

JAKARTA COMPOSITE INDEX

7,144.55
 -1.95%

 Highest 7,184.40
 Lowest 7,066.57
 YTD % (1.76)

Market Review (Session 1)

In session 1, JCI closed down -1.95% to the level of 7,144.55.

Market Prediction (Session 2)

JCI: The index closed negative and break support flow. JCI is expected to continue weakening to test support 7,045 - 7,066.

- ASII: The price closed at 5,175 (-1.90%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AUTO: The price closed at 2,150 (-2.71%) and breakdown support. Prices are expected to continue weakening to the new support.
- CFIN: The price closed at 500 (-3.85%) and breakdown support. Prices are expected to continue weakening to the new support.
- TUGU: The price closed at 1,235 (-3.14%) and breakdown support. Prices are expected to continue weakening to the new support.

News

- PT Jembo Cable Company Tbk. (JECC) plans to conduct a 1:5 stock split in June 2024, pending shareholder approval. This will increase the number of shares and reduce the nominal value per share, making the shares more affordable and liquid. This will increase the number of shares and reduce the nominal value per share, making the shares more affordable and liquid.
- PT Surya Biru Murni Acetylene Tbk. (SBMA) had a successful year in 2023, with a 9.38% increase in revenue to IDR 113.36 billion compared to the previous year. The company's acetylene sales contributed the most to the revenue growth.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,614	(2.14)	19.2	1.0
IHSG	7,145	(1.95)	17.4	2.1
Shanghai	3,035	(0.69)	12.8	1.3
TWSE	19,902	(2.68)	24.5	2.4
KLSE	1,537	(0.37)	15.3	1.3
ST - Times	3,143	(1.37)	11.3	1.1
Sensex	73,077	(0.50)	23.3	3.8
Hangseng	16,341	(1.57)	9.3	1.0
Nikkei	38,513	(1.80)	28.0	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,377	1.26	5.30
Consumer Cyclical	794	(2.55)	(3.29)
Energy	2,188	1.48	4.13
Financials	1,433	(2.87)	(1.72)
Healthcare	1,350	(1.60)	(1.93)
Industrials	1,088	(0.81)	(0.54)
Infrastructure	1,581	(1.23)	0.71
Cons. Non-Cyclical	693	(3.19)	(4.13)
Prop. & Real Estate	633	(2.66)	(11.39)
Technology	3,445	(1.93)	(22.33)
Trans. & Logistics	1,413	(2.16)	(11.75)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	86	0.76	20.11
Gold (USD tr.oz)	2,386	0.12	15.67
Nickel (USD/mt ton)	17,846	0.28	7.49
Tin (USD/mt ton)	32,230	(0.38)	26.81
Copper (USD/mt ton)	9,576	1.25	11.88
Coal (USD/ton)	132.3	0.38	-
CPO (MYR/ton)	4,277	(4.91)	16.06

Currency	Latest	Chg%	YTD%
USD-IDR	16,155	(1.92)	(4.69)
AUD-IDR	10,386	(1.10)	1.14
EUR-IDR	17,163	(0.30)	(0.71)
SGD-IDR	11,838	(0.93)	(1.36)
JPY-IDR	105	(1.61)	3.98
GBP-IDR	20,095	(0.22)	(2.25)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	2.8	5.6
15 Year	7.0	2.6	6.0
20 Year	7.1	2.3	4.2
30 Year	7.1	1.7	2.4

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Top Gainers	Last	Chg%	YTD%	MC (T)
INCO	INCO	4,390	7.07	1.86	43.62
AKRA	AKRA	1,850	6.63	25.42	37.14
MDKA	MDKA	2,780	6.11	2.96	68.03
Top Losers	Top Losers	Last	Chg%	YTD%	MC (T)
ARTO	ARTO	2,290	(9.49)	(21.03)	31.73
BBTN	BBTN	1,395	(7.00)	11.60	19.58
AMRT	AMRT	2,680	(6.94)	(8.53)	111.29
Top Volume	Top Volume	Last	Volume (Mn)	YTD%	MC (T)
GOTO	GOTO	66	2,168.0	(23.3)	79.29
TLKM	TLKM	3,250	317.3	(17.7)	321.95
BBRI	BBRI	5,400	272.9	(5.7)	818.42
Top Value	Top Value	Last	Value (Bn)	YTD%	MC (T)
BBCA	BBCA	9,400	1,819.5	-	1,158.79
BBRI	BBRI	5,400	1,473.8	(5.7)	818.42
TLKM	TLKM	3,250	1,031.2	(17.7)	321.95

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday April 15 2024				
6:50 AM	JP Machinery Orders MoM FEB	7.7%	-1.7%	-0.2%
6:50 AM	JP Machinery Orders YoY FEB	-1.8%	-10.9%	-8.0%
8:30 AM	CN PBoC 1-Year MLF Announcement	2.5%	2.50%	2.5%
1:30 PM	IN WPI Inflation YoY MAR	0.53%	0.2%	0.7%
7:30 PM	US Retail Sales MoM MAR	0.7%	0.9%	0.4%
7:30 PM	US NY Empire State Manufacturing Index APR	-14.30	-20.90	-10
7:30 PM	US Retail Sales Ex Autos MoM MAR	1.1%	0.6%	0.2%
7:30 PM	US Retail Sales YoY MAR	4%	2.1%	2.5%
9:00 PM	US Business Inventories MoM FEB	0.4%	0%	0.3%
9:00 PM	US NAHB Housing Market Index APR	51	51	51
Tuesday April 16 2024				
10:00 AM	ID Consumer Confidence MAR		123.1	123.4
8:30 AM	CN House Price Index YoY MAR	-2.2%	-1.4%	-0.2%
9:00 AM	CN GDP Growth Rate YoY Q1	5.3%	5.2%	5.0%
9:00 AM	CN Industrial Production YoY MAR	4.5%	7%	5.3%
9:00 AM	CN Retail Sales YoY MAR	3.1%	5.5%	4.4%
9:00 AM	CN Fixed Asset Investment (YTD) YoY MAR	4.5%	4.2%	4.2%
9:00 AM	CN GDP Growth Rate QoQ Q1	1.6%	1%	0.9%
9:00 AM	CN Unemployment Rate MARCH	5.2%	5.3%	5.20%
9:00 AM	CN Industrial Capacity Utilization Q1	73.6%	75.9%	75.0%
1:00 PM	GB Unemployment Rate FEB		3.9%	4.0%
4:00 PM	DE ZEW Economic Sentiment Index APR		31.7	32
7:30 PM	US Building Permits Prel MAR		1.524M	1.51M
7:30 PM	US Building Permits MoM Prel MAR		2.4%	-0.7%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
16-Apr-24	9:30	ERTX	RUPSLB	PT. Eratex Djaja Tbk, Spazio Building Lt. 3, Graha Festival Kav. 3
	14:00	EAST	RUPST	Eastparc Hotel Yogyakarta, Jl. Kapas No. 1, Catur Tunggal
	14:00	BPII	RUPSLB	Gedung Chase Plaza Lt. 12, Jl. Jend. Sudirman Kav. 21
17-Apr-24	10:00	BVML	RUPST & RUPSLB	Hotel Mercure Jakarta, Jl. Gatot Subroto No.Kav. 1
18-Apr-24	9:00	PRDA	RUPST	Prodia Tower, Jl. Kramat Raya No. 150
	10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
	14:00	DOID	RUPSLB	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	CASH	RUPST & RUPSLB	Hotel Santika Premiere Slipi, Jl. K.S. Tubun No. 7
19-Apr-24	9:00	KOKA	RUPSLB	Jl. Sultan Iskandar Muda No. 7C, Kebayoran Lama
	9:00	DGNS	RUPST	Auditorium RSU Bunda Lt. 8, Jl. Teuku Cik Ditiro No. 21
	10:00	HALO	RUPST	Gedung Shamrock (Ex Gedung Soman) Lt. 3, Jl. Angkasa 35
	14:00	ACST	RUPST	Grand Ballroom United Tractors, Jl. Raya Bekasi Km. 22
	15:00	INCO	RUPSLB	Hotel Alila SCBD LT. 3, SCBD Lot. 11, Jl. Jend. Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
NISP	Cash Dividen	26-Mar-24	27-Mar-24	28-Mar-24	18-Apr-24	72	5.14%
BTPS	Cash Dividen	28-Mar-24	01-Apr-24	02-Apr-24	19-Apr-24	70.1	5.14%
BTPN	Cash Dividen	01-Apr-24	02-Apr-24	03-Apr-24	19-Apr-24	44.3	1.69%
BDMN	Cash Dividen	02-Apr-24	03-Apr-24	04-Apr-24	25-Apr-24	125.5	4.21%
ITMG	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	25-Apr-24	1.75	6.48%
ARNA	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	26-Apr-24	43	5.81%
ROTI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	26-Apr-24	87.7	7,19%
LPPF	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	29-Apr-24	200	10.96%
TMAS	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	30-Apr-24	8	5%
BNII	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	30-Apr-24	10.3	3.96%
WOMF	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	20.4	4.97%
IFSH	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	29.8	3.53%
CNMA	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	02-May-24	8	3.31%
BJBR	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	02-May-24	95.1	7.82%
HAIS	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	03-May-24	19.9	7,87%
BNGA	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	03-May-24	122,7	5,90%
BNLI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	03-May-24	25	2.59%
ADMF	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	05-May-24	972	7.15%

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