

JAKARTA COMPOSITE INDEX

7,063.10
 -1.45%

 Highest 7,141.58
 Lowest 7,036.21
 YTD % (2.88)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,588	(1.63)	19.1	0.9
IHSG	7,063	(1.45)	17.0	2.1
Shanghai	3,062	(0.40)	13.0	1.3
TWSE	19,595	(3.45)	24.4	2.4
KLSE	1,551	0.34	15.3	1.3
ST - Times	3,169	(0.59)	11.3	1.1
Sensex	72,054	(0.69)	23.0	3.7
Hangseng	16,184	(1.23)	9.2	1.0
Nikkei	37,179	(2.52)	27.2	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,338	(1.17)	2.37
Consumer Cyclical	777	(1.92)	(5.39)
Energy	2,175	(0.47)	3.54
Financials	1,423	(1.59)	(2.43)
Healthcare	1,309	(0.51)	(4.88)
Industrials	1,062	(1.60)	(2.88)
Infrastructure	1,557	(1.90)	(0.80)
Cons. Non-Cyclical	677	(1.14)	(6.25)
Prop. & Real Estate	612	(1.54)	(14.28)
Technology	3,245	(2.32)	(26.84)
Trans. & Logistics	1,348	(3.04)	(15.86)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85	2.33	18.16
Gold (USD tr.oz)	2,387	0.32	15.69
Nickel (USD/mt ton)	18,559	1.76	11.78
Tin (USD/mt ton)	33,979	3.67	33.70
Copper (USD/mt ton)	9,735	1.59	13.73
Coal (USD/ton)	137.5	(1.79)	-
CPO (MYR/ton)	4,125	(0.82)	12.12

Currency	Latest	Chg%	YTD%
USD-IDR	16,277	(0.63)	(5.41)
AUD-IDR	10,415	0.16	0.86
EUR-IDR	17,311	(0.20)	(1.56)
SGD-IDR	11,939	(0.30)	(2.20)
JPY-IDR	105	(0.57)	3.27
GBP-IDR	20,212	(0.19)	(2.82)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.7	7.8
15 Year	7.1	0.5	6.9
20 Year	7.1	(0.1)	5.1
30 Year	7.1	0.2	2.7

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down -1.45% to the level of 7,063.10.

Market Prediction (Session 2)

JCI: The index closed negative and break support flow. JCI is expect still volatile in 7,036 - 7,099.

- AKRA: The price closed at 1,845 (-0.27%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: The price closed at 5,300 (-3.20%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 5,200.
- TINS: The price managed touched first target at 1,025, highest at 1.040 (+4.00%) and closed at 1.010 (+1.00%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 3,190 (-1.86%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 3,110.

News

- PT Smartfren Telecom Tbk. (FREN) is planning to increase its capital by offering pre-emptive rights to shareholders. The company will issue up to 171,458,978,293 Series D ordinary shares, with the aim of raising approximately IDR 8,572,948,914,650. The proceeds will be used to repay debt and interest, with the remainder allocated for capital injection into its subsidiary, PT Smart Telecom.
- PT Roket Cipta Sentosa (RCS), a subsidiary of PT Elang Mahkota Teknologi Tbk (EMTK), has announced its intention to acquire a majority stake in PT Cardig Aero Services Tbk (CASS) by purchasing 51% of the shares, amounting to Rp872,762,490,000. Completion of the transaction is contingent upon the fulfillment of the agreement's requirements.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,580	5.33	36.80	39.72	0.59
PTMP	154	3.36	(23.76)	0.49	(0.15)
SIDO	680	2.26	29.52	20.40	0.39
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INTP	7,675	(6.69)	(18.35)	28.25	0.67
BUKA	116	(6.45)	(46.30)	11.96	2.31
HRUM	1,290	(5.84)	(3.37)	17.44	1.40
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	1,751.7	(30.2)	72.08	3.36
BUKA	116	283.9	(46.3)	11.96	2.31
BBRI	5,300	134.7	(7.4)	803.26	1.21
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,300	713.7	(7.4)	803.26	1.21
BBCA	9,375	648.9	(0.3)	1,155.70	0.92
ASII	4,890	642.6	(13.5)	197.96	0.99

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday April 18 2024				
3:00 AM	US Net Long-term TIC Flows FEB	\$71.5B	\$36.1B	
3:00 AM	US Foreign Bond Investment FEB	\$88.8B	\$67.8B	
6:50 AM	JP Foreign Bond Investment APR/13	¥-1005.9B	¥346.4B	
6:50 AM	JP Stock Investment by Foreigners APR/13	¥1740B	¥1764.4B	
7:30 PM	US Initial Jobless Claims APR/13	212K	212K	212.0K
7:30 PM	US Philadelphia Fed Manufacturing Index APR	15.5	3.2	1
9:00 PM	US Existing Home Sales MAR	4.19M	4.38M	4.28M
9:00 PM	US Existing Home Sales MoM MAR	-4.3%	9.5%	-2.2%
Friday April 19 2024				
12:00 AM	US 5-Year TIPS Auction	2.242%	1.710%	
6:30 AM	JP Inflation Rate YoY MAR	2.7%	2.8%	2.8%
6:30 AM	JP Core Inflation Rate YoY MAR	2.6%	2.8%	2.7%
6:30 AM	JP Inflation Rate MoM MAR	0.2%	0.0%	0.1%
1:00 PM	DE PPI MoM MAR		-0.4%	0.4%
1:00 PM	DE PPI YoY MAR		-4.1%	-4.2%
1:00 PM	GB Retail Sales MoM MAR		0%	0.2%
1:00 PM	GB Retail Sales YoY MAR		-0.4%	0.7%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
16-Apr-24	9:30	ERTX	RUPSLB	PT. Eratex Djaja Tbk, Spazio Building Lt. 3, Graha Festival Kav. 3
	14:00	EAST	RUPST	Eastparc Hotel Yogyakarta, Jl. Kapas No. 1, Catur Tunggal
	14:00	BPII	RUPSLB	Gedung Chase Plaza Lt. 12, Jl. Jend. Sudirman Kav. 21
17-Apr-24	10:00	BSML	RUPST & RUPSLB	Hotel Mercure Jakarta, Jl. Gatot Subroto No.Kav. 1
18-Apr-24	9:00	PRDA	RUPST	Prodia Tower, Jl. Kramat Raya No. 150
	10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
	14:00	DOID	RUPSLB	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	CASH	RUPST & RUPSLB	Hotel Santika Premiere Slipi, Jl. K.S. Tubun No. 7
19-Apr-24	9:00	KOKA	RUPSLB	Jl. Sultan Iskandar Muda No. 7C, Kebayoran Lama
	9:00	DGNS	RUPST	Auditorium RSU Bunda Lt. 8, Jl. Teuku Cik Ditiro No. 21
	10:00	HALO	RUPST	Gedung Shamrock (Ex Gedung Soman) Lt. 3, Jl. Angkasa 35
	14:00	ACST	RUPST	Grand Ballroom United Tractors, Jl. Raya Bekasi Km. 22
	15:00	INCO	RUPSLB	Hotel Alila SCBD LT. 3, SCBD Lot. 11, Jl. Jend. Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
NISP	Cash Dividen	26-Mar-24	27-Mar-24	28-Mar-24	18-Apr-24	72	5.14%
BTPS	Cash Dividen	28-Mar-24	01-Apr-24	02-Apr-24	19-Apr-24	70.1	5.14%
BTPN	Cash Dividen	01-Apr-24	02-Apr-24	03-Apr-24	19-Apr-24	44.3	1.69%
BDMN	Cash Dividen	02-Apr-24	03-Apr-24	04-Apr-24	25-Apr-24	125.5	4.21%
ITMG	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	25-Apr-24	1.75	6.48%
ARNA	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	26-Apr-24	43	5.81%
ROTI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	26-Apr-24	87.7	7,19%
LPPF	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	29-Apr-24	200	10.96%
TMAS	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	30-Apr-24	8	5%
BNII	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	30-Apr-24	10.3	3.96%
AVIA	Cash Dividen	22-Apr-24	23-Apr-24	24-Apr-24	30-Apr-24	11	2.08%
WOMF	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	20.4	4.97%
IFSH	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	29.8	3.53%
CNMA	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	02-May-24	8	3.31%
BJBR	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	02-May-24	95.1	7.82%
HAIS	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	03-May-24	19.9	7,87%
BNGA	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	03-May-24	122,7	5,90%
BNLI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	03-May-24	25	2.59%
ADMF	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	05-May-24	972	7.15%

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