



Jakarta Composite Index



7,519.00

-0.73%

Highest 7,583.69
Lowest 7,513.56
YTD % 3.39

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,552	(0.15)	13.1	0.9
JCI	7,519	(0.73)	5.7	2.1
SSE Composite	3,300	0.60	N/A	0.0
TWSE	22,659	(0.54)	22.9	2.5
KLSE	1,603	0.04	14.8	1.4
ST - Times	3,549	(0.29)	12.5	1.2
Sensex	79,389	(0.69)	23.8	3.8
Hang Seng	20,636	1.57	10.9	1.2
Nikkei 225	38,184	(1.32)	23.5	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,406	(1.45)	7.52
Consumer Cyclical	885	(0.06)	7.76
Energy	2,738	(0.56)	30.33
Financials	1,518	(0.45)	4.07
Healthcare	1,524	(2.55)	10.73
Industrials	1,094	(0.79)	0.01
Infrastructure	1,499	(0.50)	(4.55)
Cons. Non-Cyclical	751	(2.18)	3.93
Prop. & Real Estate	834	(0.37)	16.75
Technology	4,012	0.25	(9.55)
Trans. & Logistics	1,486	(2.16)	(7.22)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.66	2.02	(1.38)
Gold (USD tr.oz)	2,752	0.28	33.38
Nickel (USD/MT) 31 Oct 2024	15,718	(0.62)	(5.33)
Tin (USD/MT) 31 Oct 2024	31,213	0.85	34.46
Copper (USD/lb)	438	0.75	12.67
Coal (USD/MT) 31 Oct 2024	144.05	(0.66)	(1.61)
CPO (MYR/MT)	4,924	2.58	34.46

Currency	Last	Chg%	YTD%
USD-IDR	15,722	(0.16)	(2.07)
AUD-IDR	10,346	(0.29)	1.53
EUR-IDR	17,101	(0.34)	(0.35)
SGD-IDR	11,885	(0.01)	(1.75)
JPY-IDR	103	(0.14)	5.55
GBP-IDR	20,285	0.83	(3.17)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.1)	4.7
15 Year	7.0	(0.0)	5.6
20 Year	7.1	0.6	4.3
30 Year	7.0	0.0	1.1

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed down -0.73% to the level of 7,519.00.

Market Prediction (Session 2)

JCI: The index closed negative and testing our support flow. JCI is expected to remain volatile in the range 7,501 – 7,540.

- EMTK: The price managed touched our first target at 520, highest at 525 (+2.94%) and closed at 500 (-1.96%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HEAL: The price closed at 1,460 (-2.67%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 1,430.
- PGAS: The price closed at 1,540 (-1.60%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: The price closed at 800 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Barito Pacific Tbk. (BRPT) views Shell's acquisition of the Shell Chemical and Industrial Park (SECP) as a chance to grow its market share and provide a boost to the Indonesian economy. The company's financial performance has been affected by fluctuations in the petrochemical sector and maintenance activities.
- PT. Chandra Asri Pacific Tbk. (TPIA) ended Q3 2024 with a robust liquidity position, with total assets reaching US\$2.3 billion, primarily comprising cash and cash equivalents. The company's acquisition of SECP is a strategic move that bolsters Indonesia's economic growth and expands its footprint in the ASEAN.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,650	4.43	(7.82)	27.39	0.65
ADRO	3,770	4.14	58.40	115.96	1.08
SIDO	615	0.82	17.14	18.45	0.40
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CPIN	4,910	(6.48)	(2.29)	80.51	0.37
INDF	7,325	(3.62)	13.57	64.32	0.37
ISAT	2,420	(3.20)	3.25	78.05	0.17
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	1,024.0	(20.9)	81.70	2.13
BBRI	4,730	122.5	(17.4)	716.87	1.43
BUKA	127	109.9	(41.2)	13.10	1.35
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,730	579.6	(17.4)	716.87	1.43
BMRI	6,600	297.5	9.1	616.00	1.23
ADRO	3,770	275.5	58.4	115.96	1.08

Economic Calendar

Date	Event	Act	Prev	Frct
Thursday October 31 2024				
8:30 AM	CN NBS Manufacturing PMI OCT	50.1	49.8	50.2
8:30 AM	CN NBS Non Manufacturing PMI OCT	50.2	50.0	50.3
8:30 AM	CN NBS General PMI OCT	50.8	50.4	50.6
10:00 AM	JP BoJ Interest Rate Decision	0.25%	0.25%	0.25%
2:45 PM	FR Inflation Rate YoY Prel OCT	1.2%	1.1%	1.2%
7:30 PM	US Core PCE Price Index MoM SEP	0.3%	0.2%	0.1%
7:30 PM	US Personal Income MoM SEP	0.3%	0.2%	0.2%
7:30 PM	US Personal Spending MoM SEP	0.5%	0.3%	0.4%
7:30 PM	US Initial Jobless Claims OCT/26	216K	228K	228.0K
7:30 PM	US PCE Price Index YoY SEP	2.1%	2.3%	2.1%
Friday November 01 2024				
7:30 AM	ID S&P Global Manufacturing PMI OCT	49.2	49.2	49.6
9:10 AM	ID Inflation Rate YoY OCT	1.71%	1.84%	1.7%
9:10 AM	ID Core Inflation Rate YoY OCT	2.21%	2.09%	2.1%
9:10 AM	ID Inflation Rate MoM OCT	0.08%	-0.12%	0.0%
10:30 AM	ID Tourist Arrivals YoY SEP	19.53%	18.3%	19.0%
8:45 AM	CN Caixin Manufacturing PMI OCT	50.3	49.3	49.7
7:30 PM	US Non Farm Payrolls OCT		254K	180.0K
7:30 PM	US Unemployment Rate OCT		4.1%	4.2%
8:45 PM	US S&P Global Manufacturing PMI Final OCT		47.3	-
9:00 PM	US ISM Manufacturing PMI OCT		47.2	47.5

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
28-Oct-24	9:00	GMFI	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar
	9:30	SOUL	RUPSLB	Hotel Platinum Adisutjipto, Jl. Solo No. 28
	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Dltiro No. 11-12
	10:00	POLA	RUPSLB	Aula Pertemuan PT. Pool Advista Finance Tbk. Lt. 2
	10:00	SMMA	RUPSLB	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39
	10:30	BSIM	RUPSLB	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39
30-Oct-24	10:00	CNTX	RUPSLB	Ruang Cenderawasih Pabrik PT. Centex Tbk. Jl. Raya Bogor
31-Oct-24	9:00	TNCA	RUPSLB	Menara Hijau, Jl. Letjen M.T. Haryono No. Kav. 33
	10:00	INPP	RUPSLB	Unique Room Lt. 5 Harris Suites FX Sudirman, Jl. Jend. Sudirman
	10:00	NCKL	RUPSLB	Meeting Room 7 Lt. UG, Sheraton Grand Jakarta
	14:00	ABDA	RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	14:00	BAPI	RUPSLB	Jakarta
	14:00	KLAS	RUPSLB	Brits Hotel Puri Indah, Jl. Kembangan Abadi Raya Blok. A1 No. 1
1-Nov-24	14:00	NINE	RUPST & RUPSLB	HARRIS Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
	10:00	BMSR	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	14:00	UCID	RUPSLB	Gedung Sinarmas MSIG Lt. 42, Jl Jend. Sudirman Kav. 21

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
DVLA	Cash Dividen	31-Oct-24	1-Nov-24	4-Nov-24	21-Nov-24	43	2.41%
SIDO	Cash Dividen	4-Nov-24	5-Nov-24	6-Nov-24	20-Nov-24	18	2.95%
BSSR	Cash Dividen	5-Nov-24	6-Nov-24	7-Nov-24	21-Nov-24	179.93	3.89%
SMSM	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	21-Nov-24	35	1.81%
TAPG	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	20-Nov-24	76	8.22%
TEBE	Cash Dividen	8-Nov-24	11-Nov-24	12-Nov-24	22-Nov-24	20	3.05%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
DAAZ	880	1 Nov 24 - 7 Nov 24	7-Nov-24	11-Nov-24	-
BOAT	100 - 120	21 Oct 24 - 25 Oct 24	6-Nov-24	8-Nov-24	-
NAIK	100 - 107	22 Oct 24 - 24 Oct 24	6-Nov-24	8-Nov-24	2 : 1



Kiwoom Research Team



Sukarno Alatas

Head of Equity Research
sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

Terdaftar dan
diawasi oleh :  Otoritas
Jasa
Keuangan

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.