



Jakarta Composite Index



7,459.59

-0.27%

Highest 7,495.37
Lowest 7,453.73
YTD % 2.57

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,577	(0.46)	13.3	0.9
JCI	7,460	(0.27)	18.0	2.1
SSE Composite	3,370	1.80	16.0	1.1
TWSE	23,042	0.33	23.1	2.6
KLSE	1,620	0.20	14.9	1.4
ST - Times	3,569	(0.09)	12.6	1.3
Sensex	78,695	(0.12)	23.6	3.8
Hang Seng	20,823	1.24	11.0	1.2
Nikkei 225	38,519	(2.74)	22.8	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,377	(0.12)	5.35
Consumer Cyclical	865	(0.44)	5.26
Energy	2,730	0.43	29.93
Financials	1,515	0.13	3.88
Healthcare	1,498	(0.59)	8.84
Industrials	1,082	(0.77)	(1.08)
Infrastructure	1,462	(0.78)	(6.85)
Cons. Non-Cyclical	751	0.28	3.92
Prop. & Real Estate	814	(0.88)	14.01
Technology	3,934	(0.48)	(11.30)
Trans. & Logistics	1,446	0.06	(9.68)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.52	0.07	(0.18)
Gold (USD tr.oz)	2,735	(0.07)	32.56
Nickel (USD/MT) 04 Nov 2024	16,007	0.40	(3.59)
Tin (USD/MT) 04 Nov 2024	32,150	1.34	36.05
Copper (USD/lb)	447	2.17	14.75
Coal (USD/MT) 04 Nov 2024	143.90	(0.03)	(1.71)
CPO (MYR/MT)	4,982	(0.04)	36.05

Currency	Last	Chg%	YTD%
USD-IDR	15,770	(0.11)	(2.37)
AUD-IDR	10,404	(0.24)	0.97
EUR-IDR	17,157	0.05	(0.68)
SGD-IDR	11,955	(0.05)	(2.33)
JPY-IDR	103	0.09	5.19
GBP-IDR	20,437	(0.06)	(3.89)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.2)	4.5
15 Year	7.0	(0.2)	5.4
20 Year	7.0	(0.4)	3.6
30 Year	6.9	0.0	0.8

Source: Bloomberg LP

Note: All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed down -0.27% to the level of 7,459.59.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- ACES: The price closed at 905 (-1.09%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TAPG: The price closed at our first target 970 (+2.11%) and highest at 980 (+3.16%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- TINS: The price managed touched our second target at 1,415, highest at 1,420 (+4.03%) and closed at 1,380 (+1.10%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- WIFI: The price closed at 374 (-1.58%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Indocement Tunggul Prakarsa Tbk. (INTP) has announced a rise in sales volume and revenue for the year-to-date period ending September 2024, compared to the same period last year. This growth is attributed to an increase in both domestic and export sales. INTP has secured a total market share of 29.7% in the domestic market.
- PT. Telkom Indonesia (Persero) Tbk. (TLKM) has announced that its data center revenue for the third quarter of 2020 reached IDR 1.5 trillion, representing a 9.8% increase from the previous year. The company's data center capacity stands at 42 MW across 33 locations, with an average utilization rate of 70%.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	4,110	4.58	72.69	126.42	1.08
AKRA	1,355	4.23	(8.14)	27.20	0.36
INDF	7,600	2.01	17.83	66.73	0.38
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	117	(2.50)	(45.83)	12.07	1.34
MTEL	600	(1.64)	(14.89)	50.13	0.52
UNTR	26,925	(1.55)	19.01	100.43	1.02
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	1,148.4	(24.4)	78.09	2.11
ADRO	4,110	323.3	72.7	126.42	1.08
BUKA	117	216.7	(45.8)	12.07	1.34
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ADRO	4,110	1,328.8	72.7	126.42	1.08
BBRI	4,700	350.5	(17.9)	712.33	1.43
BMRI	6,850	220.5	13.2	639.33	1.22

Economic Calendar

Date	Event	Act	Prev	Frst
Monday November 04 2024				
10:00 PM	US Factory Orders MoM SEP	-0.5%	-0.8%	-0.5%
10:00 PM	US Factory Orders ex Transportation SEP	0.1%	-0.2%	0.1%
11:30 PM	US 3-Month Bill Auction	4.440%	4.49%	-
11:30 PM	US 6-Month Bill Auction	4.260%	4.325%	-
Tuesday November 05 2024				
11:00 AM	ID GDP Growth Rate QoQ Q3	1.50%	3.79%	2.8%
11:00 AM	ID GDP Growth Rate YoY Q3	4.95%	5.05%	5%
8:45 AM	CN Caixin Services PMI OCT	52.0	50.3	50.7
8:45 AM	CN Caixin Composite PMI OCT	51.9	50.3	50.5
8:30 PM	US Balance of Trade SEP		\$-70.4B	\$-82.0B
8:30 PM	US Exports SEP		\$271.8B	\$264B
8:30 PM	US Imports SEP		\$342.2B	\$346B
9:45 PM	US S&P Global Composite PMI Final OCT		54.0	54.3
9:45 PM	US S&P Global Services PMI Final OCT		55.2	55.3
10:00 PM	US ISM Services PMI OCT		54.9	54.8
	US Presidential Election		-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
4-Nov-24	13:00	INET	RUPSLB	Gedung Cyber 1 Lt. 11, Jl. Kuningan Barat No. 8
5-Nov-24	10:00	BLUE	RUPSLB	Kapuk Business Park, Jl. Kapuk Kamal No. 28 Blok. AA
	13:00	BBSI	RUPSLB	Kantor perseroan, Jl. Ir. H. Juanda No. 137, Bandung
6-Nov-24	9:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor
7-Nov-24	8:00	NETV	RUPSLB	Gedung MD Place Lt. 8, Jl. Setiabudi Selatan No. 7
	9:30	VRNA	RUPSLB	Function Hall C Wisma 46 Lt. 3, Jl. Jendral Sudirman Kav. 1
	14:00	FUTR	RUPSLB	Ruko Fatmawati Mas Blok III No. 307-309
8-Nov-24	14:00	BISI	RUPSLB	Jl. Ancol VIII/1, Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
SIDO	Cash Dividen	4-Nov-24	5-Nov-24	6-Nov-24	20-Nov-24	18	2.98%
BSSR	Cash Dividen	5-Nov-24	6-Nov-24	7-Nov-24	21-Nov-24	180,74	3.89%
SMSM	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	21-Nov-24	35	1.82%
TAPG	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	20-Nov-24	76	8.00%
TEBE	Cash Dividen	8-Nov-24	11-Nov-24	12-Nov-24	21-Nov-24	20	3.03%
SMAR	Cash Dividen	11-Nov-24	12-Nov-24	13-Nov-24	20-Nov-24	105	2.47%
AVIA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	21-Nov-24	11	2.29%
BUDI	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	5	2.19%
TBLA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	35	5.19%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
DAAZ	880	1 Nov 24 – 7 Nov 24	7-Nov-24	11-Nov-24	-
BOAT	100	4 Nov 24 – 8 Nov 24	8-Nov-24	12-Nov-24	-
NAIK	100 – 107	22 Oct 24 – 24 Oct 24	6-Nov-24	8-Nov-24	2 : 1



Kiwoom Research Team



Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800

Fax : (021) 5010 5820

Email : cs@kiwoom.co.id

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diawasi oleh :  Otoritas
Jasa
Keuangan

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