

**JAKARTA COMPOSITE INDEX**


Highest	7,308.14
Lowest	7,228.41
YTD %	(0.21)

**Market Review (Session 1)**

In session 1, JCI closed up +1.13% to the level of 7,257.79.

**Market Prediction (Session 2)**

JCI: The index closed higher and breakout our resistance flow. JCI is expected to remain volatile in the range 7,239 – 7,295.

- **ADMR:** The price breakout second target at 1,460, highest at 1,510 (+7.86%) and closed at 1,490 (+6.43%). Price have the potential to continue to the next target at 1,545 – 1,600. Beware if the price breaks below new support at 1,440 – 1,460.
- **BUKA:** The price closed at 138 (-1.43%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **EMTK:** The price closed at 452 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **SMIL:** he price closed at 163 (-0.61%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- **PT Jembo Cable Company Tbk. (JECC)** held its Annual and Extraordinary General Meeting of Shareholders. The meeting approved a stock split from Rp500 to Rp100 per share. Consequently, the number of shares will increase from 151,200,000 to 756,000,000.
- **PT Medco Energi Internasional Tbk. (MEDC)** has successfully completed the divestment of its ownership in Contract Area 47 in Libya to the Libya National Oil Corporation (NOC). The divestment includes the transfer of participation rights and the resolution of all claims and lawsuits between the two parties.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,726	0.07	17.5	1.0
IHSG	7,258	1.13	18.6	2.0
Shanghai	3,124	0.01	14.0	1.3
TWSE	21,873	0.39	23.5	2.5
KLSE	1,616	(0.17)	16.1	1.4
ST - Times	3,330	0.36	12.1	1.1
Sensex	75,545	0.16	23.1	3.8
Hangseng	18,935	0.57	10.6	1.1
Nikkei	38,838	(0.18)	26.7	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,447	2.87	10.68
Consumer Cyclical	725	(0.70)	(11.70)
Energy	2,317	2.11	10.30
Financials	1,366	0.57	(6.36)
Healthcare	1,421	0.00	3.26
Industrials	1,016	(0.31)	(7.13)
Infrastructure	1,625	1.75	3.49
Cons. Non-Cyclical	715	0.86	(0.98)
Prop. & Real Estate	619	(0.33)	(13.32)
Technology	3,541	0.29	(20.17)
Trans. & Logistics	1,279	(0.22)	(20.11)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.90	1.52	10.12
Gold (USD tr.oz)	2,353	0.09	14.07
Nickel (USD/mt ton)	20,250	0.83	21.97
Tin (USD/mt ton)	33,229	(0.66)	30.75
Copper (USD/mt ton)	10,324	(0.90)	20.62
Coal (USD/ton)	141.0	-	-
CPO (MYR/ton)	3,865	(0.18)	7.65

Currency	Latest	Chg%	YTD%
USD-IDR	16,097	(0.20)	(4.35)
AUD-IDR	10,734	(0.56)	(2.14)
EUR-IDR	17,501	(0.37)	(2.62)
SGD-IDR	11,948	(0.31)	(2.27)
JPY-IDR	103	(0.32)	5.97
GBP-IDR	20,566	(0.42)	(4.49)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.6)	7.0
15 Year	6.9	(0.1)	4.5
20 Year	7.0	(0.1)	3.9
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MBMA	670	8.06	19.64	72.36	0.02
MDKA	2,880	6.67	6.67	70.48	2.09
INCO	5,075	5.51	17.75	50.43	1.03
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ADRO	2,670	(6.97)	12.18	85.40	1.60
ARTO	2,350	(2.08)	(18.97)	32.56	2.45
MAPI	1,320	(1.86)	(26.26)	21.91	0.55
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	71	2,901.6	(17.4)	85.30	2.05
BUKA	138	267.3	(36.1)	14.23	1.79
BRPT	1,105	115.9	(16.9)	104.03	2.67
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	4,600	493.0	(19.7)	697.17	1.24
BMRI	5,950	265.1	(1.7)	555.33	1.44
GOTO	71	206.0	(17.4)	85.30	2.05

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Monday May 27 2024</b>				
10:00 AM	ID M2 Money Supply YoY APR	6.9%	7.2%	
8:30 AM	CN Industrial Profits (YTD) YoY APR	4.3%	4.3%	3.5%
12:00 PM	JP Coincident Index Final MAR	113.6	111.5	113.9
12:00 PM	JP Leading Economic Index Final MAR	112.2	112.1	111.4
3:00 PM	DE Ifo Business Climate MAY	89.3	89.3	90.5
<b>Tuesday May 28 2024</b>				
1:00 PM	DE Wholesale Prices MoM APR		0.2%	0.3%
1:00 PM	DE Wholesale Prices YoY APR		-3%	-2.2%
8:00 PM	US S&P/Case-Shiller Home Price MoM MAR		0.9%	0.8%
8:00 PM	US S&P/Case-Shiller Home Price YoY MAR		7.3%	7.5%
8:00 PM	US House Price Index MoM MAR		1.2%	1.0%
8:00 PM	US House Price Index YoY MAR		7%	7.4%
9:00 PM	US CB Consumer Confidence MAY		97.0	94
9:30 PM	US Dallas Fed Manufacturing Index MAY		-14.5	-14

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
28-May-24	9:00	CRSN	RUPST	Artotel Suites Mangkuluhur, Jl. Gatot Subroto Kav. II No. 3
	9:30	BEST	RUPST	Enso Hotel, Kawasan Industri MM 2100, Jl. Kalimantan Blok CA No. 2-3
	10:00	PKPK	RUPST	The Belleza Shopping Arcade, Jl. Arteri Permata Hijau No. 34
	10:00	SKRN	RUPST	Jl. Pemadam Kebakaran No. 1, Semper Barat
	10:00	SMMT	RUPST	Lausanne Ballroom Lt. 7, Swissotel Jakarta PIK Avenue
	10:00	TCID	RUPST	Factory 1, Kawasan Industri MM 2100, Jl. Irian Blok PP
	10:00	VICI	RUPST	Puri Indah Financial Tower Lt. 10, Jl. Puri Lingkar Dalam Blok T No. 8
	13:30	EURO	RUPST	Danatama Square, Jl. Mega Kuningan Timur Blok. C-6 Kav. 12
	13:30	PGEO	RUPST	Ballroom Grha Pertamina, Jl. Medan Merdeka Timur No. 11-13
	14:00	MSTI	RUPST	Dijakarta Melalui Fasilitas KSEI (eASY.KSEI)
	14:00	UCID	RUPST	Gedung Sinarmas MSIG Lt. 42, Jl. Jend. Sudirman Kav. 21
	16:30	SRTK	RUPST	Yello Hotel Harmoni Jakarta

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
AMRT	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	28.7	1.02%
BIKE	Cash Dividen	28-May-24	29-May-24	30-May-24	19-Jun-24	10	1.96%
BOBA	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	5	2.87%
DLTA	Cash Dividen	28-May-24	29-May-24	30-May-24	19-Jun-24	281	8.70%
GEMS	Cash Dividen	28-May-24	29-May-24	30-May-24	7-Jun-24	232.2	3.73%
KLBF	Cash Dividen	28-May-24	29-May-24	30-May-24	14-Jun-24	31	2.06%
KMDS	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	22	4.56%
MIDI	Cash Dividen	28-May-24	29-May-24	30-May-24	13-Jun-24	4.7	1.19%
SRTG	Cash Dividen	28-May-24	29-May-24	30-May-24	14-Jun-24	22	1.44%
KUAS	Cash Dividen	29-May-24	30-May-24	31-May-24	14-Jun-24	2.5	4.81%
BRIS	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	18.5	0.79%
PPGL	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	4	4.40%
PSSI	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	48	10.04%
SBMA	Cash Dividen	29-May-24	30-May-24	31-May-24	14-Jun-24	1.1	0.63%
WTON	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	0.8	1.09%
BBLD	Cash Dividen	30-May-24	31-May-24	3-Jun-24	12-Jun-24	20	3.42%
IMPC	Cash Dividen	30-May-24	31-May-24	3-Jun-24	7-Jun-24	4.5	1.24%
WEGE	Cash Dividen	30-May-24	31-May-24	3-Jun-24	19-Jun-24	0.9	1.42%
CPIN	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	13-Jun-24	30	0.58%
ISAT	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	21-Jun-24	268.4	2.66%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Miftahul Khaer**

Equity Research Analyst

[khaer.miftahul@kiwoom.co.id](mailto:khaer.miftahul@kiwoom.co.id) | 021 5010 5800

**Vicky Rosalinda**

Equity Research Analyst

[vicky.rosalinda@kiwoom.co.id](mailto:vicky.rosalinda@kiwoom.co.id) | 021 5010 5800

**Wahyu Saputra**

Research Associate

[wahyu.saputra@kiwoom.co.id](mailto:wahyu.saputra@kiwoom.co.id) | 021 5010 5800



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