



Jakarta Composite Index



7,439.28

-0.88%

Highest 7,529.70
Lowest 7,430.55
YTD % 2.29

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,578	1.37	13.1	0.9
JCI	7,439	(0.88)	18.0	2.1
SSE Composite	3,290	0.53	15.8	1.1
TWSE	23,008	0.99	22.9	2.6
KLSE	1,612	0.48	14.8	1.4
ST - Times	3,576	0.56	12.5	1.2
Sensex	78,697	(1.28)	23.9	3.8
Hang Seng	20,528	0.11	10.9	1.2
Nikkei 225	38,054	(3.92)	22.8	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,386	(1.07)	5.97
Consumer Cyclical	861	(2.22)	4.85
Energy	2,717	(0.49)	29.31
Financials	1,502	(0.97)	2.97
Healthcare	1,518	(0.25)	10.34
Industrials	1,079	(1.47)	(1.31)
Infrastructure	1,472	(1.37)	(6.24)
Cons. Non-Cyclical	746	(0.24)	3.29
Prop. & Real Estate	830	(0.44)	16.27
Technology	3,942	(1.51)	(11.12)
Trans. & Logistics	1,446	(2.23)	(9.73)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.66	1.68	(1.38)
Gold (USD tr.oz)	2,742	0.20	32.92
Nickel (USD/MT) 01 Nov 2024	15,944	1.44	(3.97)
Tin (USD/MT) 01 Nov 2024	31,724	1.64	36.26
Copper (USD/lb)	441	1.60	13.34
Coal (USD/MT) 01 Nov 2024	143.95	(0.07)	(1.67)
CPO (MYR/MT)	4,990	0.28	36.26

Currency	Last	Chg%	YTD%
USD-IDR	15,735	(0.10)	(2.15)
AUD-IDR	10,399	(0.69)	1.01
EUR-IDR	17,154	(0.37)	(0.66)
SGD-IDR	11,958	(0.61)	(2.35)
JPY-IDR	104	(0.54)	5.03
GBP-IDR	20,447	(0.71)	(3.93)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.3	5.0
15 Year	7.0	(0.0)	5.8
20 Year	7.1	0.1	4.4
30 Year	6.9	(0.2)	0.8

Source: Bloomberg LP

Note: All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed down -0.88% to the level of 7,439.28.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to remain volatile in the range 7,420 – 7,460.

- BBTN: The price closed at 1,380 (-2.47%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 2,860 (-2.05%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: The price managed touched our first target at 2,450, highest at 2,460 (+2.50%) and closed at 2,420 (+0.83%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: The price closed at 780 (-2.50%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Budi Starch & Sweetener Tbk. (BUDI) has announced plans to pay an interim dividend of IDR 22.49 billion to its shareholders, following a decision by the Board of Directors. The dividend per share will be IDR 5. Please be advised that the dividend will be paid on December 4, 2024, with the date for cash dividends being November 14, 2024.
- PT. Sawit Sumbermas Sarana Tbk. (SSMS) reported a positive performance until September 30, 2024, with revenue from contracts remaining steady at Rp7.38 trillion. The company recorded a net profit of Rp609.26 billion, up 18.72 percent from 2023, resulting in a higher basic earnings per share.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INDF	7,450	2.05	15.50	65.41	0.37
ADRO	3,860	1.85	62.18	118.73	1.06
KLBF	1,590	1.27	(1.24)	74.53	0.22
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INKP	7,275	(4.59)	(12.61)	39.80	0.98
INTP	6,875	(4.51)	(26.86)	25.31	0.59
GOTO	65	(4.41)	(24.42)	78.09	2.12
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	2,231.0	(24.4)	78.09	2.12
BUKA	120	156.9	(44.4)	12.37	1.37
BBRI	4,670	105.8	(18.4)	707.78	1.43
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,670	494.1	(18.4)	707.78	1.43
BMRI	6,675	226.1	10.3	623.00	1.23
ADRO	3,860	213.3	62.2	118.73	1.06

Economic Calendar

Date	Event	Act	Prev	Frst
Friday November 01 2024				
7:30 AM	ID S&P Global Manufacturing PMI OCT	49.2	49.2	49.6
9:10 AM	ID Inflation Rate YoY OCT	1.71%	1.84%	1.7%
9:10 AM	ID Core Inflation Rate YoY OCT	2.21%	2.09%	2.1%
9:10 AM	ID Inflation Rate MoM OCT	0.08%	-0.12%	0.0%
10:30 AM	ID Tourist Arrivals YoY SEP	19.53%	18.3%	19.0%
8:45 AM	CN Caixin Manufacturing PMI OCT	50.3	49.3	49.7
7:30 PM	US Non Farm Payrolls OCT	12K	223K	180.0K
7:30 PM	US Unemployment Rate OCT	4.1%	4.1%	4.2%
8:45 PM	US S&P Global Manufacturing PMI Final OCT	48.5	47.3	-
9:00 PM	US ISM Manufacturing PMI OCT	46.5	47.2	47.5
Monday November 04 2024				
10:00 PM	US Factory Orders MoM SEP		-0.2%	-0.5%
10:00 PM	US Factory Orders ex Transportation SEP		-0.1%	0.1%
11:30 PM	US 3-Month Bill Auction		4.49%	-
11:30 PM	US 6-Month Bill Auction		4.325%	-

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
4-Nov-24	13:00	INET	RUPSLB	Gedung Cyber 1 Lt. 11, Jl. Kuningan Barat No. 8
5-Nov-24	10:00	BLUE	RUPSLB	Kapuk Business Park, Jl. Kapuk Kamal No. 28 Blok. AA
	13:00	BBSI	RUPSLB	Kantor perseroan, Jl. Ir. H. Juanda No. 137, Bandung
6-Nov-24	9:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor
7-Nov-24	8:00	NETV	RUPSLB	Gedung MD Place Lt. 8, Jl. Setiabudi Selatan No. 7
	9:30	VRNA	RUPSLB	Function Hall C Wisma 46 Lt. 3, Jl. Jendral Sudirman Kav. 1
	14:00	FUTR	RUPSLB	Ruko Fatmawati Mas Blok III No. 307-309
8-Nov-24	14:00	BISI	RUPSLB	Jl. Ancol VIII/1, Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
SIDO	Cash Dividen	4-Nov-24	5-Nov-24	6-Nov-24	20-Nov-24	18	2.98%
BSSR	Cash Dividen	5-Nov-24	6-Nov-24	7-Nov-24	21-Nov-24	181.63	3.93%
SMSM	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	21-Nov-24	35	1.81%
TAPG	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	20-Nov-24	76	8.31%
TEBE	Cash Dividen	8-Nov-24	11-Nov-24	12-Nov-24	21-Nov-24	20	3.05%
SMAR	Cash Dividen	11-Nov-24	12-Nov-24	13-Nov-24	20-Nov-24	105	2.61%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
DAAZ	880	1 Nov 24 – 7 Nov 24	7-Nov-24	11-Nov-24	-
BOAT	100	4 Nov 24 – 8 Nov 24	8-Nov-24	12-Nov-24	-
NAIK	100 – 107	22 Oct 24 – 24 Oct 24	6-Nov-24	8-Nov-24	2 : 1



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