

JAKARTA COMPOSITE INDEX


Highest	6,857.10
Lowest	6,812.06
YTD %	(0.13)

Market Review (Session 1)

In session 1, JCI closed up 0.47% to the level of 6,841.38

Market Prediction (Session 2)

JCI : The index closed higher and moved into resistance according to our estimate. The index still tends to be volatile and has the opportunity to maintain its strengthening.

- AMMN : Price managed to the second target at 7,050 (+3.29%) and closed at 7,025 (+2.93%). Price has the opportunity to strengthen to the new target at 7,300. The nearest support benchmark is 6,875.
- EXCL : Price managed to pass the first target at 2,270, highest at 2,290 (+3.15%) and closed at 2,210 (-0.45%). Prices still have the opportunity to strengthen as long as support does not breakdown. Be careful if the price breakdown support.
- GOTO : Price managed to the second target at 82, highest at 83 (+9.21%) and closed at 79 (+3.94%). Price has the opportunity to strengthen to the new target at 84 - 85. The nearest support benchmark is 78.
- HMSP : Price closed at level 975 (-1.01%) and still buying range. Prices still have the opportunity to strengthen as long as support does not breakdown. Be careful if the price breakdown support.

News

- Alfa Energi Investama (FIRE) as of September 30 2023 still had a loss of IDR 12.88 billion. Thinned from the same episode the previous year with a tabulated loss of IDR 13.1 billion. Following these results, loss per share fell slightly to IDR 8.75 from the same position last year of IDR 8.90.
- PT Humpuss Maritim Internasional Tbk (HUMI) is expanding its fleet network by purchasing an Oil & Chemical Tanker ship. This new ship will be optimized to meet market needs for the basic ingredient of Biodiesel B35, namely methanol.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,408	(0.10)	14.7	0.9
IHSG	6,841	0.47	0.3	1.9
Shanghai	3,033	(0.19)	12.9	1.3
TWSE	16,845	0.94	18.6	2.0
KLSE	1,445	(0.49)	16.3	1.3
ST - Times	3,107	(0.91)	10.4	1.1
Sensex	64,955	(0.34)	22.3	2.7
Hangseng	17,179	(0.14)	9.6	1.0
Nikkei	32,585	0.02	25.4	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,210	1.73	10.11
Consumer Cyclical	797	(0.26)	(12.79)
Energy	1,968	0.67	1.39
Financials	1,371	(0.63)	(3.97)
Healthcare	1,364	(0.33)	(8.49)
Industrials	1,100	(0.12)	(8.71)
Infrastructure	1,333	(0.41)	55.56
Cons. Non-Cyclical	741	(0.02)	(1.25)
Prop. & Real Estate	701	(1.07)	(7.19)
Technology	4,107	(0.08)	(8.43)
Trans. & Logistics	1,661	0.47	(11.33)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.17	1.89	(4.83)
Gold (USD tr.oz)	1,940	(0.94)	6.17
Nickel (USD/mt ton)	17,257	(3.12)	(42.57)
Tin (USD/mt ton)	24,603	(0.95)	(0.83)
Copper (USD/mt ton)	8,036	(1.37)	(4.02)
Coal (USD/ton)	128.5	-	(66.97)
CPO (MYR/ton)	3,620	(0.60)	(11.94)

Currency	Latest	Chg%	YTD%
USD-IDR	15,714	(0.12)	(0.93)
AUD-IDR	9,994	(0.13)	5.84
EUR-IDR	16,791	(0.27)	(1.06)
SGD-IDR	11,542	(0.06)	0.57
JPY-IDR	104	0.11	14.08
GBP-IDR	19,216	(0.22)	(2.35)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	1.2	(1.3)
15 Year	7.0	(0.0)	2.2
20 Year	7.2	(0.1)	0.8
30 Year	7.1	(0.0)	(3.2)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	79	3.95	(13.19)	94.91	3.48
INKP	8,700	2.65	(0.29)	47.60	1.14
ESSA	615	2.50	(32.79)	10.59	1.60
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	4,530	(2.37)	(36.20)	45.01	1.35
TPIA	2,940	(2.00)	14.40	254.34	0.66
UNVR	3,520	(1.95)	(25.11)	134.29	(0.35)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	4,797.3	(13.2)	94.91	3.48
BRPT	1,155	246.0	53.0	108.73	0.99
BUKA	212	82.3	(19.1)	21.86	2.67
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,075	170.7	2.7	769.16	1.06
BBCA	8,900	83.5	4.1	1,097.15	0.85
TLKM	3,530	66.3	(5.9)	349.69	0.74

Calendar Economic

Date	Event	Act	Prev	Frcst.
10-Nov-23	US Fed Chair Powell Speech			
	GB GDP Growth Rate QoQ Prel Q3	0%	0.20%	
	GB GDP Growth Rate YoY Prel	0.60%	0.60%	
	GB GDP MoM	0.10%	0.20%	
	US Michigan Consumer Sentiment Prel NOV	60.4	63.8	
13-Nov-23	CN M2 Money Supply YoY		10.30%	
	CN Outstanding Loan Growth YoY		10.90%	
	JP PPI MoM OCT	-0.4%	-0.3%	0%
	JP PPI YoY OCT	0.8%	2%	0.9%
	US Consumer Inflation Expectations OCT		3.7%	
14-Nov-23	KR Export Prices YoY OCT		-8.9%	
	KR Import Prices YoY OCT		-9.6%	
	ID Property Price Index YoY Q3		1.92%	2.4%
	GB Unemployment Rate SEP		4.3%	
	GB Employment Change AUG		-207K	
	US Core Inflation Rate MoM OCT		0.3%	0.3%
	US Core Inflation Rate YoY OCT		4.1%	4.1%
	US Inflation Rate MoM OCT		0.4%	0.4%
	US Inflation Rate YoY OCT		3.7%	3.3%

RUPS

Date	Time	Company	Event	Place
10-Nov-23	09:00	KOBX	RUPSLB	Kobexindo Tower
	14:00	AXIO	RUPSLB	Wisma EXA
14-Nov-23	10:00	PGAS	RUPSLB	Auditorium Grha PGAS
15-Nov-23	10:00	SMMT	RUPSLB	Lausanne Ballroom
	10:00	ITMA	RUPSLB	Sopo Del Office Tower
	10:00	PDPP	RUPSLB	PT Primadaya Plastisindo Tbk.
16-Nov-23	15:00	MLBI	RUPSLB	Intercontinental Jakarta Pondok Indah Hotel
	14:00	CMPP	RUPSLB	Kantor Pusat AirAsia
	16:00	AMOR	RUPST	eASY.KSEI
17-Nov-23	09:30	GGRP	RUPSLB	Jl Perjuangan No.8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SICO	Cash Dividen	8-Nov-23	9-Nov-23	10-Nov-23	21-Nov-23	2	1.72%
TSPC	Cash Dividen	9-Nov-23	10-Nov-23	13-Nov-23	29-Nov-23	50	2.69%
DVLA	Cash Dividen	10-Nov-23	13-Nov-23	14-Nov-23	28-Nov-23	43	2.31%
TPMA	Cash Dividen	14-Nov-23	15-Nov-23	16-Nov-23	5-Dec-23	30	4.41%
MLBI	Cash Dividen	14-Nov-23	15-Nov-23	16-Nov-23	4-Dec-23	110	1.35%
EAST	Cash Dividen	15-Nov-23	16-Nov-23	17-Nov-23	7-Dec-23	2.5	1.64%
CPIN	Cash Dividen	16-Nov-23	17-Nov-23	20-Nov-23	29-Nov-23	100	1.76%

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