



Jakarta Composite Index



7,311.67

+0.94%

Highest 7,350.36
Lowest 7,243.99
YTD % 0.53

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,561	(0.14)	13.2	0.9
JCI	7,312	0.94	18.1	2.0
SSE Composite	3,453	(0.50)	16.7	1.5
TWSE	23,564	0.66	23.5	2.6
KLSE	1,625	0.09	15.0	1.4
ST - Times	3,731	1.56	12.9	1.3
Sensex	79,480	(0.09)	23.8	3.8
Hang Seng	20,768	(0.89)	11.2	1.2
Nikkei 225	39,492	(0.29)	23.6	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,378	2.80	5.41
Consumer Cyclical	863	(0.89)	5.01
Energy	2,687	0.22	27.91
Financials	1,477	(0.23)	1.27
Healthcare	1,489	0.43	8.17
Industrials	1,083	0.39	(1.01)
Infrastructure	1,443	0.28	(8.08)
Cons. Non-Cyclical	741	0.02	2.55
Prop. & Real Estate	804	(0.11)	12.56
Technology	3,782	1.93	(14.74)
Trans. & Logistics	1,428	0.64	(10.83)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.82	(0.75)	0.24
Gold (USD tr.oz)	2,695	(0.45)	30.61
Nickel (USD/MT) 07 Nov 2024	16,587	2.85	(0.10)
Tin (USD/MT) 07 Nov 2024	31,817	1.50	37.90
Copper (USD/lb)	439	3.49	12.94
Coal (USD/MT) 07 Nov 2024	142.20	0.78	(2.87)
CPO (MYR/MT)	5,050	0.24	37.90

Currency	Last	Chg%	YTD%
USD-IDR	15,680	0.35	(1.80)
AUD-IDR	10,429	0.16	0.72
EUR-IDR	16,905	0.26	0.81
SGD-IDR	11,858	0.06	(1.53)
JPY-IDR	103	(0.55)	5.95
GBP-IDR	20,331	0.10	(3.39)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.3)	4.4
15 Year	6.9	(0.9)	4.3
20 Year	7.0	(0.1)	3.4
30 Year	6.9	(0.1)	0.9

Source: Bloomberg LP

Note : All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +0.94% to the level of 7,311.67.

Market Prediction (Session 2)

JCI: The index closed positive and break our resistance flow. JCI is expected to remain volatile in the range 7,275 – 7,350.

- ANTM: The price managed touched our first target at 1,605, highest 1,610 (+2.22%) and closed at 1,590 (+0.95%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BFIN: The price closed at 970 (-1.02%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 7,775 (-1.58%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: The price closed at 1,540 (-1.28%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Petrindo Jaya Kreasi Tbk. (CUAN), owned by Prajogo Pangestu, has completed the acquisition of PT. Borneo Berkat Kutai and PT. Intan Bumi Persada through its subsidiary, PT. Kreasi Jasa Persada. The acquisitions were made through the sale of shares and have been completed in accordance with the relevant acquisition transaction requirements.
- PT. Wijaya Cahaya Timber Tbk. (FWCT) will distribute interim dividends for the 2024 financial year period. Please be advised that the cash dividend payment is Rp5.62 billion, or Rp3 per share.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	940	5.62	(29.21)	88.64	2.95
SIDO	580	3.57	10.48	17.40	0.46
GOTO	63	3.28	(26.74)	75.69	2.12
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,210	(3.49)	(5.71)	71.27	0.28
TOWR	760	(2.56)	(23.23)	38.77	0.82
ESSA	860	(2.27)	62.26	14.82	1.05
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	63	1,660.9	(26.7)	75.69	2.12
BBRI	4,570	111.5	(20.2)	692.62	1.42
BRPT	940	103.6	(29.2)	88.64	2.95
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,570	509.5	(20.2)	692.62	1.42
BMRI	6,400	496.3	5.8	597.33	1.23
BBCA	10,125	390.1	7.7	1,248.16	0.91

Economic Calendar

Date	Event	Act	Prev	Frctst
Thursday November 07 2024				
10:00 AM	ID Foreign Exchange Reserves OCT	\$151.2B	\$149.9B	-
10:00 AM	CN Balance of Trade OCT	\$95.27B	\$81.71B	\$70B
10:00 AM	CN Exports YoY OCT	12.7%	2.4%	5.5%
10:00 AM	CN Imports YoY OCT	-2.3%	0.3%	-0.3%
2:00 PM	DE Balance of Trade SEP	€17B	€21.4B	€18B
7:00 PM	GB BoE Interest Rate Decision	4.75%	5%	4.75%
8:30 PM	US Initial Jobless Claims NOV/02	221K	218K	221.0K
8:30 PM	US Nonfarm Productivity QoQ Prel Q3	2.2%	2.1%	2.6%
8:30 PM	US Unit Labour Costs QoQ Prel Q3	1.9%	2.4%	0.7%
10:00 PM	US Wholesale Inventories MoM SEP	-0.2%	0.2%	-0.1%
Friday November 08 2024				
2:00 AM	US Fed Interest Rate Decision	4.75%	5%	4.75%
2:30 AM	US Fed Press Conference	-	-	-
4:30 AM	US Fed Balance Sheet NOV/6	\$6.99T	\$7.01T	-
12:00 PM	JP Coincident Index Prel SEP		114.0	115.3
12:00 PM	JP Leading Economic Index Prel SEP		106.9	107.3
2:45 PM	FR Balance of Trade SEP		€-7.4B	€-8.1B
4:00 PM	CN Current Account Prel Q3		\$54.5B	\$60.0B
10:00 PM	US Michigan Consumer Sentiment Prel NOV		70.5	70.6
10:00 PM	US Michigan 5 Year Inflation Expectations Prel NOV		3%	3%
10:00 PM	US Michigan Inflation Expectations Prel NOV		2.7%	2.7%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
4-Nov-24	13:00	INET	RUPSLB	Gedung Cyber 1 Lt. 11, Jl. Kuningan Barat No. 8
5-Nov-24	10:00	BLUE	RUPSLB	Kapuk Business Park, Jl. Kapuk Kamal No. 28 Blok. AA
	13:00	BBSI	RUPSLB	Kantor perseroan, Jl. Ir. H. Juanda No. 137, Bandung
6-Nov-24	9:00	GDYR	RUPSLB	Ruang Edelweis, Hotel Grand Savero Bogor
7-Nov-24	8:00	NETV	RUPSLB	Gedung MD Place Lt. 8, Jl. Setiabudi Selatan No. 7
	9:30	VRNA	RUPSLB	Function Hall C Wisma 46 Lt. 3, Jl. Jendral Sudirman Kav. 1
	14:00	FUTR	RUPSLB	Ruko Fatmawati Mas Blok III No. 307-309
8-Nov-24	14:00	BISI	RUPSLB	Jl. Ancol VIII/1, Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
SMSM	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	21-Nov-24	35	1.82%
TAPG	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	20-Nov-24	76	8.04%
TEBE	Cash Dividen	8-Nov-24	11-Nov-24	12-Nov-24	21-Nov-24	20	3.05%
SMAR	Cash Dividen	11-Nov-24	12-Nov-24	13-Nov-24	20-Nov-24	105	2.46%
AVIA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	21-Nov-24	11	2.18%
BUDI	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	5	2.19%
TBLA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	35	5.15%
MARK	Cash Dividen	13-Nov-24	14-Nov-24	15-Nov-24	5-Des-24	20	1.84%
ASSA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	22-Nov-24	20	2.72%
SCMA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	6-Des-24	5	3.90%
AXIO	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	6-Des-24	5	4.17%
KMDS	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	29-Nov-24	15	2.19%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
DAAZ	880	1 Nov 24 – 7 Nov 24	7-Nov-24	11-Nov-24	-
BOAT	100	4 Nov 24 – 8 Nov 24	8-Nov-24	12-Nov-24	-
NAIK	107	7 Nov 24 – 11 Nov 24	11-Nov-24	13-Nov-24	2 : 1



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