

JAKARTA COMPOSITE INDEX

7,168.71
 +0.05%

 Highest 7,234.37
 Lowest 7,158.52
 YTD % (1.43)

Market Review (Session 1)

In session 1, JCI closed up +0.05% to the level of 7,168.71.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- AKRA: The price closed at 1,765 (-2.75%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 1,740.
- HRTA: The price closed at 414 (-2.36%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: The price closed at 4,390 (-0.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 3,100 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Merdeka Copper Gold Tbk. (MDKA) has announced that it spent Rp179.2 billion (\$11.4 million) on exploration activities in the first quarter of 2024. The expenditure included drilling and surveys at the seven hills project and the Wetar Copper Mine.
- PEFINDO has maintained its idA ratings for PT Timah Tbk. (TINS) and its bond and sukuk issuances, despite a decline in financial performance and exposure to illegal mining risk. The ratings reflect TINS' position and support, but are constrained by financial condition and tin price volatility.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,608	0.00	18.8	0.9
IHSG	7,169	0.05	17.1	2.1
Shanghai	3,044	1.24	12.6	1.2
TWSE	20,206	1.58	23.9	2.3
KLSE	1,534	(0.08)	15.2	1.3
ST - Times	3,160	0.49	11.2	1.1
Sensex	72,944	(0.62)	23.2	3.8
Hangseng	16,238	(0.07)	9.1	0.9
Nikkei	38,296	(0.46)	27.4	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,372	(1.44)	4.94
Consumer Cyclical	792	(0.16)	(3.57)
Energy	2,200	(0.28)	4.71
Financials	1,441	0.14	(1.19)
Healthcare	1,341	(0.15)	(2.54)
Industrials	1,080	(0.96)	(1.27)
Infrastructure	1,592	0.12	1.41
Cons. Non-Cyclical	690	(0.31)	(4.53)
Prop. & Real Estate	628	(0.16)	(12.06)
Technology	3,344	(2.04)	(24.62)
Trans. & Logistics	1,411	(0.30)	(11.87)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85	(0.61)	18.41
Gold (USD tr.oz)	2,382	(0.05)	15.45
Nickel (USD/mt ton)	17,726	(0.67)	6.76
Tin (USD/mt ton)	31,820	(1.27)	25.20
Copper (USD/mt ton)	9,468	(1.13)	10.62
Coal (USD/ton)	136.0	2.84	-
CPO (MYR/ton)	4,214	(4.34)	12.94

Currency	Latest	Chg%	YTD%
USD-IDR	16,229	(0.33)	(5.13)
AUD-IDR	10,410	(0.34)	0.91
EUR-IDR	17,258	(0.42)	(1.26)
SGD-IDR	11,904	(0.34)	(1.91)
JPY-IDR	105	(0.29)	3.69
GBP-IDR	20,180	(0.21)	(2.67)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.7	7.5
15 Year	7.1	0.7	7.2
20 Year	7.2	0.8	5.8
30 Year	7.1	0.8	3.4

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,800	3.70	(4.44)	116.27	0.98
PGEO	1,225	2.94	4.70	50.82	0.68
KLBF	1,480	2.07	(8.07)	69.38	0.15
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	545	(8.40)	(2.68)	58.86	0.15
GOTO	62	(4.62)	(27.91)	74.49	3.36
BUKA	128	(4.48)	(40.74)	13.20	2.17
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	1,943.9	(27.9)	74.49	3.36
TLKM	3,210	102.3	(18.7)	317.99	0.76
BRPT	1,005	88.5	(24.4)	94.61	1.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,425	470.3	(5.2)	822.21	1.18
BBCA	9,550	449.3	1.6	1,177.28	0.90
TLKM	3,210	328.2	(18.7)	317.99	0.76

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday April 16 2024				
10:00 AM	ID Consumer Confidence MAR		123.1	123.4
8:30 AM	CN House Price Index YoY MAR	-2.2%	-1.4%	-0.2%
9:00 AM	CN GDP Growth Rate YoY Q1	5.3%	5.2%	5.0%
9:00 AM	CN Industrial Production YoY MAR	4.5%	7%	5.3%
9:00 AM	CN Retail Sales YoY MAR	3.1%	5.5%	4.4%
9:00 AM	CN Fixed Asset Investment (YTD) YoY MAR	4.5%	4.2%	4.2%
9:00 AM	CN GDP Growth Rate QoQ Q1	1.6%	1%	0.9%
9:00 AM	CN Unemployment Rate MARCH	5.2%	5.3%	5.20%
9:00 AM	CN Industrial Capacity Utilization Q1	73.6%	75.9%	75.0%
1:00 PM	GB Unemployment Rate FEB		3.9%	4.0%
4:00 PM	DE ZEW Economic Sentiment Index APR		31.7	32
7:30 PM	US Building Permits Prel MAR		1.524M	1.51M
7:30 PM	US Building Permits MoM Prel MAR	-4.3%	2.3%	-0.7%
Wednesday April 17 2024				
10:00 AM	ID Retail Sales YoY FEB	6.4%	1.1%	1.2%
3:30 AM	US API Crude Oil Stock Change APR/12	4.090M	3.034M	
6:00 AM	JP Reuters Tankan Index APR	9	10	9
6:50 AM	JP Balance of Trade MAR	¥366.5B	¥-377.8B	¥ -280.0B
6:50 AM	JP Exports YoY MAR	7.3%	7.8%	
6:50 AM	JP Imports YoY MAR	-4.9%	0.5%	
1:00 PM	GB Inflation Rate YoY MAR		3.4%	3.1%
1:00 PM	GB Core Inflation Rate YoY MAR		4.5%	4.3%
1:00 PM	GB Inflation Rate MoM MAR		0.6%	0.5%
1:00 PM	GB Core Inflation Rate MoM MAR		0.6%	0.3%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
16-Apr-24	9:30	ERTX	RUPSLB	PT. Eratex Djaja Tbk, Spazio Building Lt. 3, Graha Festival Kav. 3
	14:00	EAST	RUPST	Eastparc Hotel Yogyakarta, Jl. Kapas No. 1, Catur Tunggal
	14:00	BPII	RUPSLB	Gedung Chase Plaza Lt. 12, Jl. Jend. Sudirman Kav. 21
17-Apr-24	10:00	BVML	RUPST & RUPSLB	Hotel Mercure Jakarta, Jl. Gatot Subroto No.Kav. 1
18-Apr-24	9:00	PRDA	RUPST	Prodia Tower, Jl. Kramat Raya No. 150
	10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
	14:00	DOID	RUPSLB	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	CASH	RUPST & RUPSLB	Hotel Santika Premiere Slipi, Jl. K.S. Tubun No. 7
19-Apr-24	9:00	KOKA	RUPSLB	Jl. Sultan Iskandar Muda No. 7C, Kebayoran Lama
	9:00	DGNS	RUPST	Auditorium RSU Bunda Lt. 8, Jl. Teuku Cik Ditiro No. 21
	10:00	HALO	RUPST	Gedung Shamrock (Ex Gedung Soman) Lt. 3, Jl. Angkasa 35
	14:00	ACST	RUPST	Grand Ballroom United Tractors, Jl. Raya Bekasi Km. 22
	15:00	INCO	RUPSLB	Hotel Alila SCBD LT. 3, SCBD Lot. 11, Jl. Jend. Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
NISP	Cash Dividen	26-Mar-24	27-Mar-24	28-Mar-24	18-Apr-24	72	5.14%
BTPS	Cash Dividen	28-Mar-24	01-Apr-24	02-Apr-24	19-Apr-24	70.1	5.14%
BTPN	Cash Dividen	01-Apr-24	02-Apr-24	03-Apr-24	19-Apr-24	44.3	1.69%
BDMN	Cash Dividen	02-Apr-24	03-Apr-24	04-Apr-24	25-Apr-24	125.5	4.21%
ITMG	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	25-Apr-24	1.75	6.48%
ARNA	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	26-Apr-24	43	5.81%
ROTI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	26-Apr-24	87.7	7,19%
LPPF	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	29-Apr-24	200	10.96%
TMAS	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	30-Apr-24	8	5%
BNII	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	30-Apr-24	10.3	3.96%
AVIA	Cash Dividen	22-Apr-24	23-Apr-24	24-Apr-24	30-Apr-24	11	2.08%
WOMF	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	20.4	4.97%
IFSH	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	29.8	3.53%
CNMA	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	02-May-24	8	3.31%
BJBR	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	02-May-24	95.1	7.82%
HAIS	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	03-May-24	19.9	7,87%
BNGA	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	03-May-24	122,7	5,90%
BNLI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	03-May-24	25	2.59%
ADMF	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	05-May-24	972	7.15%

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