

**JAKARTA COMPOSITE INDEX**


Highest	6,868.21
Lowest	6,803.19
YTD %	0.05

**Market Review (Session 1)**

In session 1, JCI closed up 0.12% to the level of 6,854.38

**Market Prediction (Session 2)**

JCI : The index moved volatile then closed higher with a bullish candle. There is still a chance for the index to continue its strengthening.

- CMRY : Price closed at 4,100 (-2.38%) and has broken down support. There is still a chance for the price to reach resistance if it stays above the next support at 4,000 - 4,060. Be careful if the price breaks down below support level.
- HRUM : Price closed at 1,770 (+0.57%) and is still positive. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- PTRO : Price touched the second target at 3,650, the highest was 3,750 (+5.93%) and closed at 3,640 (+2.82%). The price still has a chance to reach the next resistance if it stays above support. Be careful if the price breaks down below support level.
- SILO : Price touched the second target at 2,400, the highest was 2,440 (+4.72%) and closed at 2,290 (-1.72%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,389	(1.19)	15.0	0.9
IHSG	6,854	0.12	15.1	2.0
Shanghai	2,997	(0.27)	12.7	1.3
TWSE	16,433	(0.17)	17.1	2.0
KLSE	1,442	(0.07)	16.3	1.3
ST - Times	3,098	(0.06)	10.4	1.1
Sensex	65,452	(0.16)	22.5	2.9
Hangseng	17,226	(0.41)	9.6	1.0
Nikkei	31,349	(0.31)	16.7	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,239	(0.18)	18.39
Consumer Cyclical	852	(0.38)	(8.18)
Energy	2,069	(0.27)	9.12
Financials	1,357	0.16	(5.43)
Healthcare	1,484	0.19	(3.27)
Industrials	1,117	(0.43)	(6.20)
Infrastructure	1,219	(0.60)	43.20
Cons. Non-Cyclical	744	(0.06)	(1.32)
Prop. & Real Estate	695	(0.60)	(9.30)
Technology	3,953	(1.57)	(19.06)
Trans. & Logistics	1,694	(1.03)	(11.03)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	90.50	1.26	12.76
Gold (USD tr.oz)	1,976.91	0.15	8.40
Nickel (USD/mt ton)	18,520	(0.72)	(38.37)
Tin (USD/mt ton)	25,205	(1.34)	1.60
Copper (USD/mt ton)	7,993	0.26	(4.53)
Coal (USD/ton)	143.0	(2.05)	-
CPO (MYR/ton)	3,726	(1.14)	(11.46)

Currency	Latest	Chg%	YTD%
USD-IDR	15,854	(0.25)	(1.80)
AUD-IDR	10,015	(0.44)	5.62
EUR-IDR	16,766	(0.49)	(0.91)
SGD-IDR	11,548	(0.29)	0.52
JPY-IDR	106	(0.22)	11.68
GBP-IDR	19,237	(0.35)	(2.45)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	3.4	2.5
15 Year	7.3	1.9	6.6
20 Year	7.3	(0.2)	2.0
30 Year	7.0	0.5	(3.7)

Source: Bloomberg LP

**News**

- GTS International (GTSI) as of September 30 2023 earned a net profit of USD 5.3 million. Soared 80 percent from the same period last year amounting to USD2.93 million.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MEDC	1,580	3.95	55.67	39.72	0.78
BBCA	9,000	2.86	5.26	1,112.56	0.83
ICBP	10,675	2.40	6.75	124.78	0.03
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	61	(4.69)	(32.97)	73.29	3.41
SCMA	156	(4.29)	(24.27)	11.54	1.01
TINS	725	(3.33)	(38.03)	5.36	1.70
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	61	3,696.7	(33.0)	73.29	3.41
BBRI	5,050	118.5	2.2	765.37	1.06
MEDC	1,580	94.6	55.7	39.72	0.78
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BMRI	5,800	243.3	16.9	539.00	1.31
GOTO	61	225.5	(33.0)	73.29	3.41
MEDC	1,575	148.9	55.2	39.72	0.78

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
18-Oct-23	China, GDP Growth Rate YoY Q3	4.90%	6.30%	4.60%
	China, Industrial Production YoY SEP	4.50%	4.50%	4.30%
	China, Retail Sales YoY SEP	5.50%	4.60%	4.70%
	GB Inflation Rate YoY SEP	6.70%	6.70%	6.50%
	US Building Permits Prel SEP	1.473M	1.541M	
19-Oct-23	Japan, Balance of Trade SEP		¥-930.5B	¥ -500.0B
	Indonesia, Loan Growth YoY OCT		9.06%	
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Deposit Facility Rate OCT		5%	
	Indonesia, Lending Facility Rate OCT		6.50%	
20-Oct-23	Japan, Inflation Rate YoY SEP		3.20%	3.10%
	GB Retail Sales MoM SEP		0.40%	0.30%

**RUPS**

Date	Time	Company	Event	Place
16-Oct-23	10:00	DCII	RUPSLB	Online
18-Oct-23	14:00	PNGO	RUPSLB	Jl. Basuki rahmat no. 23, Palembang
	10:00	ARNA	RUPSLB	Jl. Raya Gorda, Serang
19-Oct-23	09:00	SOHO	RUPSLB	Jl. Raya Sumur II
	10:00	BABP	RUPSLB	Gedung iNews, Lt. 3
	11:00	ARTI	RUPST	Gedung Ratu Prabu 1
20-Oct-23	09:00	AIMS	RUPSLB	The Tribrata
	10:00	SOSS	RUPSLB	Gedung Graha Dinamika
	09:30	MBMA	RUPSLB	Online
23-Oct-23	09:00	JAWA	RUPSLB	YELLO Hotel Harmoni

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

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