



Jakarta Composite Index



7,290.99

-1.26%

Highest 7,386.39
Lowest 7,283.03
YTD % 0.25

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,575	0.43	13.2	0.9
JCI	7,291	(1.26)	18.1	2.0
SSE Composite	3,413	0.88	16.3	1.4
TWSE	23,414	0.84	23.3	2.6
KLSE	1,625	(0.57)	15.1	1.4
ST - Times	3,667	1.79	12.7	1.3
Sensex	79,515	(1.07)	24.1	3.9
Hang Seng	20,776	1.16	11.0	1.2
Nikkei 225	39,331	(0.69)	23.7	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,359	(2.14)	3.95
Consumer Cyclical	876	0.68	6.61
Energy	2,690	(0.58)	28.05
Financials	1,485	(0.67)	1.82
Healthcare	1,490	(0.38)	8.28
Industrials	1,085	(0.37)	(0.82)
Infrastructure	1,435	(0.73)	(8.59)
Cons. Non-Cyclical	742	(0.60)	2.73
Prop. & Real Estate	807	0.55	12.94
Technology	3,746	(1.39)	(15.54)
Trans. & Logistics	1,418	(0.37)	(11.46)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.03	0.47	0.53
Gold (USD tr.oz)	2,659	(0.00)	28.89
Nickel (USD/MT) 06 Nov 2024	16,127	0.02	(2.87)
Tin (USD/MT) 06 Nov 2024	31,347	(3.10)	37.22
Copper (USD/lb)	430	(3.82)	10.62
Coal (USD/MT) 06 Nov 2024	141.10	(1.26)	(3.62)
CPO (MYR/MT)	5,025	0.52	37.22

Currency	Last	Chg%	YTD%
USD-IDR	15,780	0.32	(2.43)
AUD-IDR	10,453	(0.24)	0.49
EUR-IDR	16,950	0.64	0.54
SGD-IDR	11,872	0.36	(1.65)
JPY-IDR	102	0.53	6.38
GBP-IDR	20,395	0.29	(3.69)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.2	4.7
15 Year	7.0	(0.0)	5.8
20 Year	7.0	0.2	3.8
30 Year	7.0	(0.0)	1.2

Source: Bloomberg LP

Note : All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed down -1.26% to the level of 7,290.99.

Market Prediction (Session 2)

JCI: The index closed lower and break our support flow. JCI is expected to remain volatile in the range 7,267 - 7,314.

- AMMN: The price closed at 8,775 (-4.62%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 8,675.
- CPIN: The price closed at 4,960 (-2.27%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- FILM: The price break our second target at 3,680, highest 3,860 (+8.73%) and closed at 3,700 (+4.23%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 3,600.
- KPIG: The price break our second target at 190, highest 210 (+14.75%) and closed at 195 (+6.56%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 190.

News

- PT. Pan Brothers Tbk. (PBRX) is pursuing a debt restructuring plan in response to declining financial performance during the PKPU period. The company's total debt eligible for restructuring is approximately US\$340 million.
- PT. Petrosea Tbk. (PTRO) is planning to implement a stock split with a ratio of 1:10, with the objective of making shares more affordable and increasing liquidity. The matter will be put to a vote at a shareholders' meeting.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,265	4.98	9.52	31.80	0.61
PGAS	1,560	2.97	38.05	37.82	0.79
ANTM	1,570	1.95	(7.92)	37.73	1.14
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	8,775	(4.62)	33.97	636.35	0.05
BRPT	900	(3.23)	(32.22)	84.86	2.99
GOTO	62	(3.13)	(27.91)	74.49	2.11
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	571.6	(27.9)	74.49	2.11
BBRI	4,570	146.2	(20.2)	692.62	1.43
ANTM	1,570	83.0	(7.9)	37.73	1.14
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,570	668.3	(20.2)	692.62	1.43
BBCA	10,250	464.6	9.0	1,263.57	0.90
BMRI	6,475	421.1	7.0	604.33	1.22

Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday November 06 2024				
1:00 AM	US 10-Year Note Auction	4.347%	4.066%	-
4:30 AM	US API Crude Oil Stock Change NOV/01	3.132M	-0.573M	-
6:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
7:30 AM	JP Jibun Bank Services PMI Final OCT	49.7	53.1	49.3
7:30 AM	JP Jibun Bank Composite PMI Final OCT	49.6	52	49.4
2:00 PM	DE Factory Orders MoM SEP	4.2%	-5.4%	1.4%
10:30 PM	US EIA Crude Oil Stocks Change NOV/01	2.149M	-0.515M	-
10:30 PM	US EIA Gasoline Stocks Change NOV/01	0.412M	-2.707M	-
Thursday November 07 2024				
10:00 AM	ID Foreign Exchange Reserves OCT	\$151.2B	\$149.9B	-
10:00 AM	CN Balance of Trade OCT	\$95.27B	\$81.71B	\$70B
10:00 AM	CN Exports YoY OCT	12.7%	2.4%	5.5%
10:00 AM	CN Imports YoY OCT	-2.3%	0.3%	-0.3%
2:00 PM	DE Balance of Trade SEP		€22.5B	€18B
7:00 PM	GB BoE Interest Rate Decision		5%	4.75%
8:30 PM	US Initial Jobless Claims NOV/02		216K	221.0K
8:30 PM	US Nonfarm Productivity QoQ Prel Q3		2.5%	2.6%
8:30 PM	US Unit Labour Costs QoQ Prel Q3		0.4%	0.7%
10:00 PM	US Wholesale Inventories MoM SEP		0.2%	-0.1%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
4-Nov-24	13:00	INET	RUPSLB	Gedung Cyber 1 Lt. 11, Jl. Kuningan Barat No. 8
5-Nov-24	10:00	BLUE	RUPSLB	Kapuk Business Park, Jl. Kapuk Kamal No. 28 Blok. AA
	13:00	BBSI	RUPSLB	Kantor perseroan, Jl. Ir. H. Juanda No. 137, Bandung
6-Nov-24	9:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor
7-Nov-24	8:00	NETV	RUPSLB	Gedung MD Place Lt. 8, Jl. Setiabudi Selatan No. 7
	9:30	VRNA	RUPSLB	Function Hall C Wisma 46 Lt. 3, Jl. Jendral Sudirman Kav. 1
	14:00	FUTR	RUPSLB	Ruko Fatmawati Mas Blok III No. 307-309
8-Nov-24	14:00	BISI	RUPSLB	Jl. Ancol VIII/1, Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
SMSM	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	21-Nov-24	35	1.82%
TAPG	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	20-Nov-24	76	8.04%
TEBE	Cash Dividen	8-Nov-24	11-Nov-24	12-Nov-24	21-Nov-24	20	3.05%
SMAR	Cash Dividen	11-Nov-24	12-Nov-24	13-Nov-24	20-Nov-24	105	2.47%
AVIA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	21-Nov-24	11	2.27%
BUDI	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	5	2.19%
TBLA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	35	5.11%
MARK	Cash Dividen	13-Nov-24	14-Nov-24	15-Nov-24	5-Des-24	20	1.75%
ASSA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	22-Nov-24	20	2.76%
SCMA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	6-Des-24	5	3.97%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
DAAZ	880	1 Nov 24 - 7 Nov 24	7-Nov-24	11-Nov-24	-
BOAT	100	4 Nov 24 - 8 Nov 24	8-Nov-24	12-Nov-24	-
NAIK	107	7 Nov 24 - 11 Nov 24	11-Nov-24	13-Nov-24	2 : 1



Kiwoom Research Team



Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800

Fax : (021) 5010 5820

Email : cs@kiwoom.co.id

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diawasi oleh :  Otoritas
Jasa
Keuangan

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