

JAKARTA COMPOSITE INDEX


Highest	7,291.06
Lowest	7,240.41
YTD %	0.06

Market Review (Session 1)

In session 1, JCI closed up +0.51% to the level of 7,277.06.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to remain volatile and maintain its positive movement.

- BMRI: The price closed at 6,550 (-0.38%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CPIN: The price closed at 5,400 (-0.46%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: The price closed at 1,380 (+0.36%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: The price closed at 2,390 (-1.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,728	0.70	16.0	1.0
IHSG	7,277	0.51	16.9	2.0
Shanghai	2,881	(0.19)	13.6	1.2
TWSE	22,075	(3.47)	25.2	2.6
KLSE	1,614	(0.09)	15.3	1.4
ST - Times	3,426	(0.12)	12.5	1.1
Sensex	80,332	0.39	25.0	3.9
Hangseng	17,034	0.17	9.5	1.0
Nikkei	37,909	0.12	24.3	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,345	0.59	2.84
Consumer Cyclical	749	1.04	(8.85)
Energy	2,453	0.97	16.75
Financials	1,392	0.24	(4.54)
Healthcare	1,436	(0.09)	4.32
Industrials	1,024	0.53	(6.41)
Infrastructure	1,582	0.07	0.74
Cons. Non-Cyclical	709	0.45	(1.81)
Prop. & Real Estate	634	0.27	(11.21)
Technology	3,346	(0.63)	(24.56)
Trans. & Logistics	1,378	1.08	(13.94)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.38	0.13	9.39
Gold (USD tr.oz)	2,371	0.25	14.91
Nickel (USD/mt ton)	15,827	(1.21)	(5.02)
Tin (USD/mt ton)	29,790	1.26	15.74
Copper (USD/mt ton)	9,104	(0.68)	6.58
Coal (USD/ton)	138.2	0.47	-
CPO (MYR/ton)	4,008	0.40	10.49

Currency	Latest	Chg%	YTD%
USD-IDR	16,293	(0.26)	(5.50)
AUD-IDR	10,680	(0.56)	(1.64)
EUR-IDR	17,696	(0.38)	(3.70)
SGD-IDR	12,137	(0.28)	(3.79)
JPY-IDR	106	0.30	2.62
GBP-IDR	20,966	(0.09)	(6.31)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.1	7.9
15 Year	7.1	0.1	7.7
20 Year	7.1	0.0	5.5
30 Year	7.1	(0.1)	3.3

Source: Bloomberg LP

News

- PT Panca Budi Idaman Tbk. (PBID) has announced a rise in net sales, gross profit, operating profit, and profit before tax for the first half of 2024. However, there was a decrease in total liabilities and total assets during this period.
- PT VKTR Teknologi Mobilitas Tbk. (VKTR) has been awarded an order to supply the first electric truck/compactor in the capital city of the archipelago. Furthermore, the company has secured additional orders for other products and is dedicated to meeting market demands. The company's financial results for the first half of 2024 show a net income of Rp409 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PTMP	66	4.76	(67.33)	0.21	0.56
ESSA	820	3.80	54.72	14.13	1.07
PGAS	1,590	2.25	40.71	38.54	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	53	(1.85)	(38.37)	63.67	2.07
BUKA	119	(1.65)	(44.91)	12.27	1.58
MDKA	2,390	(1.65)	(11.48)	58.49	1.40
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	53	349.1	(38.4)	63.67	2.07
BBRI	4,800	101.6	(16.2)	727.48	1.42
BUKA	119	75.3	(44.9)	12.27	1.58
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,800	487.5	(16.2)	727.48	1.42
BMRI	6,550	225.4	8.3	611.33	1.22
BBNI	5,000	99.7	(7.0)	186.49	1.32

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday July 25 2024				
6:00 AM	KR GDP Growth Rate QoQ Adv Q2	-0.2%	1.3%	0.1%
6:00 AM	KR GDP Growth Rate YoY Adv Q2	2.3%	3.3%	2.8%
3:00 PM	DE Ifo Business Climate JUL	87.0	88.6	89
7:30 PM	US Durable Goods Orders MoM JUN	-6.6%	0.1%	0.3%
7:30 PM	US GDP Growth Rate QoQ Adv Q2	2.8%	1.4%	2.5%
7:30 PM	US GDP Price Index QoQ Adv Q2	2.3%	3.1%	2.6%
7:30 PM	US Core PCE Prices QoQ Adv Q2	2.9%	3.7%	3.1%
7:30 PM	US GDP Sales QoQ Adv Q2	2%	1.8%	2.8%
7:30 PM	US PCE Prices QoQ Adv Q2	2.6%	3.4%	3%
7:30 PM	US Real Consumer Spending QoQ Adv Q2	2.3%	1.5%	2.2%
Friday July 26 2024				
2:00 PM	ES Unemployment Rate Q2		12.29%	11.20%
7:30 PM	US Core PCE Price Index MoM JUN		0.1%	0.1%
7:30 PM	US Personal Income MoM JUN		0.5%	0.3%
7:30 PM	US Personal Spending MoM JUN		0.2%	0.3%
7:30 PM	US PCE Price Index MoM JUN		0%	0%
7:30 PM	US PCE Price Index YoY JUN		2.6%	2.5%
7:30 PM	US Core PCE Price Index YoY JUN		2.6%	2.5%
9:00 PM	US Michigan Consumer Sentiment Final JUL		68.2	66.0
9:00 PM	US Michigan 5 Year Inflation Expectations Final JUL		3%	2.9%
9:00 PM	US Michigan Inflation Expectations Final JUL		3%	2.9%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
25-Jul-24	13:00	INAF	RUPST	IHL Institute, Jl. Cipinang Cempedak I No. 36
26-Jul-24	10:00	GGRP	RUPSLB	Kantor Pusat Perseroan, Jl. Perjuangan No. 8
30-Jul-24	9:30	TRON	RUPST & RUPSLB	Gedung TKDN, Jl. Sunter Muara No. 8A
	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres Auditorium Lt.6, Jl. Peta Selatan No. 1
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	10:30	CBUT	RUPSLB	The Sultan Hotel ASEAN Room 4, Jl. Gatot Subroto
31-Jul-24	14:00	PGEO	RUPSLB	Mengakses Electronic General Meeting System KSEI (eASY.KSEI)
2-Aug-24	10:00	ACES	RUPSLB	Gedung Kawan Lama Lt. 3, Jl. Puri Kencana No. 1
	10:00	NISP	RUPSLB	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	14:00	NINE	RUPST	Harris Suites Puri Mansion, Jl. Puri Lkr. Luar

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DOSS	130 - 135	01 – 05 Aug 24	05 Aug 24	07 Aug 24	-
NEST	160 - 200	01 – 06 Aug 24	06 Aug 24	08 Aug 24	-

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