market Review (Session 1)

In session 1, JCI closed up 0.26% to the level of 6,914.42

Market Prediction (Session 2)

JCI : The index closed slightly higher, in line with initial estimates. The index is still expected to move sideways with the opportunity to maintain its strengthening.

- ADRO : Price closes at 2,750 (-1.08%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- ESSA : Price touched the first target at 740 (+2.06%) and closed at 730 (+0.69%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- TKIM : Price touched the first target at 9,050, the highest was 9,075 (+2.25%) and closed stagnant at 8,875. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- SILO : Price closed at 2,260 (-0.88%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

News

- In first semester 2023, PT Widiyant Jaya Krenindo Tbk. (WIDI) posted revenue of IDR 3.29 billion or down 13.45% compared to the same period last year of IDR 3.81 billion.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,463	1.07	15.1	0.9
IHSG	6,914	0.26	15.3	2.0
Shanghai	3,080	0.26	13.0	1.3
TWSE	16,653	0.02	17.3	2.0
KLSE	1,442	0.24	16.2	1.3
ST - Times	3,173	0.28	10.6	1.1
Sensex	66,454	0.41	23.5	3.1
Hangseng	17,757	0.70	9.8	1.0
Nikkei	31,938	1.03	17.6	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,254	0.53	20.48
Consumer Cyclical	870	(0.14)	(5.64)
Energy	2,079	0.30	10.60
Financials	1,381	(0.29)	(3.63)
Healthcare	1,456	0.79	(6.23)
Industrials	1,139	(0.21)	(4.77)
Infrastructure	1,171	6.17	37.15
Cons. Non-Cyclical	754	1.28	(0.39)
Prop. & Real Estate	713	0.59	(6.09)
Technology	4,057	(0.42)	(18.24)
Trans. & Logistics	1,775	0.58	(7.78)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	86.39	(0.31)	7.65
Gold (USD tr.oz)	1,916.06	(0.21)	5.05
Nickel (USD/mt ton)	18,602	0.30	(38.09)
Tin (USD/mt ton)	25,242	0.62	1.75
Copper (USD/mt ton)	7,977	0.35	(4.72)
Coal (USD/ton)	148.5	-	-
CPO (MYR/ton)	3,735	1.49	(10.09)

Currency	Latest	Chg%	YTD%
USD-IDR	15,721	(0.01)	(0.97)
AUD-IDR	9,991	(0.46)	5.87
EUR-IDR	16,585	(0.05)	0.17
SGD-IDR	11,485	(0.03)	1.08
JPY-IDR	105	0.05	12.40
GBP-IDR	19,178	(0.31)	(2.16)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.1)	(2.5)
15 Year	7.0	0.2	2.9
20 Year	7.1	0.0	(0.8)
30 Year	7.0	(0.4)	(4.3)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	3,840	5.21	(18.30)	146.50	(0.25)
KLBF	1,845	4.83	(11.72)	86.48	0.11
BRPT	1,170	3.54	54.97	110.15	0.94
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	64	(3.03)	(29.67)	76.89	3.39
JPFA	1,245	(1.97)	(3.86)	14.60	0.43
SRTG	1,550	(1.90)	(38.74)	21.03	2.18
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	64	3,845.5	(29.7)	76.89	3.39
BRPT	1,170	68.4	55.0	110.15	0.94
BBRI	5,175	64.9	4.8	784.32	1.05
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	64	246.1	(29.7)	76.89	3.39
BBCA	9,025	231.0	5.6	1,112.56	0.83
ASII	5,850	123.8	2.6	236.83	1.03

Calendar Economic

Date	Event	Act	Prev	Frcst.
16-Oct-23	Indonesia, Balance of Trade SEP	\$3.42B	\$3.12B	\$4.6B
	Indonesia, Exports YoY SEP	-16.17%	-21.21%	
	Indonesia, Imports YoY SEP	-12.45%	-14.77%	
17-Oct-23	GB Unemployment Rate AUG		4.30%	
	US Retail Sales MoM SEP		0.60%	0.30%
	US Industrial Production MoM SEP		0.40%	0.20%
18-Oct-23	China, GDP Growth Rate YoY Q3		6.30%	4.60%
	China, Industrial Production YoY SEP		4.50%	4.30%
	China, Retail Sales YoY SEP		4.60%	4.70%
	GB Inflation Rate YoY SEP		6.70%	6.50%
	US Building Permits Prel SEP		1.541M	

RUPS

Date	Time	Company	Event	Place
16-Oct-23	10:00	DCII	RUPSLB	Online
18-Oct-23	14:00	PNGO	RUPSLB	Jl. Basuki rahmat no. 23, Palembang
	10:00	ARNA	RUPSLB	Jl. Raya Gorda, Serang
19-Oct-23	09:00	SOHO	RUPSLB	Jl. Raya Sumur II
	10:00	BABP	RUPSLB	Gedung iNews, Lt. 3
	11:00	ARTI	RUPST	Gedung Ratu Prabu 1
	09:00	AIMS	RUPSLB	The Tribrata
20-Oct-23	10:00	SOSS	RUPSLB	Gedung Graha Dinamika
	09:30	MBMA	RUPSLB	Online
23-Oct-23	09:00	JAWA	RUPSLB	YELLO Hotel Harmoni

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

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