

JAKARTA COMPOSITE INDEX

7,037.53
 -0.70%

 Highest 7,117.02
 Lowest 7,026.48
 YTD % (3.23)

Market Review (Session 1)

In session 1, JCI closed down -0.70% to the level of 7,037.53.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is still expected to move volatile with a tendency to weaken.

- ELSA: The price closed at 400 (-1.48%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: The price managed touched first target at 4,510, highest at 4,530 (+2.95%) and closed at 4,500 (+2.27%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTMP: The price closed at 162 (+0.62%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SIDO: The price breakout first target at 705 and closed at 715 (+4.38%). Prices have the opportunity to strengthen to the next level. Be careful if the price reverses into a bearish candle or weakening.

News

- PT Bank Neo Commerce Tbk. (BBYB) is planning to raise capital through a rights issue by issuing 5,000,000,000 new shares. Those who do not participate may experience a decrease in ownership. The proceeds will be used for the issuance of the rights.
- PT Pan Brothers Tbk. (PBRX), a textile issuer, experienced a decline in financial performance in 2023, resulting in a net loss of US\$1.21 million. The loss is attributed to a decrease in sales by 15.71% compared to the previous year.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,614	0.92	18.7	0.9
IHSG	7,038	(0.70)	16.8	2.1
Shanghai	3,051	(0.47)	13.5	1.3
TWSE	19,521	(0.11)	23.4	2.3
KLSE	1,558	0.64	15.3	1.3
ST - Times	3,220	1.38	11.3	1.1
Sensex	73,344	0.41	23.2	3.8
Hangseng	16,507	1.74	9.1	0.9
Nikkei	37,289	0.56	26.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,350	0.46	3.29
Consumer Cyclical	773	(0.66)	(5.87)
Energy	2,179	(0.25)	3.74
Financials	1,411	(1.16)	(3.21)
Healthcare	1,329	(0.06)	(3.41)
Industrials	1,065	(0.16)	(2.65)
Infrastructure	1,571	(0.64)	0.05
Cons. Non-Cyclical	680	0.24	(5.82)
Prop. & Real Estate	615	0.52	(13.91)
Technology	3,233	0.10	(27.11)
Trans. & Logistics	1,354	(0.14)	(15.48)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82	(0.84)	15.06
Gold (USD tr.oz)	2,369	(0.98)	14.81
Nickel (USD/mt ton)	19,326	4.13	16.40
Tin (USD/mt ton)	35,582	4.72	40.00
Copper (USD/mt ton)	9,876	1.45	15.39
Coal (USD/ton)	142.0	-	-
CPO (MYR/ton)	4,056	(1.67)	10.32

Currency	Latest	Chg%	YTD%
USD-IDR	16,215	0.25	(5.04)
AUD-IDR	10,435	(0.03)	0.66
EUR-IDR	17,297	0.10	(1.48)
SGD-IDR	11,912	0.23	(1.98)
JPY-IDR	105	0.45	3.83
GBP-IDR	20,086	0.74	(2.21)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	1.4	8.6
15 Year	7.1	0.1	7.3
20 Year	7.2	0.0	5.6
30 Year	7.1	0.1	2.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	2,320	5.94	16.00	30.46	0.92
HRUM	1,360	5.43	1.87	18.38	1.39
SIDO	715	4.38	36.19	21.45	0.39
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,485	(4.50)	28.57	37.33	0.61
MAPI	1,620	(4.42)	(9.50)	26.89	0.36
BBTN	1,340	(2.55)	7.20	18.81	1.11
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	59	1,256.3	(31.4)	70.88	3.39
BBRI	5,200	197.2	(9.2)	788.11	1.22
BUKA	117	165.4	(45.8)	12.06	2.31
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,200	1,025.7	(9.2)	788.11	1.22
BBCA	9,375	428.9	(0.3)	1,155.70	0.91
BMRI	6,625	402.6	9.5	618.33	1.39

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday April 19 2024				
12:00 AM	US 5-Year TIPS Auction	2.242%	1.710%	
6:30 AM	JP Inflation Rate YoY MAR	2.7%	2.8%	2.8%
6:30 AM	JP Core Inflation Rate YoY MAR	2.6%	2.8%	2.7%
6:30 AM	JP Inflation Rate MoM MAR	0.2%	0.0%	0.1%
1:00 PM	DE PPI MoM MAR	0.2%	-0.4%	0.4%
1:00 PM	DE PPI YoY MAR	-2.9%	-4.1%	-4.2%
1:00 PM	GB Retail Sales MoM MAR	0%	0%	0.2%
1:00 PM	GB Retail Sales YoY MAR	0.8%	-0.3%	0.7%
Monday April 22 2024				
11:00 AM	ID Balance of Trade MAR	\$4.47B	\$0.87B	\$ 1.5B
11:00 AM	ID Exports YoY MAR	-4.19%	-9.45%	
11:00 AM	ID Imports YoY MAR	-12.76%	15.84%	
8:15 AM	CN Loan Prime Rate 1Y	3.45%	3.45%	3.45%
8:15 AM	CN Loan Prime Rate 5Y APR	3.95%	3.95%	3.95%
7:30 PM	US Chicago Fed National Activity Index MAR		0.05	0.09
5:00 PM	GB CBI Business Optimism Index Q2		-3	2
5:00 PM	GB CBI Industrial Trends Orders APR		-18	-16
10:30 PM	US 3-Month Bill Auction		5.25%	
10:30 PM	US 6-Month Bill Auction		5.16%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
22-Apr-24	10:00	CINT	RUPST	Showroom PT Chitose Internasional Tbk. Jl. HMS Mintaredja, Baros
	10:00	DCII	RUPST	Elektronik via eASY.KSEI
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	14:00	AHAP	RUPST	Wisma 46 (Function Hall) Lt.3 Kota BNI, Jl. Jend Sudirman Kav. 1
	14:00	BELL	RUPST	PT Trisula Textile Industries Tbk. Jl. Mahar Martanegara No. 170, Baros
23-Apr-24	9:00	AALI	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	9:00	HMSP	RUPST	Glass House Lt. 8, The Ritz-Carlton Jakarta Pacific Place SCBD
	10:00	ASRM	RUPST & RUPSLB	Hotel Borobudur Banda A Room, Lobby Level, Jl. Lapangan Banteng Selatan
	10:00	MFIN	RUPST & RUPSLB	Kantor PT Mandala Multifinance Tbk. Jl. Menteng Raya No. 24 A-B
	10:30	VINS	RUPST	Gedung Graha BIP, Function Hall Lt. 11, Jl. Jenderal Gatot Subroto Kav. 23
	13:30	ASGR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	13:30	SCNP	RUPST	PT SCNP Tbk. Jl. Raya Narogong Km. 19 Dusun Pasir Angin
	14:00	ASJT	RUPST	Gedung Agro Plaza Lt. 9, Jl. HR Rasuna Said Kav. X2 No. 1
	14:00	MPXL	RUPST & RUPSLB	Swissotel Lt. 7 Pantai Indah Kapuk
24-Apr-24	9:00	KEJU	RUPST	Ballroom Arosa 1 & 2, Arosa Hotel Jakarta, Jl. RC Veteran No. 3
	10:00	CBUT	RUPST & RUPSLB	Thamrin Nine Ballroom - Chubb Square Lt. GF
	10:00	HRTA	RUPST & RUPSLB	Hotel Mercure Bandung City Centre, Jl. Lengkong Besar No. 8
	10:00	MKTR	RUPST	Melalui Aplikasi eASY.KSEI yang disediakan oleh PT KSEI
	10:00	UNTR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	14:00	PTPP	RUPST	Wisma Subiyanto, Auditorium Lt. 1, Jl. Letjen TB Simatupang No. 57
25-Apr-24	9:00	DRMA	RUPST	PT Dharma Polimetal Tbk
	9:00	NIKL	RUPST	Basement Meeting Room - Gedung Krakatau Steel
	10:00	AMAG	RUPST & RUPSLB	The President Lounge, Mebara Batavia, Jl. KH Mas Mansyur No. 128
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H. Juanda No. 137
	10:00	CMRY	RUPST	Cimory Riverside, Jl. Raya Puncak Km. 76
	10:00	MLPT	RUPST	PT Multipolar Technology Tbk. Bulevard Gajah Mada No. 2025
	10:00	TLDN	RUPST	Ballroom, Hotel The Langham Jakarta, District 8 SCBD
	14:00	BRMS	RUPST	Ballroom 2, JS Luwansa Hotel & Convention Center
26-Apr-24	14:00	IRRA	RUPST	ITS Tower Lt. 21, Nifarro Park Jl. KH Guru Amin No. 18
	14:00	SSMS	RUPST & RUPSLB	Financial Hall, Graha Cimb Niaga Lt. 2, Jl. Jend Sudirman Kav. 58
	9:00	TPMA	RUPST & RUPSLB	Ballroom 1, Four Season Hotel Capital Place, Jl. Gatot Subroto Kav. 18
	10:00	AUTO	RUPST	Lt.3 Ballroom Hotel Mandarin Oriental, Jl. M.H Thamrin
	10:00	MCOL	RUPST	Dilaksanakan secara Elektronik Melalui Aplikasi eASY.KSEI
	13:15	TOBA	RUPST	Financial Hall, Graha Cimb Niaga Lt. 2, Jl. Jend Sudirman Kav. 58
	14:00	SDMU	RUPST	Hotel Sofyan Cut Meutia Cikini Menteng. Jl. Cut Mutia No. 9

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
ITMG	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	25-Apr-24	1.75	6.48%
ARNA	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	26-Apr-24	43	5.81%
IFSH	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	2-May-24	29.8	3.53%
WOMF	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	2-May-24	20.4	4.97%
BNII	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	30-Apr-24	10.3	3.96%
HAIS	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	3-May-24	19.9	7,87%
BJBR	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	2-May-24	95.1	7.82%
CNMA	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	2-May-24	8	3.31%
ROTI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	26-Apr-24	87.7	7,19%
LPPF	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	29-Apr-24	200	10.96%
BNGA	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	3-May-24	122,7	5,90%
BNLI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	3-May-24	25	2.59%
AVIA	Cash Dividen	22-Apr-24	23-Apr-24	24-Apr-24	30-Apr-24	11	2.08%

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