

JAKARTA COMPOSITE INDEX


Highest	7,177.57
Lowest	7,135.52
YTD %	(1.69)

Market Review (Session 1)

In session 1, JCI closed up +0.27% to the level of 7,149.97.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile but be aware of a decline at the end of the session.

- **FILM:** The price breakout first target at 5,125, highest at 5,225 (+3.47%) and closed at 5,150 (+1.98%). Prices have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish or weakening candle.
- **MAHA:** The price managed touched first target at 222 (+2.78) and closed at 220 (+1.85%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PTRO:** The price closed at 4,580 (-2.55%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 4,500.
- **TKIM:** The price hits second target at 7,875 (+2.61) and highest at 7,900 (+2.93%). Prices have the opportunity to strengthen to the next target at 8,000. Beware if the price breaks below new support at 7,775.

News

- **PT Multitrend Indo Tbk. (BABY)** plans to transfer 300,000 treasury shares of their company to the public on April 25, 2024, with a minimum selling price determined by the previous day's closing price. PT UOB Kay Hian Sekuritas will handle the transfer or sale.
- **PT Diagnos Laboratorium Utama Tbk. (DGNS)** plans to issue new shares in a rights issue to raise funds for an acquisition plan and additional working capital. The company aims to take over Asa Ren shares and support its business activities.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,632	1.71	18.6	0.9
IHSG	7,150	0.27	16.9	2.1
Shanghai	3,083	0.55	12.9	1.3
TWSE	20,329	0.44	24.2	2.4
KLSE	1,544	0.25	15.2	1.3
ST - Times	3,192	1.23	11.2	1.1
Sensex	73,049	(0.01)	23.2	3.8
Hangseng	16,408	1.34	9.1	0.9
Nikkei	38,044	0.33	27.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,355	(0.17)	3.65
Consumer Cyclical	790	(0.25)	(3.82)
Energy	2,178	(0.90)	3.65
Financials	1,440	0.38	(1.28)
Healthcare	1,322	(0.59)	(3.94)
Industrials	1,075	(0.46)	(1.71)
Infrastructure	1,591	0.40	1.33
Cons. Non-Cyclical	687	0.21	(4.91)
Prop. & Real Estate	625	(0.16)	(12.42)
Technology	3,326	(0.14)	(25.01)
Trans. & Logistics	1,391	(0.65)	(13.18)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83	0.13	15.56
Gold (USD tr.oz)	2,376	0.64	15.18
Nickel (USD/mt ton)	18,238	2.89	9.85
Tin (USD/mt ton)	32,775	3.00	28.96
Copper (USD/mt ton)	9,583	1.21	11.96
Coal (USD/ton)	140.0	7.28	-
CPO (MYR/ton)	4,159	(1.31)	13.84

Currency	Latest	Chg%	YTD%
USD-IDR	16,185	0.22	(4.87)
AUD-IDR	10,431	(0.07)	0.70
EUR-IDR	17,293	(0.17)	(1.45)
SGD-IDR	11,906	0.04	(1.93)
JPY-IDR	105	0.03	3.77
GBP-IDR	20,185	0.21	(2.69)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.4)	7.1
15 Year	7.1	(0.3)	6.7
20 Year	7.2	(0.2)	5.8
30 Year	7.1	0.1	3.1

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	565	4.63	0.89	61.02	0.15
BRIS	2,590	4.44	48.85	119.47	1.00
EXCL	2,210	4.25	10.50	29.01	0.89
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,440	(7.99)	7.87	19.47	1.33
MEDC	1,500	(4.15)	29.87	37.70	0.61
PTMP	143	(4.03)	(29.21)	0.45	(0.32)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	814.3	(27.9)	74.49	3.36
BBRI	5,425	146.5	(5.2)	822.21	1.18
TLKM	3,170	134.8	(19.7)	314.03	0.76
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,425	794.5	(5.2)	822.21	1.18
TLKM	3,170	427.4	(19.7)	314.03	0.76
BBCA	9,475	421.9	0.8	1,168.03	0.90

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday April 17 2024				
10:00 AM	ID Retail Sales YoY FEB	6.4%	1.1%	1.2%
3:30 AM	US API Crude Oil Stock Change APR/12	4.090M	3.034M	
6:00 AM	JP Reuters Tankan Index APR	9	10	9
6:50 AM	JP Balance of Trade MAR	¥366.5B	¥-377.8B	¥ -280.0B
6:50 AM	JP Exports YoY MAR	7.3%	7.8%	
6:50 AM	JP Imports YoY MAR	-4.9%	0.5%	
1:00 PM	GB Inflation Rate YoY MAR	3.2%	3.4%	3.1%
1:00 PM	GB Core Inflation Rate YoY MAR	4.2%	4.5%	4.3%
1:00 PM	GB Inflation Rate MoM MAR	0.6%	0.6%	0.5%
1:00 PM	GB Core Inflation Rate MoM MAR	0.6%	0.6%	0.3%
Thursday April 18 2024				
3:00 AM	US Net Long-term TIC Flows FEB	\$71.5B	\$14B	
3:00 AM	US Foreign Bond Investment FEB	\$88.8B	\$46.3B	
6:50 AM	JP Foreign Bond Investment APR/13	¥-1005.9B	¥347.9B	
6:50 AM	JP Stock Investment by Foreigners APR/13	¥1740B	¥1764.9B	
7:30 PM	US Initial Jobless Claims APR/13		211K	212.0K
7:30 PM	US Philadelphia Fed Manufacturing Index APR		3.2	1
9:00 PM	US Existing Home Sales MAR		4.38M	4.28M
9:00 PM	US Existing Home Sales MoM MAR		9.5%	-2.2%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
16-Apr-24	9:30	ERTX	RUPSLB	PT. Eratex Djaja Tbk, Spazio Building Lt. 3, Graha Festival Kav. 3
	14:00	EAST	RUPST	Eastparc Hotel Yogyakarta, Jl. Kapas No. 1, Catur Tunggal
	14:00	BPII	RUPSLB	Gedung Chase Plaza Lt. 12, Jl. Jend. Sudirman Kav. 21
17-Apr-24	10:00	BSML	RUPST & RUPSLB	Hotel Mercure Jakarta, Jl. Gatot Subroto No.Kav. 1
18-Apr-24	9:00	PRDA	RUPST	Prodia Tower, Jl. Kramat Raya No. 150
	10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
	14:00	DOID	RUPSLB	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	CASH	RUPST & RUPSLB	Hotel Santika Premiere Slipi, Jl. K.S. Tubun No. 7
19-Apr-24	9:00	KOKA	RUPSLB	Jl. Sultan Iskandar Muda No. 7C, Kebayoran Lama
	9:00	DGNS	RUPST	Auditorium RSU Bunda Lt. 8, Jl. Teuku Cik Ditiro No. 21
	10:00	HALO	RUPST	Gedung Shamrock (Ex Gedung Soman) Lt. 3, Jl. Angkasa 35
	14:00	ACST	RUPST	Grand Ballroom United Tractors, Jl. Raya Bekasi Km. 22
	15:00	INCO	RUPSLB	Hotel Alila SCBD LT. 3, SCBD Lot. 11, Jl. Jend. Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
NISP	Cash Dividen	26-Mar-24	27-Mar-24	28-Mar-24	18-Apr-24	72	5.14%
BTPS	Cash Dividen	28-Mar-24	01-Apr-24	02-Apr-24	19-Apr-24	70.1	5.14%
BTPN	Cash Dividen	01-Apr-24	02-Apr-24	03-Apr-24	19-Apr-24	44.3	1.69%
BDMN	Cash Dividen	02-Apr-24	03-Apr-24	04-Apr-24	25-Apr-24	125.5	4.21%
ITMG	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	25-Apr-24	1.75	6.48%
ARNA	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	26-Apr-24	43	5.81%
ROTI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	26-Apr-24	87.7	7,19%
LPPF	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	29-Apr-24	200	10.96%
TMAS	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	30-Apr-24	8	5%
BNII	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	30-Apr-24	10.3	3.96%
AVIA	Cash Dividen	22-Apr-24	23-Apr-24	24-Apr-24	30-Apr-24	11	2.08%
WOMF	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	20.4	4.97%
IFSH	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	29.8	3.53%
CNMA	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	02-May-24	8	3.31%
BJBR	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	02-May-24	95.1	7.82%
HAIS	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	03-May-24	19.9	7,87%
BNGA	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	03-May-24	122,7	5,90%
BNLI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	03-May-24	25	2.59%
ADMF	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	05-May-24	972	7.15%

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