

**JAKARTA COMPOSITE INDEX**

**7,130.21**  
 -1.70%

Highest	7,282.00
Lowest	7,127.21
YTD %	(1.96)

**Market Review (Session 1)**

In session 1, JCI closed down -1.70% to the level of 7,130.21.

**Market Prediction (Session 2)**

JCI: The index closed negative and break support flow. JCI is expected to remain volatile in the range 7,102 – 7,163.

- INCO: The price managed touched first target at 5,200, highest at 5,300 (+3.92%) and closed at 5,100 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INKP: The price closed at 9,525 (-0.78%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: The price managed touched first target at 2,960, highest at 2,970 (+2.41%) and closed at 2,860 (-1.38%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SIDO: The price closed at 705 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT Bank Permata Tbk. (BNLI) has entered into a partnership with PT NETA Auto Indonesia (NETA) to offer dealer financing facilities, in support of the transition towards electric vehicles and sustainability. The objective of the collaboration is to assist the Indonesian government in achieving its net zero emission target by 2060.
- PT Mitra Investindo Tbk. (MITI) and Interra Resources Limited (IRL) have entered into a Memorandum of Understanding (MOU) to establish a joint venture company in Indonesia for the development of silica concessions and downstream industries. The MOU is anticipated to result in a joint venture agreement in the future.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,687	(1.29)	17.5	1.0
IHSG	7,130	(1.70)	19.0	2.1
Shanghai	3,120	0.33	14.0	1.3
TWSE	21,705	(0.68)	24.1	2.5
KLSE	1,609	(0.43)	16.1	1.4
ST - Times	3,327	(0.09)	12.2	1.1
Sensex	74,642	(0.60)	23.0	3.7
Hangseng	18,531	(1.54)	10.6	1.1
Nikkei	38,652	(0.49)	26.7	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,449	(0.64)	10.79
Consumer Cyclical	721	(0.66)	(12.18)
Energy	2,295	(0.52)	9.26
Financials	1,348	(1.42)	(7.54)
Healthcare	1,412	(0.24)	2.63
Industrials	1,005	(0.49)	(8.10)
Infrastructure	1,577	(2.57)	0.47
Cons. Non-Cyclical	703	(1.49)	(2.75)
Prop. & Real Estate	616	(0.65)	(13.79)
Technology	3,469	(2.42)	(21.80)
Trans. & Logistics	1,288	0.35	(19.57)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.14	0.39	11.85
Gold (USD tr.oz)	2,358	(0.14)	14.31
Nickel (USD/mt ton)	20,467	1.07	23.27
Tin (USD/mt ton)	33,928	2.10	33.50
Copper (USD/mt ton)	10,502	1.72	22.70
Coal (USD/ton)	139.5	(0.36)	-
CPO (MYR/ton)	3,951	2.23	9.42

Currency	Latest	Chg%	YTD%
USD-IDR	16,164	(0.46)	(4.75)
AUD-IDR	10,749	(0.32)	(2.28)
EUR-IDR	17,535	(0.24)	(2.81)
SGD-IDR	11,979	(0.36)	(2.53)
JPY-IDR	103	(0.22)	5.89
GBP-IDR	20,614	(0.29)	(4.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.3	7.3
15 Year	7.0	0.9	5.5
20 Year	7.0	(0.3)	3.6
30 Year	7.0	0.1	2.0

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,610	1.90	9.15	32.32	0.59
ACES	820	1.23	13.89	14.06	0.73
ITMG	24,375	0.31	(4.97)	27.54	1.21
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,070	(8.55)	(19.55)	100.73	2.67
UNVR	3,080	(6.10)	(12.75)	117.50	0.49
GOTO	70	(5.41)	(18.60)	84.10	2.05
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	70	1,536.2	(18.6)	84.10	2.05
BUKA	128	358.0	(40.7)	13.20	1.79
BBRI	4,450	288.4	(22.3)	674.44	1.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,450	1,283.2	(22.3)	674.44	1.24
BMRI	5,750	531.3	(5.0)	536.67	1.44
BBCA	9,175	506.2	(2.4)	1,131.05	0.97

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Tuesday May 28 2024				
1:00 PM	DE Wholesale Prices MoM APR	0.4%	0.2%	0.2%
1:00 PM	DE Wholesale Prices YoY APR	-1.8%	-2.6%	-2.2%
8:00 PM	US S&P/Case-Shiller Home Price MoM MAR	1.6%	0.9%	0.8%
8:00 PM	US S&P/Case-Shiller Home Price YoY MAR	7.4%	7.3%	7.5%
8:00 PM	US House Price Index MoM MAR	0.1%	1.2%	1.0%
8:00 PM	US House Price Index YoY MAR	6.7%	7.1%	7.4%
9:00 PM	US CB Consumer Confidence MAY	102.0	97.0	94
9:30 PM	US Dallas Fed Manufacturing Index MAY	-19.4	-14.5	-14
Wednesday May 29 2024				
12:00 PM	JP Consumer Confidence MAY	36.2	38.3	39
1:00 PM	DE GfK Consumer Confidence JUN		-24.2	-23
7:00 PM	DE Inflation Rate YoY Prel MAY		2.2%	2.5%
7:00 PM	DE Inflation Rate MoM Prel MAY		0.5%	0.2%
9:00 PM	US Richmond Fed Manufacturing Index MAY		-7	-6
9:00 PM	US Richmond Fed Services Index MAY		-13	-12
9:30 PM	US Dallas Fed Services Index MAY		-10.6	-10
9:30 PM	US Dallas Fed Services Revenues Index MAY		0.3	0.3

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
29-May-24	10:00	AMAR	RUPST	Secara Elektronik Melalui Fasilitas eASY.KSEI
	10:00	BEEF	RUPST & RUPSLB	Lucy in the Sky SCBD Lot. 14
	10:00	BGTG	RUPST	Grand Tropic Suites Hotel, Jl. Letjen S. Parman No. 3
	10:00	CGAS	RUPST	BallRoom BJ Habibie, Muamalat Tower
	10:00	CSRA	RUPST	Skenoo Hall Emporium Mall Pluit Lt. 9
	10:00	GRPH	RUPST	Ascott Kuningan Lt. 10, Jl. Prof. DR Satrio No. 1
	10:00	GTRA	RUPST	Hotel Santika Premiere, Ruang Meeting, Jl. AIPDA KS Tubun
	10:00	KBAG	RUPST	Ruang Meeting Think Big, Yellow Hotel Harmoni Lt. 7
	10:00	KBLV	RUPST	Hotel Aryaduta, Jl. Prajurit KKO Usman dan Harun No. 44-48
	10:00	MAKP	RUPST	Cibis Nine, Jl. TB Simatupang No. 2
	10:00	MERK	RUPST	Kantor Perseroan, Hl. TB Simatupang No. 8
	10:00	MOLI	RUPST	Gedung Menara Mandiri, Jl. Jenderal Sudirman No. kav. 54-55
	10:00	POWR	RUPST	Hotel Sheraton Grand Jakarta Lt. 3, Jl. Sultan Iskandar Muda
	10:00	RAJA	RUPST	Sopo Del Tower, Jl. Mega Kuningan Barat III No. 1-6 Kav. 10
	14:00	CENT	RUPST	Ruang Meeting Perseroan, TCC Batavia Tower One Lt. 16
	14:00	MPMX	RUPST	Gedung Lippo Kuningan Lt. 26, Jl. H.R. Rasuna Said Kav. B-12
	14:00	NANO	RUPST	Gedung Nanoplex, Jl. Raya Puspitek Serpong Ko. Batan Lama A-12 Setu
	14:00	NASI	RUPST	Ruang Teak Lt. 9, Grand Mercure, Jl. Pantai Indah Kapuk
	14:00	NICL	RUPST	Meeting Rooms Oscar Lt. 6, Hotel Harris Vertu Harmoni
	14:00	SMBR	RUPST	The Lounge Lt. 8 The East Tower - Mega Kuningan Jakarta
	14:00	VTNY	RUPST & RUPSLB	Financial Hall Jakarta, Graha CIMB Niaga Lt. 2
	15:00	BREN	RUPST	Wisma Barito Pacific II Lt. Mezzanine, Jl. Let. Jend. S. Parman Kav. 60
	16:00	PAMG	RUPST	Ruang Meeting Think Big Lt. 7, Yello Hotel Harmoni

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
KUAS	Cash Dividen	29-May-24	30-May-24	31-May-24	14-Jun-24	2.5	4.81%
BRIS	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	18.5	0.79%
PPGL	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	4	4.40%
PSSI	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	48	10.04%
SBMA	Cash Dividen	29-May-24	30-May-24	31-May-24	14-Jun-24	1.1	0.63%
WTON	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	0.8	1.09%
BBLD	Cash Dividen	30-May-24	31-May-24	3-Jun-24	12-Jun-24	20	3.42%
IMPC	Cash Dividen	30-May-24	31-May-24	3-Jun-24	7-Jun-24	4.5	1.24%
WEGE	Cash Dividen	30-May-24	31-May-24	3-Jun-24	19-Jun-24	0.9	1.42%
CPIN	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	13-Jun-24	30	0.58%
ISAT	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	21-Jun-24	268.4	2.66%
ITIC	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	26-Jun-24	5	1.87%
BFIN	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	27	2.52%
EKAD	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	9	4.02%
JECC	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	250	6.61%
KDSI	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	26-Jun-24	99	5.82%
BBMD	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	27-Jun-24	34.3	1.71%

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