



Jakarta Composite Index



7,206.24

-1.11%

Highest 7,287.26
Lowest 7,182.31
YTD % (0.92)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,534	(1.06)	12.6	0.9
JCI	7,206	(1.11)	17.4	2.0
SSE Composite	3,450	(0.08)	16.9	1.4
TWSE	23,460	(0.40)	23.6	2.7
KLSE	1,612	(0.58)	15.0	1.4
ST - Times	3,721	(0.08)	13.3	1.3
Sensex	79,504	0.02	23.5	3.8
Hang Seng	20,289	(2.12)	11.0	1.2
Nikkei 225	39,499	(0.27)	23.7	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,379	(0.22)	5.48
Consumer Cyclical	840	(1.16)	2.28
Energy	2,647	(1.12)	25.98
Financials	1,463	(0.95)	0.33
Healthcare	1,469	(0.94)	6.77
Industrials	1,068	(1.34)	(2.37)
Infrastructure	1,417	(1.64)	(9.72)
Cons. Non-Cyclical	737	(0.52)	1.98
Prop. & Real Estate	785	(2.04)	9.92
Technology	3,838	1.22	(13.48)
Trans. & Logistics	1,406	(1.59)	(12.20)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.00	(0.54)	(2.30)
Gold (USD tr.oz)	2,673	(0.44)	29.57
Nickel (USD/MT) 08 Nov 2024	16,397	(1.15)	(1.24)
Tin (USD/MT) 08 Nov 2024	31,648	(0.53)	40.91
Copper (USD/lb)	431	(2.69)	10.85
Coal (USD/MT) 08 Nov 2024	143.35	0.81	(2.08)
CPO (MYR/MT) 08 Nov 2024	5,160	2.42	40.91

Currency	Last	Chg%	YTD%
USD-IDR	15,688	(0.11)	(1.85)
AUD-IDR	10,344	0.67	1.55
EUR-IDR	16,803	0.53	1.42
SGD-IDR	11,806	0.37	(1.10)
JPY-IDR	102	0.74	6.59
GBP-IDR	20,253	0.26	(3.02)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.1	4.1
15 Year	6.9	0.1	4.1
20 Year	6.9	(0.9)	2.5
30 Year	7.0	(0.0)	1.0

Source: Bloomberg LP

Note : All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed down -1.11% to the level of 7,206.24.

Market Prediction (Session 2)

JCI: The index closed lower and break our support flow. JCI is expected to remain volatile in the range 7,182 – 7,230.

- AKRA: The price closed at 1,335 (-2.91%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 1,300.
- BRMS: The price break our second target at 466, highest at 505 (+12.22%) and closed at 496 (+10.22%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 488.
- DKFT: The price closed at 250 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HMSP: The price managed touched our second target at 705, highest at 710 (+3.65%) and closed at 680 (-0.73%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank QNB Indonesia Tbk. (BKSJ) reported a net profit of IDR 67.79 billion in September 2024, representing a 3.48% year-over-year increase. The bank experienced a decline in net interest income and assets.
- PT. Mulia Boga Raya Tbk. (KEJU) has announced plans to conduct a share buyback with a maximum allocation of Rp 7,500,000,000. The buyback will be carried out in stages over a maximum period of 12 months with the objective of maintaining share price stability.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	65	3.17	(24.42)	77.42	2.12
SIDO	585	1.74	11.43	17.55	0.47
AMMN	9,150	1.67	39.69	663.54	0.11
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SMRA	595	(4.03)	3.48	9.82	1.07
BRPT	905	(3.72)	(31.85)	85.33	2.93
ESSA	810	(3.57)	52.83	13.95	1.09
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	1,861.7	(24.4)	77.42	2.12
BBRI	4,430	313.2	(22.6)	671.41	1.43
BBCA	9,950	76.4	5.9	1,226.59	0.92
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,430	1,387.7	(22.6)	671.41	1.43
BBCA	9,950	759.8	5.9	1,226.59	0.92
BMRI	6,350	483.4	5.0	592.67	1.24

Economic Calendar

Date	Event	Act	Prev	Frctst
Friday November 08 2024				
2:00 AM	US Fed Interest Rate Decision	4.75%	5%	4.75%
2:30 AM	US Fed Press Conference	-	-	-
4:30 AM	US Fed Balance Sheet NOV/6	\$6.99T	\$7.01T	-
12:00 PM	JP Coincident Index Prel SEP	115.7	114.0	115.3
12:00 PM	JP Leading Economic Index Prel SEP	109.4	106.9	107.3
2:45 PM	FR Balance of Trade SEP	€-8.3B	€-7.7B	€-8.1B
4:00 PM	CN Current Account Prel Q3	\$146.9B	\$54.5B	\$60.0B
10:00 PM	US Michigan Consumer Sentiment Prel NOV	73.0	70.5	70.6
10:00 PM	US Michigan 5 Year Inflation Expectations Prel NOV	3.1%	3%	3%
10:00 PM	US Michigan Inflation Expectations Prel NOV	2.6%	2.7%	2.7%
Monday November 11 2024				
10:00 AM	ID Consumer Confidence OCT	121.1	123.5	123.2
6:50 AM	JP BoJ Summary of Opinions	-	-	-
6:50 AM	JP Current Account SEP	¥1717B	¥3804B	¥3750.0B

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
11-Nov-24	14:00	MASA	RUPSLB	Hotel Kristal Tower 2 Lt. 1, Jl. Terogong Raya Cilandak Barat
12-Nov-24	10:00	PNBS	RUPSLB	Panin Bank Building Lt. 4, Jl. Jend. Sudirman
	10:00	UNTD	RUPSLB	United Building (Grand Hall Lt. 6, Jl. Boulevard Alam Sutera No. 12A
13-Nov-24	9:00	RIGS	RUPST	Generali Tower, Jl. H.R. Rasuna Said
	10:00	ANTM	RUPSLB	Bali Room - Hotel Indonesia Kempinski, Jl. M.H. Thamrin No. 1
14-Nov-24	10:00	LEAD	RUPSLB	Graha Corner Stone, Jl. Rajawali Selatan No. 1
	10:00	TOBA	RUPSLB	Assembky Hall Menara Mandiri Lt. 9, Jl. Jend. Sudirman Kav. 54-55
	11:00	AMMS	RUPSLB	Generali Tower Gran Rubina Business Park 20 C, Jl. H.R. Rasuna Said
15-Nov-24	14:00	BBYB	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
	14:00	GIAA	RUPSLB	Kantor Perseroan, Gedung Pacific Century Place Lt. 23
				Gedung Manajemen Garuda Lt. Dasar, Garuda City

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
TEBE	Cash Dividen	8-Nov-24	11-Nov-24	12-Nov-24	21-Nov-24	20	3.05%
SMAR	Cash Dividen	11-Nov-24	12-Nov-24	13-Nov-24	20-Nov-24	105	2.44%
AVIA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	21-Nov-24	11	2.25%
BUDI	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	5	2.17%
TBLA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	35	5.15%
MARK	Cash Dividen	13-Nov-24	14-Nov-24	15-Nov-24	5-Des-24	20	1.86%
ASSA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	22-Nov-24	20	2.76%
SCMA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	6-Des-24	5	3.90%
AXIO	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	6-Des-24	5	4.03%
KMDS	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	29-Nov-24	15	2.19%
FWCT	Cash Dividen	18-Nov-24	19-Nov-24	20-Nov-24	4-Des-24	3	2.31%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
BOAT	100	4 Nov 24 - 8 Nov 24	8-Nov-24	12-Nov-24	-
NAIK	107	7 Nov 24 - 11 Nov 24	11-Nov-24	13-Nov-24	2 : 1



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