

**JAKARTA COMPOSITE INDEX**

**7,213.48**  
 -0.12%

 Highest 7,256.18  
 Lowest 7,198.36  
 YTD % (0.82)

**Market Review (Session 1)**

In session 1, JCI closed down -0.12% to the level of 7,213.48.

**Market Prediction (Session 2)**

JCI: The index closed negative with bearish candle. JCI is still expected to move volatile with limited opportunities to strengthen.

- CLEO: The price managed touched second target at 1,330, highest at 1,345 (+5.91%) and closed at 1,315 (+3.54%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- KLBF: The price closed at 1,550 (-0.64%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTDL: The price closed at 560 (-2.61%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SIDO: he price closed at 705 (-2.80%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT Elnusa Tbk. (ELSA), a subsidiary of PT Pertamina Hulu Energi, has entered into a drilling support services contract with a value of \$106 million. The contract includes the provision of H2S equipment and services for a period of three to five years, commencing in May 2024.
- PT Panca Mitra Multiperdana Tbk. (PMMP) has announced plans to increase its capital through a rights issue, offering 905,905,000 new shares. The proceeds from the offering will be used for the company's working capital. The matter will be presented at the General Meeting of Shareholders for approval.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,702	0.54	17.3	1.0
IHSG	7,213	(0.12)	18.7	2.0
Shanghai	3,100	0.37	13.8	1.3
TWSE	21,773	0.96	23.3	2.4
KLSE	1,619	(0.01)	16.1	1.4
ST - Times	3,321	0.13	12.1	1.1
Sensex	75,559	0.05	23.1	3.8
Hangseng	18,666	0.31	10.4	1.1
Nikkei	38,754	0.30	26.6	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,419	(0.63)	8.56
Consumer Cyclical	732	(0.91)	(10.91)
Energy	2,278	(0.64)	8.43
Financials	1,364	(0.47)	(6.46)
Healthcare	1,422	(0.70)	3.31
Industrials	1,016	(0.80)	(7.09)
Infrastructure	1,590	(1.73)	1.26
Cons. Non-Cyclical	708	(0.14)	(2.03)
Prop. & Real Estate	624	(1.19)	(12.59)
Technology	3,495	1.33	(21.21)
Trans. & Logistics	1,284	(0.55)	(19.85)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.00	0.36	8.86
Gold (USD tr.oz)	2,342	0.37	13.55
Nickel (USD/mt ton)	20,250	0.83	21.97
Tin (USD/mt ton)	33,229	(0.66)	30.75
Copper (USD/mt ton)	10,324	(0.90)	20.62
Coal (USD/ton)	141.0	-	-
CPO (MYR/ton)	3,872	0.49	5.73

Currency	Latest	Chg%	YTD%
USD-IDR	16,063	(0.44)	(4.15)
AUD-IDR	10,657	(0.76)	(1.43)
EUR-IDR	17,421	(0.23)	(2.18)
SGD-IDR	11,900	(0.28)	(1.87)
JPY-IDR	102	(0.56)	6.27
GBP-IDR	20,466	(0.29)	(4.02)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.6)	7.0
15 Year	6.9	(0.1)	4.5
20 Year	7.0	(0.1)	3.9
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MEDC	1,435	5.90	24.24	36.07	0.78
UNVR	3,240	5.88	(8.22)	123.61	0.47
BUKA	137	5.38	(36.57)	14.13	1.83
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BRPT	1,070	(9.70)	(19.55)	100.73	2.59
TOWR	720	(5.88)	(27.27)	36.73	0.38
ESSA	775	(4.91)	46.23	13.35	1.57
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	69	2,630.9	(19.8)	82.90	2.17
BRPT	1,070	249.3	(19.5)	100.73	2.59
BUKA	137	230.0	(36.6)	14.13	1.83
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	4,620	951.1	(19.3)	700.20	1.20
BMRI	5,875	776.0	(2.9)	548.33	1.41
BBCA	9,325	648.8	(0.8)	1,149.54	0.95

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Friday May 24 2024</b>				
6:30 AM	JP Inflation Rate YoY APR	2.5%	2.7%	2.3%
6:30 AM	JP Core Inflation Rate YoY APR	2.2%	2.6%	2.3%
6:30 AM	JP Inflation Rate MoM APR	0.2%	0.2%	0.0%
1:00 PM	DE GDP Growth Rate QoQ Final Q1	0.2%	-0.5%	0.2%
1:00 PM	DE GDP Growth Rate YoY Final Q1	-0.2%	-0.2%	-0.2%
1:00 PM	GB Retail Sales MoM APR	-2.3%	-0.2%	-0.2%
1:00 PM	GB Retail Sales YoY APR	-2.7%	0.4%	0%
7:30 PM	US Durable Goods Orders MoM APR	0.7%	0.8%	-0.5%
7:30 PM	US Durable Goods Orders Ex Transp MoM APR	0.4%	0%	0.1%
9:00 PM	US Michigan Consumer Sentiment Final MAY	69.1	77.2	67.4
<b>Monday May 27 2024</b>				
10:00 AM	ID M2 Money Supply YoY APR	6.9%	7.2%	
8:30 AM	CN Industrial Profits (YTD) YoY APR	4.3%	4.3%	3.5%
12:00 PM	JP Coincident Index Final MAR	113.6	111.5	113.9
12:00 PM	JP Leading Economic Index Final MAR	112.2	112.1	111.4
3:00 PM	DE Ifo Business Climate MAY		89.4	90.5

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
27-May-24	8:40	BBMD	RUPST	Cypress Room Grand City Hall Hotel, Jl. Balai Kota No. 1
	10:00	BOLA	RUPST & RUPSLB	Bali United Office Lt. 6, Jl. Panjang NO. 29
	10:00	IKPM	RUPST	Cengkir Room, Jl. Boulevard Kelapa Gading Blok KGC
	10:00	INPS	RUPST	Jl. Sunter Garden Raya Blok D8 No. 3G-3H
	10:00	PTSN	RUPST & RUPSLB	Kantor Pusat Sat Nusapersada Tbk. Jl. Pelita VI No. 99, Batam
	10:00	WIMM	RUPST	Gedung Menara Jamsostek (Selatan) Lt. 23, Jl. Jenderal Gatot Subroto 38
	13:30	ISAP	RUPST	Hotel Harper M.T Haryono, Jl. Letjen M.T Haryono NO. Kav. 6-7
	14:00	BISI	RUPST	Jl. Ancol VIII/1
	14:00	BWPT	RUPST & RUPSLB	Rajawali Place Lt. 5, Jl. HR Rasuna Said Kav. B/4
	14:00	LAJU	RUPST & RUPSLB	Hotel Santika Premiere Slipi, Jl. K.S Tubun No. 7
	14:00	RUIS	RUPST	Gedung Radiant Group, Jl. Kapten Tendean No. 24
	14:00	SGRO	RUPST	The Function Room Lt. 3A, North Tower, Jl. Jenderal Sudirman Kav. 45

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
ABMM	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	295	7.78%
SIDO	Cash Dividen	27-May-24	28-May-24	29-May-24	6-Jun-24	18	2.52%
TGKA	Cash Dividen	27-May-24	28-May-24	29-May-24	7-Jun-24	312	4.76%
ELPI	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	6.3	2.09%
ELSA	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	27.6	6.35%
MARK	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	30	3.26%
MASA	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	37	0.68%
SEGR	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	28	1.40%
AMRT	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	28.7	1.02%
BIKE	Cash Dividen	28-May-24	29-May-24	30-May-24	19-Jun-24	10	1.96%
BOBA	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	5	2.87%
DLTA	Cash Dividen	28-May-24	29-May-24	30-May-24	19-Jun-24	281	8.70%
GEMS	Cash Dividen	28-May-24	29-May-24	30-May-24	7-Jun-24	232.2	3.73%
KLBF	Cash Dividen	28-May-24	29-May-24	30-May-24	14-Jun-24	31	2.06%
KMDS	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	22	4.56%
MIDI	Cash Dividen	28-May-24	29-May-24	30-May-24	13-Jun-24	4.7	1.19%
SRTG	Cash Dividen	28-May-24	29-May-24	30-May-24	14-Jun-24	22	1.44%
KUAS	Cash Dividen	29-May-24	30-May-24	31-May-24	14-Jun-24	2.5	4.81%
BRIS	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	18.5	0.79%
PPGL	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	4	4.40%
PSSI	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	48	10.04%
SBMA	Cash Dividen	29-May-24	30-May-24	31-May-24	14-Jun-24	1.1	0.63%
WTON	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	0.8	1.09%
BBLD	Cash Dividen	30-May-24	31-May-24	3-Jun-24	12-Jun-24	20	3.42%
IMPC	Cash Dividen	30-May-24	31-May-24	3-Jun-24	7-Jun-24	4.5	1.24%
WEGE	Cash Dividen	30-May-24	31-May-24	3-Jun-24	19-Jun-24	0.9	1.42%
ISAT	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	21-Jun-24	268.4	2.66%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Miftahul Khaer**

Equity Research Analyst

[khaer.miftahul@kiwoom.co.id](mailto:khaer.miftahul@kiwoom.co.id) | 021 5010 5800

**Vicky Rosalinda**

Equity Research Analyst

[vicky.rosalinda@kiwoom.co.id](mailto:vicky.rosalinda@kiwoom.co.id) | 021 5010 5800

**Wahyu Saputra**

Research Associate

[wahyu.saputra@kiwoom.co.id](mailto:wahyu.saputra@kiwoom.co.id) | 021 5010 5800



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