

JAKARTA COMPOSITE INDEX


Highest	6,843.90
Lowest	6,812.20
YTD %	(0.31)

Market Review (Session 1)

In session 1, JCI closed up -0.13% to the level of 6,829.33

Market Prediction (Session 2)

JCI : The index closed lower and tends to be volatile according to our initial estimates. The index will still tend to be volatile with the opportunity to strengthen in session II.

- BFIN : Price closed at level 1,090 (-1.35%) and is still in the buying range. Prices still have the opportunity to strengthen as long as support does not breakdown. Be careful if the price breakdown support.
- BRPT : Price managed to pass the second target at 1,130, highest at 1,280 (+19.62%) and close at 1,235 (+15.42%). Price has the opportunity to strengthen to the new target at 1,300 – 1,310. The nearest support benchmark is 1,195.
- MYOR : Price closed at level 2,660 (-0.37%) and is still in the buying range. Prices still have the opportunity to strengthen as long as support does not breakdown. Be careful if the price breakdown support.
- TKIM : Price closed at level 7,450 (-3.55%) and breakdown support. If the price does not return above support, the price could test the next support at 7,350.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,409	(0.73)	14.7	0.9
IHSG	6,829	(0.13)	0.3	1.9
Shanghai	3,040	(0.45)	12.9	1.3
TWSE	16,671	(0.45)	17.4	2.1
KLSE	1,447	(0.36)	16.4	1.3
ST - Times	3,109	(0.85)	10.5	1.1
Sensex	64,614	(0.31)	22.2	2.7
Hangseng	17,233	(1.59)	9.7	1.0
Nikkei	32,519	(0.45)	17.4	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,210	1.73	10.11
Consumer Cyclical	797	(0.26)	(12.79)
Energy	1,968	0.67	1.39
Financials	1,371	(0.63)	(3.97)
Healthcare	1,364	(0.33)	(8.49)
Industrials	1,100	(0.12)	(8.71)
Infrastructure	1,333	(0.41)	55.56
Cons. Non-Cyclical	741	(0.02)	(1.25)
Prop. & Real Estate	701	(1.07)	(7.19)
Technology	4,107	(0.08)	(8.43)
Trans. & Logistics	1,661	0.47	(11.33)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.23	0.65	(5.02)
Gold (USD tr.oz)	1,958	(0.03)	7.34
Nickel (USD/mt ton)	17,813	(1.55)	(40.72)
Tin (USD/mt ton)	24,839	(0.21)	0.12
Copper (USD/mt ton)	8,147	0.06	(2.69)
Coal (USD/ton)	128.5	3.21	(66.97)
CPO (MYR/ton)	3,665	1.24	(12.13)

Currency	Latest	Chg%	YTD%
USD-IDR	15,682	(0.17)	(0.73)
AUD-IDR	9,974	0.57	6.06
EUR-IDR	16,730	0.17	(0.69)
SGD-IDR	11,525	0.18	0.72
JPY-IDR	104	0.05	14.01
GBP-IDR	19,166	0.43	(2.10)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.7	(1.7)
15 Year	6.9	0.4	1.3
20 Year	7.2	(0.1)	0.8
30 Year	7.1	0.1	(3.3)

Source: Bloomberg LP

News

- PT Cakra Buana Resources Tbk, (CBRE) obtained a loan facility of IDR 150.72 billion from Bank Mandiri (BMRI) to purchase 1 unit of Bulk Carrier Mother Vessel Supramax type ship with a capacity of 57,000DWT.
- Indonesian Paradise Property Tbk (INPP) completed an affiliate transaction worth IDR 436.99 billion. The transaction took the form of retail area sales involving Indonesia Gemilang Mahasentosa (IGM), and Prospek Dua Sukses (PDS). PDS operates as the seller, and IGM as the buyer.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,235	15.42	63.58	116.27	1.03
TPIA	3,090	4.39	20.23	267.32	0.66
ESSA	625	3.31	(31.69)	10.77	1.63
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,440	(2.37)	2.86	28.91	0.88
INTP	9,400	(2.08)	(5.05)	34.60	0.60
INKP	8,400	(2.04)	(3.72)	45.96	1.14
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	75	767.4	(17.6)	90.11	3.49
BRPT	1,235	541.0	63.6	116.27	1.03
TPIA	3,090	56.9	20.2	267.32	0.66
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,100	169.4	3.2	772.95	1.06
BBCA	8,875	137.5	3.8	1,094.07	0.84
BMRI	5,800	130.6	16.9	541.33	1.31

Calendar Economic

Date	Event	Act	Prev	Frcst.
9-Nov-23	CN Inflation Rate YoY OCT	-0.2%	0%	
	CN Inflation Rate MoM OCT	-0.1%	0.20%	
	CN PPI YoY OCT	-2.6%	-2.50%	
	ID Retail Sales YoY SEP	1.5%	1.10%	
	US Continuing Jobless Claims NOV	1834K	1818K	
	US Initial Jobless Claims NOV	217K	217K	
10-Nov-23	US Fed Chair Powell Speech			
	GB GDP Growth Rate QoQ Prel Q3		0.20%	
	GB GDP Growth Rate YoY Prel		0.60%	
	GB GDP MoM		0.20%	
	US Michigan Consumer Sentiment Prel NOV		63.8	
	CN M2 Money Supply YoY		10.3%	

RUPS

Date	Time	Company	Event	Place
10-Nov-23	09:00	KOBX	RUPSLB	Kobexindo Tower
	14:00	AXIO	RUPSLB	Wisma EXA
14-Nov-23	10:00	PGAS	RUPSLB	Auditorium Grha PGAS
15-Nov-23	10:00	SMMT	RUPSLB	Lausanne Ballroom
	10:00	ITMA	RUPSLB	Sopo Del Office Tower
	10:00	PDPP	RUPSLB	PT Primadaya Plastisindo Tbk.
16-Nov-23	15:00	MLBI	RUPSLB	Intercontinental Jakarta Pondok Indah Hotel
	14:00	CMPP	RUPSLB	Kantor Pusat AirAsia
	16:00	AMOR	RUPST	eASY.KSEI
17-Nov-23	09:30	GGRP	RUPSLB	Jl Perjuangan No.8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SICO	Cash Dividen	8-Nov-23	9-Nov-23	10-Nov-23	21-Nov-23	2	1.72%
TSPC	Cash Dividen	9-Nov-23	10-Nov-23	13-Nov-23	29-Nov-23	50	2.69%
DVLA	Cash Dividen	10-Nov-23	13-Nov-23	14-Nov-23	28-Nov-23	43	2.31%
TPMA	Cash Dividen	14-Nov-23	15-Nov-23	16-Nov-23	5-Dec-23	30	4.41%
MLBI	Cash Dividen	14-Nov-23	15-Nov-23	16-Nov-23	4-Dec-23	110	1.35%
EAST	Cash Dividen	15-Nov-23	16-Nov-23	17-Nov-23	7-Dec-23	2.5	1.64%
CPIN	Cash Dividen	16-Nov-23	17-Nov-23	20-Nov-23	29-Nov-23	100	1.76%

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