



Jakarta Composite Index



7,461.54

-0.41%

Highest 7,506.60
Lowest 7,451.53
YTD % 2.60

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,553	(0.92)	13.2	0.9
JCI	7,462	(0.41)	18.0	2.1
SSE Composite	3,392	0.16	16.3	1.4
TWSE	23,336	0.99	23.2	2.6
KLSE	1,627	0.36	15.0	1.4
ST - Times	3,583	0.04	12.6	1.3
Sensex	79,973	0.63	23.8	3.8
Hang Seng	20,459	(2.61)	11.2	1.2
Nikkei 225	39,295	(0.79)	23.1	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,408	1.59	7.72
Consumer Cyclical	876	0.63	6.65
Energy	2,734	(0.22)	30.14
Financials	1,508	(0.87)	3.44
Healthcare	1,511	0.48	9.76
Industrials	1,094	0.88	0.04
Infrastructure	1,459	(0.20)	(7.07)
Cons. Non-Cyclical	754	0.01	4.40
Prop. & Real Estate	818	(0.06)	14.55
Technology	3,913	(0.04)	(11.77)
Trans. & Logistics	1,433	0.10	(10.50)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.12	(1.21)	(0.74)
Gold (USD tr.oz)	2,739	(0.20)	32.75
Nickel (USD/MT) 05 Nov 2024	16,123	0.72	(2.89)
Tin (USD/MT) 05 Nov 2024	32,349	0.62	34.63
Copper (USD/lb)	436	(1.58)	11.99
Coal (USD/MT) 05 Nov 2024	142.90	(0.69)	(2.39)
CPO (MYR/MT)	4,930	0.33	34.63

Currency	Last	Chg%	YTD%
USD-IDR	15,856	(0.76)	(2.89)
AUD-IDR	10,369	0.52	1.30
EUR-IDR	17,067	0.49	(0.15)
SGD-IDR	11,914	0.27	(1.99)
JPY-IDR	103	0.32	5.53
GBP-IDR	20,448	(0.04)	(3.94)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.5	4.6
15 Year	7.0	1.0	6.1
20 Year	7.0	0.2	3.6
30 Year	7.0	0.3	1.0

Source: Bloomberg LP

Note : All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed down -0.41% to the level of 7,461.54.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to have the opportunity to strengthen from the closing level of session 1.

- ANTM: The price closed at 1,580 (+0.32%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price closed at 448 (-1.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: The price closed at 12,475 (-0.99%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: The price managed touched our second target at 1,575 (+3.62%) and closed at 1,490 (-1.97%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Sinergi Inti Andalan Prima Tbk. (INET) has announced an 18% increase in net revenue and a 37% increase in net profit for the third quarter of 2024. The company's enhanced performance and robust financial position are propelling its expansion in the telecommunications sector.
- PT. Indocement Tunggal Prakarsa Tbk. (INTP) and PT. Semen Indonesia (Persero) Tbk. (SMGR) have experienced a decline in net profit in the property sector. However, there is potential for improvement due to government stimulus and the extension of VAT discounts on house purchases.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	540	2.86	(3.57)	58.32	0.28
AMMN	9,250	2.78	41.22	670.79	0.05
BUKA	120	2.56	(44.44)	12.37	1.34
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,485	(4.50)	(17.04)	24.65	0.68
BMRI	6,700	(3.25)	10.74	625.33	1.22
BBNI	5,225	(3.24)	(2.79)	194.88	1.29
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	66	1,385.0	(23.3)	79.29	2.11
BBRI	4,660	90.9	(18.6)	706.26	1.43
BUKA	120	85.6	(44.4)	12.37	1.34
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,660	423.6	(18.6)	706.26	1.43
BMRI	6,700	341.9	10.7	625.33	1.22
ADRO	4,050	266.6	70.2	124.57	1.08

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday November 05 2024				
11:00 AM	ID GDP Growth Rate QoQ Q3	1.5%	3.79%	1.8%
11:00 AM	ID GDP Growth Rate YoY Q3	4.95%	5.05%	5%
8:45 AM	CN Caixin Services PMI OCT	52.0	50.3	50.7
8:45 AM	CN Caixin Composite PMI OCT	51.9	50.3	50.6
8:30 PM	US Balance of Trade SEP	\$-84.4B	\$-70.8B	\$-82.0B
8:30 PM	US Exports SEP	\$267.9B	\$271.2B	\$264B
8:30 PM	US Imports SEP	\$352.3B	\$342B	\$346B
9:45 PM	US S&P Global Composite PMI Final OCT	54.1	54.0	54.3
9:45 PM	US S&P Global Services PMI Final OCT	55.0	55.2	55.3
10:00 PM	US ISM Services PMI OCT	56	54.9	54.8
	US Presidential Election	-	-	-
Wednesday November 06 2024				
1:00 AM	US 10-Year Note Auction	4.347%	4.066%	-
4:30 AM	US API Crude Oil Stock Change NOV/01	3.132M	-0.573M	-
6:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
7:30 AM	JP Jibun Bank Services PMI Final OCT	49.7	53.1	49.3
7:30 AM	JP Jibun Bank Composite PMI Final OCT	49.6	52	49.4
2:00 PM	DE Factory Orders MoM SEP		-5.8%	1.4%
10:30 PM	US EIA Crude Oil Stocks Change NOV/01		-0.515M	-
10:30 PM	US EIA Gasoline Stocks Change NOV/01		-2.707M	-



RUPS

Date	Time	Company	Event	Place
4-Nov-24	13:00	INET	RUPSLB	Gedung Cyber 1 Lt. 11, Jl. Kuningan Barat No. 8
5-Nov-24	10:00	BLUE	RUPSLB	Kapuk Business Park, Jl. Kapuk Kamal No. 28 Blok. AA
	13:00	BBSI	RUPSLB	Kantor perseroan, Jl. Ir. H. Juanda No. 137, Bandung
6-Nov-24	9:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor
7-Nov-24	8:00	NETV	RUPSLB	Gedung MD Place Lt. 8, Jl. Setiabudi Selatan No. 7
	9:30	VRNA	RUPSLB	Function Hall C Wisma 46 Lt. 3, Jl. Jendral Sudirman Kav. 1
	14:00	FUTR	RUPSLB	Ruko Fatmawati Mas Blok III No. 307-309
8-Nov-24	14:00	BISI	RUPSLB	Jl. Ancol VIII/1, Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
BSSR	Cash Dividen	5-Nov-24	6-Nov-24	7-Nov-24	21-Nov-24	180,74	3.89%
SMSM	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	21-Nov-24	35	1.82%
TAPG	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	20-Nov-24	76	7.88%
TEBE	Cash Dividen	8-Nov-24	11-Nov-24	12-Nov-24	21-Nov-24	20	3.03%
SMAR	Cash Dividen	11-Nov-24	12-Nov-24	13-Nov-24	20-Nov-24	105	2.44%
AVIA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	21-Nov-24	11	2.31%
BUDI	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	5	2.19%
TBLA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	35	5.07%
MARK	Cash Dividen	13-Nov-24	14-Nov-24	15-Nov-24	5-Des-24	20	1.75%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
DAAZ	880	1 Nov 24 – 7 Nov 24	7-Nov-24	11-Nov-24	-
BOAT	100	4 Nov 24 – 8 Nov 24	8-Nov-24	12-Nov-24	-
NAIK	100 – 107	22 Oct 24 – 24 Oct 24	6-Nov-24	8-Nov-24	2 : 1



Kiwoom Research Team



Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800

Fax : (021) 5010 5820

Email : cs@kiwoom.co.id

Terdaftar dan
diawasi oleh :  Otoritas
Jasa
Keuangan

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.