


JAKARTA COMPOSITE INDEX

7,267.76
 -0.22%

 Highest 7,283.68
 Lowest 7,255.12
 YTD % (0.07)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,627	(0.71)	16.2	0.9
IHSG	7,268	(0.22)	16.3	2.0
Shanghai	2,992	0.51	12.7	1.3
TWSE	18,873	(0.39)	21.2	2.2
KLSE	1,554	0.41	16.9	1.4
ST - Times	3,142	(0.93)	10.4	1.1
Sensex	72,789	(0.02)	23.9	3.1
Hangseng	16,574	(0.36)	8.5	0.9
Nikkei	39,162	(0.14)	25.6	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,224	(0.48)	(6.35)
Consumer Cyclical	855	0.08	4.14
Energy	2,089	(0.84)	(0.55)
Financials	1,514	(0.12)	3.80
Healthcare	1,320	(0.67)	(4.11)
Industrials	1,093	(0.14)	(0.04)
Infrastructure	1,572	(0.13)	0.13
Cons. Non-Cyclical	700	(0.42)	(3.14)
Prop. & Real Estate	692	(0.34)	(3.11)
Technology	3,848	0.11	(13.24)
Trans. & Logistics	1,581	0.11	(1.31)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.55	(0.04)	8.23
Gold (USD tr.oz)	2,034	0.12	(1.42)
Nickel (USD/mt ton)	17,169	(1.86)	3.41
Tin (USD/mt ton)	26,076	(1.16)	2.60
Copper (USD/mt ton)	8,466	(1.18)	(1.09)
Coal (USD/ton)	127.0	2.63	(5.58)
CPO (MYR/ton)	3,987	0.45	8.71

Currency	Latest	Chg%	YTD%
USD-IDR	15,645	(0.10)	(1.59)
AUD-IDR	10,244	(0.11)	2.54
EUR-IDR	16,986	(0.31)	0.33
SGD-IDR	11,645	(0.12)	0.27
JPY-IDR	104	(0.24)	4.62
GBP-IDR	19,853	(0.18)	(1.06)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.1	1.6
15 Year	6.8	0.1	2.0
20 Year	6.8	(0.0)	1.0
30 Year	6.9	0.0	0.2

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down -0.22% to the level of 7,267.76

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to be volatile with a tendency to strengthen.

- ADMR: The price closed at 1,520 (+0.33%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 6,550 (-1.13%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price managed touched our first target at 1,170 (+1.74%) and closed at 1,150 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price managed touched first target at 5,375, highest at 5,400 (+2.86%) and closed at 5,350 (+1.90%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Humpuss Maritim Internasional Tbk. (HUMI) held a public presentation to address recent share price fluctuations. The company clarified that the fluctuations were not due to poor performance but rather market activity. They also presented plans for fleet expansion and international market expansion.
- PT Cahayaputra Asa Keramik Tbk. (CAKK) has sold a land asset in Karawang to PT Kobin Keramik Industri (KKIN), with a transaction value of IDR 36,225,000,000. The sale is considered an affiliate transaction and not material according to OJK regulations.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	2,530	4.12	45.40	116.71	0.94
MEDC	1,235	2.49	6.93	31.04	0.57
INCO	3,910	2.09	(9.28)	38.85	1.30
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,475	(2.64)	(13.49)	35.45	1.59
TLKM	4,000	(2.20)	1.27	396.25	0.74
TINS	565	(1.74)	(12.40)	4.21	1.67
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	2,749.3	(8.1)	94.91	3.42
BRPT	965	39.7	(27.4)	90.85	1.36
TLKM	4,000	38.7	1.3	396.25	0.74
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	6,175	222.3	7.9	935.88	1.12
GOTO	79	217.2	(8.1)	94.91	3.42
BBCA	9,900	156.4	5.3	1,220.42	0.86

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday February 26 2024				
3:00 PM	ES PPI YoY JAN	-3.8%	-6.3%	-5.0%
10:00 PM	US New Home Sales JAN	0.661M	0.651M	0.67M
10:00 PM	US New Home Sales MoM JAN	1.5%	7.2%	0.9%
10:30 PM	US Dallas Fed Manufacturing Index FEB	-11.3	-27.4	-8
11:30 PM	US 6-Month Bill Auction	5.13%	5.1%	
	US Building Permits Final JAN	1.489M	1.493M	1.47M
	US Building Permits MoM Final JAN	-0.3%	1.80%	-1.5%
Tuesday February 27 2024				
6:30 AM	JP Inflation Rate YoY JAN	2.2%	2.6%	2.1%
6:30 AM	JP Core Inflation Rate YoY JAN	2%	2.3%	1.8%
6:30 AM	JP Inflation Rate Ex-Food and Energy YoY JAN	3.5%	3.7%	3.2%
6:30 AM	JP Inflation Rate MoM JAN	0.0%	0.1%	-0.1%
2:00 PM	DE GfK Consumer Confidence MAR		-29.7	-27
8:30 PM	US Durable Goods Orders MoM JAN		0%	-4%
8:55 PM	US Redbook YoY FEB/24		3%	
9:00 PM	US House Price Index DEC		417.4	418.7
10:00 PM	US Richmond Fed Manufacturing Index FEB		-15	3
10:30 PM	US Dallas Fed Services Index FEB		-9.3	-6

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
27-Feb-24	09:30	BEST	RUPSLB	Enso Hotel, Kawasan Industri MM2100, Jl. Kalimantan Blok CA No. 2-3
29-Feb-24	14:00	WEGE	RUPSLB	WIKA Tower II, Auditorium Lt. 17, Jl. D.I Panjaitan Kav. 10
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3
	10:00	HEAL	RUPSLB	Hermina Tower Lt. 26, Jl. Selangit Blok B-10 Kav. 04
	14:00	GOLD	RUPSLB	Mahogany 2, Royal Kuningan Hotel, Jl. Kuningan Persada Kav. 2
1-Mar-24	14:00	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean Kav. 12-14A
	14:00	BBRI	RUPST	Kantor Pusat BRI
4-Mar-24	14:00	BBNI	RUPST	Ballroom- Menara BNI Lt. 6, Jl. Pejompongan Raya No. 7 Bendungan Hilir
5-Mar-24	14:00	POLL	RUPSLB	Gedung Noble House - Mega Kuningan
	14:00	BEBS	RUPSLB	Elcorps Building, Kp Harikukun RT. 03/07
6-Mar-24	14:00	BBTN	RUPST	Menara BTN, Jl. Gajah Mada No. 1
7-Mar-24	10:00	SDRA	RUPST	Gedung Treasury Tower Lt. 27 District 8, Jl. Jendral Sudirman Kav. 52-53
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri Lt. 3, Jl. Jend. Gatot Subroto Kav. 36-38
8-Mar-24	14:00	MAGP	RUPSLB	Jl. Kudus No. 9, Menteng - Jakarta Pusat
	10:00	BGTG	RUPSLB	Sakura Room, Grand Tropic Suites Hotel, Jl. Letjen S. Parman No. 3

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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