

JAKARTA COMPOSITE INDEX


Highest	7,165.95
Lowest	7,099.84
YTD %	(2.09)

Market Review (Session 1)

In session 1, JCI closed up +0.67% to the level of 7,120.97.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is still expected to remain volatile and maintain its positive movement.

- AMRT: The price closed managed touched second target 2,980 (+3.47%) and closed at 2,940 (+2.08%). Prices have opportunity to strengthen to the next level. Be careful if the price reverses into a bearish candle or weakening.
- CMRY: The price closed at 5,025 (-1.47%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INKP: The price closed at 9,700 (-1.27%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 9,575.
- PTPP: The price closed at 442 (+0.45%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Asuransi Multi Artha Guna Tbk. (AMAG) has announced plans to conduct a share buyback within the next 12 months. The company has set aside a budget of IDR 63,100,000,000 to repurchase 189,178,464 shares. The buyback is intended to enhance liquidity and potentially boost the company's share price.
- PT ESSA Industries Indonesia Tbk. (ESSA) has announced a 16% decrease in revenue but a 41% increase in EBITDA for the first quarter of 2024. Lower ammonia prices were offset by increased production volume and lower costs. ESSA is aiming to maintain production levels and explore new opportunities.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,627	(0.07)	18.9	0.9
IHSG	7,121	0.67	16.8	2.1
Shanghai	3,029	(0.43)	13.4	1.3
TWSE	19,632	1.16	23.3	2.3
KLSE	1,565	0.32	15.4	1.4
ST - Times	3,258	1.06	11.4	1.1
Sensex	73,887	0.31	23.4	3.8
Hangseng	16,764	1.58	9.3	1.0
Nikkei	37,593	0.43	26.7	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,348	0.21	3.13
Consumer Cyclical	783	0.89	(4.72)
Energy	2,207	1.72	5.06
Financials	1,437	0.47	(1.47)
Healthcare	1,329	(0.01)	(3.44)
Industrials	1,064	0.01	(2.73)
Infrastructure	1,576	0.29	0.38
Cons. Non-Cyclical	687	0.33	(4.88)
Prop. & Real Estate	620	0.59	(13.16)
Technology	3,277	1.15	(26.13)
Trans. & Logistics	1,346	(0.10)	(15.98)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82	0.55	14.93
Gold (USD tr.oz)	2,312	(0.68)	12.05
Nickel (USD/mt ton)	19,739	2.14	18.89
Tin (USD/mt ton)	34,478	(3.10)	35.66
Copper (USD/mt ton)	9,830	(0.47)	14.84
Coal (USD/ton)	138.0	(2.82)	-
CPO (MYR/ton)	4,078	0.54	12.89

Currency	Latest	Chg%	YTD%
USD-IDR	16,238	(0.02)	(5.18)
AUD-IDR	10,481	(0.31)	0.23
EUR-IDR	17,303	(0.00)	(1.51)
SGD-IDR	11,918	0.02	(2.03)
JPY-IDR	105	0.02	3.76
GBP-IDR	20,043	0.21	(2.00)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.1	9.0
15 Year	7.1	(0.1)	7.3
20 Year	7.1	(0.1)	5.3
30 Year	7.1	0.3	3.0

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	605	4.31	8.04	65.34	0.14
BBCA	9,700	3.74	3.19	1,195.77	0.91
GOTO	61	3.39	(29.07)	73.29	3.39
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,570	(4.10)	(4.81)	62.90	2.15
ANTM	1,735	(1.98)	1.76	41.69	1.45
TLKM	3,110	(1.89)	(21.27)	308.08	0.82
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	61	1,544.6	(29.1)	73.29	3.39
TLKM	3,110	160.2	(21.3)	308.08	0.82
BBRI	5,300	132.0	(7.4)	803.26	1.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,700	1,138.4	3.2	1,195.77	0.91
BBRI	5,300	699.6	(7.4)	803.26	1.22
TLKM	3,110	498.1	(21.3)	308.08	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday April 22 2024				
11:00 AM	ID Balance of Trade MAR	\$4.47B	\$0.83B	\$ 1.5B
11:00 AM	ID Exports YoY MAR	-4.19%	-9.60%	
11:00 AM	ID Imports YoY MAR	-12.76%	15.84%	
8:15 AM	CN Loan Prime Rate 1Y	3.45%	3.45%	3.45%
8:15 AM	CN Loan Prime Rate 5Y APR	3.95%	3.95%	3.95%
7:30 PM	US Chicago Fed National Activity Index MAR	0.15	0.09	0.09
10:30 PM	US 3-Month Bill Auction	5.255%	5.250%	
10:30 PM	US 6-Month Bill Auction	5.160%	5.155%	
Tuesday April 23 2024				
4:00 AM	KR PPI MoM MAR	0.2%	0.3%	0.2%
4:00 AM	KR PPI YoY MAR	1.6%	1.5%	1.8%
7:30 AM	JP Jibun Bank Manufacturing PMI Flash APR	49.9	48.2	48.5
7:30 AM	JP Jibun Bank Services PMI Flash APR	54.6	54.1	54
7:30 AM	JP Jibun Bank Composite PMI Flash APR	52.6	51.7	52
2:30 PM	DE HCOB Manufacturing PMI Flash APR		41.9	42.9
3:30 PM	GB S&P Global Manufacturing PMI Flash APR		50.3	
8:45 PM	US S&P Global Composite PMI Flash APR		52.1	52.2
8:45 PM	US S&P Global Manufacturing PMI Flash APR		51.9	52
8:45 PM	US S&P Global Services PMI Flash APR		51.7	51.8

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
22-Apr-24	10:00	CINT	RUPST	Showroom PT Chitose Internasional Tbk. Jl. HMS Mintaredja, Baros
	10:00	DCII	RUPST	Elektronik via eASY.KSEI
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	14:00	AHAP	RUPST	Wisma 46 (Function Hall) Lt.3 Kota BNI, Jl. Jend Sudirman Kav. 1
	14:00	BELL	RUPST	PT Trisula Textile Industries Tbk. Jl. Mahar Martanegara No. 170, Baros
23-Apr-24	9:00	AALI	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	9:00	HMSP	RUPST	Glass House Lt. 8, The Ritz-Carlton Jakarta Pacific Place SCBD
	10:00	ASRM	RUPST & RUPSLB	Hotel Borobudur Banda A Room, Lobby Level, Jl. Lapangan Banteng Selatan
	10:00	MFIN	RUPST & RUPSLB	Kantor PT Mandala Multifinance Tbk. Jl. Menteng Raya No. 24 A-B
	10:30	VINS	RUPST	Gedung Graha BIP, Function Hall Lt. 11, Jl. Jenderal Gatot Subroto Kav. 23
	13:30	ASGR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	13:30	SCNP	RUPST	PT SCNP Tbk. Jl. Raya Narogong Km. 19 Dusun Pasir Angin
	14:00	ASJT	RUPST	Gedung Agro Plaza Lt. 9, Jl. HR Rasuna Said Kav. X2 No. 1
	14:00	MPXL	RUPST & RUPSLB	Swissotel Lt. 7 Pantai Indah Kapuk
24-Apr-24	9:00	KEJU	RUPST	Ballroom Arosa 1 & 2, Arosa Hotel Jakarta, Jl. RC Veteran No. 3
	10:00	CBUT	RUPST & RUPSLB	Thamrin Nine Ballroom - Chubb Square Lt. GF
	10:00	HRTA	RUPST & RUPSLB	Hotel Mercure Bandung City Centre, Jl. Lengkong Besar No. 8
	10:00	MKTR	RUPST	Melalui Aplikasi eASY.KSEI yang disediakan oleh PT KSEI
	10:00	UNTR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend Sudirman Kav. 5-6
	14:00	PTPP	RUPST	Wisma Subiyanto, Auditorium Lt. 1, Jl. Letjen TB Simatupang No. 57
25-Apr-24	9:00	DRMA	RUPST	PT Dharma Polimetal Tbk
	9:00	NIKL	RUPST	Basement Meeting Room - Gedung Krakatau Steel
	10:00	AMAG	RUPST & RUPSLB	The President Lounge, Mebara Batavia, Jl. KH Mas Mansyur No. 128
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H. Juanda No. 137
	10:00	CMRY	RUPST	Cimory Riverside, Jl. Raya Puncak Km. 76
	10:00	MLPT	RUPST	PT Multipolar Technology Tbk. Bulevard Gajah Mada No. 2025
	10:00	TLDN	RUPST	Ballroom, Hotel The Langham Jakarta, District 8 SCBD
	14:00	BRMS	RUPST	Ballroom 2, JS Luwansa Hotel & Convention Center
14:00	IRRA	RUPST	ITS Tower Lt. 21, Nifarro Park Jl. KH Guru Amin No. 18	
26-Apr-24	14:00	SSMS	RUPST & RUPSLB	Financial Hall, Graha Cimb Niaga Lt. 2, Jl. Jend Sudirman Kav. 58
	9:00	TPMA	RUPST & RUPSLB	Ballroom 1, Four Season Hotel Capital Place, Jl. Gatot Subroto Kav. 18
	10:00	AUTO	RUPST	Lt.3 Ballroom Hotel Mandarin Oriental, Jl. M.H Thamrin
	10:00	MCOL	RUPST	Dilaksanakan secara Elektronik Melalui Aplikasi eASY.KSEI
	13:15	TOBA	RUPST	Financial Hall, Graha Cimb Niaga Lt. 2, Jl. Jend Sudirman Kav. 58
14:00	SDMU	RUPST	Hotel Sofyan Cut Meutia Cikini Menteng. Jl. Cut Mutia No. 9	

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
ITMG	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	25-Apr-24	1.75	6.48%
ARNA	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	26-Apr-24	43	5.81%
IFSH	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	2-May-24	29.8	3.53%
WOMF	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	2-May-24	20.4	4.97%
BNII	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	30-Apr-24	10.3	3.96%
HAIS	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	3-May-24	19.9	7,87%
BJBR	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	2-May-24	95.1	7.82%
CNMA	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	2-May-24	8	3.31%
ROTI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	26-Apr-24	87.7	7,19%
LPPF	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	29-Apr-24	200	10.96%
BNGA	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	3-May-24	122,7	5,90%
BNLI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	3-May-24	25	2.59%
AVIA	Cash Dividen	22-Apr-24	23-Apr-24	24-Apr-24	30-Apr-24	11	2.08%

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