

**JAKARTA COMPOSITE INDEX**


Highest	6,809.49
Lowest	6,738.53
YTD %	(0.83)

**Market Review (Session 1)**

In session 1, JCI closed up 0.77% to the level of 6,793.58

**Market Prediction (Session 2)**

JCI : The index succeeded technically and closed higher according to our estimates. The index is predicted to continue to tend to move volatile and is still shadowed by a decline in the next movement.

- ACES : Price touched first target at 845, highest at 850 (+3.03%) and closed at 840 (+1.82%). There is still a chance for price to move stronger towards resistance if it stays above support. Be careful if the price breaks down below support level.
- MYOR : Price closed at 2,640 (-0.38%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- PANI : Price closed at 4,560 (-0.44%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- TBIG : Price passed second target at 2,030, high at 2,110 (+7.11%) and closed at 2,080 (+5.58%). There is still a chance for the price to move stronger towards the next resistance in the range of 2,100 - 2,130. The nearest support benchmark is at 2,030. Be careful if it fails to hold above the new support.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,378	0.78	14.6	0.9
IHSG	6,794	0.77	14.9	1.9
Shanghai	2,952	0.50	12.4	1.3
TWSE	16,268	0.03	16.9	2.0
KLSE	1,434	(0.29)	16.2	1.3
ST - Times	3,072	0.59	10.2	1.0
Sensex	64,572	(1.26)	22.0	2.8
Hangseng	17,088	(0.51)	9.5	1.0
Nikkei	30,979	(0.11)	16.5	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,221	0.28	15.16
Consumer Cyclical	854	0.41	(7.95)
Energy	2,035	0.65	4.34
Financials	1,351	0.51	(5.57)
Healthcare	1,507	1.95	(3.51)
Industrials	1,119	1.02	(6.91)
Infrastructure	1,187	0.89	38.87
Cons. Non-Cyclical	748	1.23	(1.60)
Prop. & Real Estate	696	2.09	(8.73)
Technology	3,981	0.31	(16.85)
Trans. & Logistics	1,681	2.04	(12.69)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85.93	0.51	7.09
Gold (USD tr.oz)	1,976.06	0.16	8.31
Nickel (USD/mt ton)	18,177	(2.21)	(39.51)
Tin (USD/mt ton)	24,890	(0.38)	0.33
Copper (USD/mt ton)	7,972	0.30	(4.78)
Coal (USD/ton)	140.0	(2.78)	-
CPO (MYR/ton)	3,692	(0.65)	(13.35)

Currency	Latest	Chg%	YTD%
USD-IDR	15,888	0.30	(2.01)
AUD-IDR	10,098	(0.50)	4.75
EUR-IDR	16,965	(0.39)	(2.08)
SGD-IDR	11,635	(0.19)	(0.23)
JPY-IDR	106	0.12	11.31
GBP-IDR	19,481	(0.50)	(3.68)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	3.2	2.3
15 Year	7.4	(0.4)	7.6
20 Year	7.3	(0.1)	3.1
30 Year	7.2	0.6	(1.0)

Source: Bloomberg LP

**News**

- Mitra Pack (PTMP) as of September 30 2023 recorded sales and operating income of IDR 104.57 billion. A slight increase of 2.86 percent from the same period last year of IDR 101.66 billion.
- Fajar Surya Wisesa (FASW) as of September 30 2023 had a loss of IDR 436.13 billion. Decrease 223 percent from the same period last year with a profit of IDR 351.82 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TBIG	2,080	5.58	(9.57)	47.13	0.16
KLBF	1,840	3.95	(11.96)	86.25	0.14
ASII	5,800	3.57	1.75	234.80	1.04
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TPIA	2,590	(1.52)	0.78	224.06	0.70
MEDC	1,485	(1.00)	46.31	37.33	0.76
BUKA	206	(0.96)	(21.37)	21.24	2.68
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	64	1,067.3	(29.7)	76.89	3.42
MEDC	1,485	58.3	46.3	37.33	0.76
ACES	840	51.7	69.4	14.41	0.86
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ASII	5,800	154.2	1.8	234.80	1.04
BMRI	5,725	147.8	15.4	534.33	1.31
TLKM	3,650	127.3	(2.7)	361.58	0.73

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
23-Oct-23	US Chigago Fed National Activity Index SEP	0.02	-0.22	0.05
24-Oct-23	South Korea, PPI MoM SEP	0.40%	0.90%	0.20%
	GB Unemployment Rate AUG		4.30%	
25-Oct-23	South Korea, Consumer Confidence OCT		99.7	99.2
	US New Home Sales MoM SEP		0.675M	0.65M

**RUPS**

Date	Time	Company	Event	Place
20-Oct-23	10:00	SOSS	RUPSLB	Gedung Graha Dinamika
	09:30	MBMA	RUPSLB	Online
23-Oct-23	09:00	JAWA	RUPSLB	YELLO Hotel Harmoni
	14:00	ELTY	RUPST	Hotel Horison Suites & Residences Rasuna
24-Oct-23	15:00	LUCY	RUPSLB	Lucy in the Sky – SCBD
25-Oct-23	10:00	HAIS	RUPSLB	Graha CIMB Niaga
	14:00	ETWA	RUPST	Blue Sky Hotel Petamburan
	10:00	EDGE	RUPSLB	Gedung Menara Tendean
26-Oct-23	11:00	DNET	RUPSLB	Wisms Indocement
27-Oct-23	14:00	TBLA	RUPSLB	Gedung Wisma Budi

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PLIN	Cash Dividen	27-Sep-23	29-Sep-23	2-Oct-23	10-Oct-23	77	2.2%
HEXA	Cash Dividen	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23	\$0.05	0.0%
AALI	Cash Dividen	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23	82	1.1%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Vicky Rosalinda**

Equity Research Analyst

[vicky.rosalinda@kiwoom.co.id](mailto:vicky.rosalinda@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Dali Fikriana**

Research Intern

[dali@kiwoom.co.id](mailto:dali@kiwoom.co.id) | 021 5010 5800



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