



Jakarta Composite Index



7,328.56

+0.09%

Highest 7,370.39
Lowest 7,317.39
YTD % 0.77

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,432	(2.02)	12.0	0.9
JCI	7,329	0.09	17.6	1.9
SSE Composite	3,422	(0.01)	15.8	1.4
TWSE	22,981	(0.00)	21.6	2.6
KLSE	1,610	0.13	14.9	1.5
ST - Times	3,713	0.04	13.1	1.3
Sensex	78,259	(0.52)	23.4	3.6
Hang Seng	19,722	(0.63)	10.3	1.1
Nikkei 225	38,822	(1.98)	22.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,384	0.51	5.86
Consumer Cyclical	837	0.07	1.92
Energy	2,763	(0.03)	31.53
Financials	1,470	0.15	0.77
Healthcare	1,461	(0.31)	6.18
Industrials	1,068	(0.06)	(2.37)
Infrastructure	1,425	(0.42)	(9.24)
Cons. Non-Cyclical	738	(1.31)	2.15
Prop. & Real Estate	791	(1.37)	10.73
Technology	4,101	2.51	(7.54)
Trans. & Logistics	1,424	(0.36)	(11.07)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.28	0.23	(4.70)
Gold (USD tr.oz)	2,607	0.33	26.37
Nickel (USD/MT) 12 Nov 2024	15,897	(1.31)	(4.25)
Tin (USD/MT) 12 Nov 2024	30,208	(3.42)	42.65
Copper (USD/lb)	414	(2.12)	6.35
Coal (USD/MT) 12 Nov 2024	142.25	-	(2.83)
CPO (MYR/MT) 12 Nov 2024	5,224	(0.87)	42.65

Currency	Last	Chg%	YTD%
USD-IDR	15,771	0.06	(2.37)
AUD-IDR	10,310	0.27	1.89
EUR-IDR	16,746	0.22	1.77
SGD-IDR	11,787	0.12	(0.94)
JPY-IDR	102	0.61	6.84
GBP-IDR	20,103	0.71	(2.29)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.4	7.2
15 Year	7.0	0.4	6.3
20 Year	7.1	(0.0)	4.3
30 Year	7.0	0.2	1.8

Source: Bloomberg LP

Note : All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed up +0.09% to the level of 7,328.56.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to become volatile with a limited tendency to strengthen.

- ASSA: The price closed at 750 (-1.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: The price managed touched our second target at 288, highest at 302 (+8.63%) and closed at 286 (+2.88%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- GOTO: The price closed at our first target 70 (+2.94%) and highest at 71 (+4.41%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- TOBA: The price closed at 575 (-2.54%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Indo Tambangraya Megah Tbk. (ITMG) has announced a decline in revenue of 9% to USD 1.65 billion compared to the previous financial year, despite a 12% increase in sales volume. The cost of revenue has decreased by 3% due to lower royalty fees, while mining and transportation costs have increased.
- PT. Logindo Samudramakmur Tbk. (LEAD) will be launching a private placement of Rp325.5 billion in order to repay a portion of its outstanding debt. The debt will be converted into new shares through a Debt Equity Swap (DES) scheme.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	540	9.76	(3.57)	58.32	0.35
MDKA	2,270	4.13	(15.93)	55.55	1.22
ARTO	2,540	3.25	(12.41)	35.20	1.98
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	3,010	(4.44)	2.73	124.99	0.95
ANTM	1,520	(2.88)	(10.85)	36.53	1.02
ESSA	850	(2.30)	60.38	14.64	1.08
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	70	1,465.8	(18.6)	83.38	2.12
MBMA	540	230.1	(3.6)	58.32	0.35
BUKA	121	143.9	(44.0)	12.48	1.35
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,570	630.6	(20.2)	692.62	1.43
ADRO	3,920	413.1	64.7	120.57	1.03
BMRI	6,450	390.3	6.6	602.00	1.24

Economic Calendar

Date	Event	Act	Prev	Frctst
Tuesday November 12 2024				
10:00 AM	ID Retail Sales YoY SEP	4.8%	5.8%	2.5%
2:00 PM	DE Inflation Rate MoM Final OCT	0.4%	0%	0.4%
2:00 PM	DE Inflation Rate YoY Final OCT	2%	1.6%	2.0%
2:00 PM	GB Unemployment Rate SEP	4.3%	4%	4.1%
5:00 PM	DE ZEW Economic Sentiment Index NOV	7.4	13.1	12.9
5:30 PM	IN Industrial Production YoY SEP	3.1%	-0.1%	2.0%
5:30 PM	IN Inflation Rate YoY OCT	6.21%	5.49%	5.6%
6:00 PM	US NFIB Business Optimism Index OCT	93.7	91.5	91.6
10:15 PM	US Fed Barkin Speech	-	-	-
11:00 PM	US Consumer Inflation Expectations OCT	2.9%	3%	3.0%
Wednesday November 13 2024				
6:00 AM	KR Unemployment Rate OCT	2.7%	2.5%	2.5%
6:50 AM	JP PPI MoM OCT	0.2%	0.3%	0.1%
6:50 AM	JP PPI YoY OCT	3.4%	3.1%	2.9%
1:30 PM	FR Unemployment Rate Q3		7.3%	7.50%
8:30 PM	US Core Inflation Rate MoM OCT		0.3%	0.3%
8:30 PM	US Core Inflation Rate YoY OCT		3.3%	3.3%
8:30 PM	US Inflation Rate MoM OCT		0.2%	0.2%
8:30 PM	US Inflation Rate YoY OCT		2.4%	2.6%
8:30 PM	US CPI OCT		315.30	315.7
8:30 PM	US CPI s.a OCT		314.686	315.6

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
11-Nov-24	14:00	MASA	RUPSLB	Hotel Kristal Tower 2 Lt. 1, Jl. Terogong Raya Cilandak Barat
12-Nov-24	10:00	PNBS	RUPSLB	Panin Bank Building Lt. 4, Jl. Jend. Sudirman
	10:00	UNTD	RUPSLB	United Building (Grand Hall Lt. 6, Jl. Boulevard Alam Sutera No. 12A
13-Nov-24	9:00	RIGS	RUPST	Generali Tower, Jl. H.R. Rasuna Said
	10:00	ANTM	RUPSLB	Bali Room - Hotel Indonesia Kempinski, Jl. M.H. Thamrin No. 1
14-Nov-24	10:00	LEAD	RUPSLB	Graha Corner Stone, Jl. Rajawali Selatan No. 1
	10:00	TOBA	RUPSLB	Assembky Hall Menara Mandiri Lt. 9, Jl. Jend. Sudirman Kav. 54-55
	11:00	AMMS	RUPSLB	Generali Tower Gran Rubina Business Park 20 C, Jl. H.R. Rasuna Said
15-Nov-24	14:00	BBYB	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
	14:00	GIAA	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Garuda City

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
AVIA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	21-Nov-24	11	2.27%
BUDI	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	5	2.16%
TBLA	Cash Dividen	12-Nov-24	13-Nov-24	14-Nov-24	4-Des-24	35	5.11%
MARK	Cash Dividen	13-Nov-24	14-Nov-24	15-Nov-24	5-Des-24	20	1.94%
ASSA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	22-Nov-24	20	2.63%
SCMA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	6-Des-24	5	3.97%
AXIO	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	6-Des-24	5	3.94%
KMDS	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	29-Nov-24	15	2.21%
FWCT	Cash Dividen	18-Nov-24	19-Nov-24	20-Nov-24	4-Des-24	3	2.39%
IFII	Cash Dividen	19-Nov-24	20-Nov-24	21-Nov-24	3-Des-24	5	2.45%
BBCA	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	11-Des-24	50	0.49%
BRAM	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	5-Des-24	200	3.28%
TOTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	12-Des-24	12	5.17%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	4,590 - 5,900	12 Nov 24 - 18 Nov 24	3-Des-24	5-Des-24	-



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