



Jakarta Composite Index



7,262.29

-0.63%

Highest 7,318.78
Lowest 7,235.52
YTD % (0.14)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,426	0.39	12.0	0.8
JCI	7,262	(0.63)	17.5	2.0
SSE Composite	3,428	(0.32)	15.9	1.4
TWSE	22,713	(0.47)	21.3	2.6
KLSE	1,607	(0.26)	14.9	1.4
ST - Times	3,722	0.03	13.5	1.2
Sensex	77,821	0.17	23.0	3.7
Hang Seng	19,650	(0.88)	10.3	1.1
Nikkei 225	38,732	(2.20)	18.9	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,364	(0.48)	4.31
Consumer Cyclical	830	(1.33)	1.02
Energy	2,739	(0.86)	30.37
Financials	1,468	(0.48)	0.65
Healthcare	1,455	(0.33)	5.73
Industrials	1,062	(0.91)	(2.94)
Infrastructure	1,412	(0.81)	(10.07)
Cons. Non-Cyclical	732	(0.25)	1.40
Prop. & Real Estate	780	(1.19)	9.21
Technology	4,111	1.38	(7.32)
Trans. & Logistics	1,412	(0.73)	(11.83)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.15	(0.41)	(4.88)
Gold (USD tr.oz)	2,563	(0.40)	24.22
Nickel (USD/MT) 13 Nov 2024	15,730	(1.05)	(5.26)
Tin (USD/MT) 13 Nov 2024	29,663	(1.80)	41.59
Copper (USD/lb)	404	(2.39)	3.78
Coal (USD/MT) 13 Nov 2024	141.50	(0.53)	(3.35)
CPO (MYR/MT) 13 Nov 2024	5,185	(0.75)	41.59

Currency	Last	Chg%	YTD%
USD-IDR	15,885	(0.69)	(3.07)
AUD-IDR	10,277	0.21	2.21
EUR-IDR	16,750	(0.01)	1.74
SGD-IDR	11,803	(0.14)	(1.07)
JPY-IDR	102	0.07	6.98
GBP-IDR	20,139	(0.12)	(2.47)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.2	7.0
15 Year	7.1	0.6	6.8
20 Year	7.1	0.3	4.4
30 Year	7.0	0.2	2.2

Source: Bloomberg LP

Note : All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed down -0.63% to the level of 7,262.29.

Market Prediction (Session 2)

JCI: The index closed negative and testing our support flow. JCI is expected to remain volatile in the range 7,235 – 7,287.

- AKRA: The price closed at 1,355 (-1.09%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- DKFT: The price closed at 238 (-3.25%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 232.
- PGEO: The price closed at 1,080 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SPTO: The price closed at 660 (-0.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Poultry company PT. Japfa Comfeed Indonesia Tbk. (JPFA) forecasts a 24% surge in chicken meat demand next year, driven by the Free Nutritious Meal program and the new President's emphasis on providing nutritious food. Despite the program's influence, market demand for chicken meat is expected to remain robust.
- PT. Waskita Beton Precast Tbk. (WSBP) is planning to convert debt into shares through a private placement scheme. This will result in the issuance of 33.6 billion shares, increasing the company's share capital.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MTEL	570	2.70	(19.15)	47.63	0.59
BUKA	122	2.52	(43.52)	12.58	1.35
INCO	3,820	2.14	(10.10)	40.26	0.20
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SIDO	580	(3.33)	10.48	17.40	0.47
TOWR	715	(2.72)	(27.78)	36.48	0.83
JSMR	4,460	(2.62)	(8.42)	32.37	0.68
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	66	1,081.1	(23.3)	78.62	2.12
BUKA	122	178.3	(43.5)	12.58	1.35
TLKM	2,570	94.4	(34.9)	254.59	1.21
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,530	339.0	(20.9)	686.56	1.43
TLKM	2,570	242.7	(34.9)	254.59	1.21
BBCA	10,050	236.5	6.9	1,238.91	0.92

Economic Calendar

Date	Event	Act	Prev	Frctst
Wednesday November 13 2024				
6:00 AM	KR Unemployment Rate OCT	2.7%	2.5%	2.5%
6:50 AM	JP PPI MoM OCT	0.2%	0.3%	0.1%
6:50 AM	JP PPI YoY OCT	3.4%	3.1%	2.9%
1:30 PM	FR Unemployment Rate Q3	7.4%	7.3%	7.50%
8:30 PM	US Core Inflation Rate MoM OCT	0.3%	0.3%	0.3%
8:30 PM	US Core Inflation Rate YoY OCT	3.3%	3.3%	3.3%
8:30 PM	US Inflation Rate MoM OCT	0.2%	0.2%	0.2%
8:30 PM	US Inflation Rate YoY OCT	2.6%	2.4%	2.6%
8:30 PM	US CPI OCT	315.664	315.30	315.7
8:30 PM	US CPI s.a OCT	315.454	314.686	315.6
Thursday November 14 2024				
2:00 AM	US Monthly Budget Statement OCT	\$-257B	\$64B	\$-205.0B
8:30 PM	US PPI MoM OCT		0%	0.2%
8:30 PM	US Core PPI MoM OCT		0.2%	0.2%
8:30 PM	US Initial Jobless Claims NOV/09		221K	225.0K
8:30 PM	US Core PPI YoY OCT		2.8%	2.8%
8:30 PM	US PPI OCT		145.173	145.46
8:30 PM	US PPI YoY OCT		1.8%	2.2%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
11-Nov-24	14:00	MASA	RUPSLB	Hotel Kristal Tower 2 Lt. 1, Jl. Terogong Raya Cilandak Barat
12-Nov-24	10:00	PNBS	RUPSLB	Panin Bank Building Lt. 4, Jl. Jend. Sudirman
	10:00	UNTD	RUPSLB	United Building (Grand Hall Lt. 6, Jl. Boulevard Alam Sutera No. 12A
13-Nov-24	9:00	RIGS	RUPST	Generali Tower, Jl. H.R. Rasuna Said
	10:00	ANTM	RUPSLB	Bali Room - Hotel Indonesia Kempinski, Jl. M.H. Thamrin No. 1
14-Nov-24	10:00	LEAD	RUPSLB	Graha Corner Stone, Jl. Rajawali Selatan No. 1
	10:00	TOBA	RUPSLB	Assembky Hall Menara Mandiri Lt. 9, Jl. Jend. Sudirman Kav. 54-55
	11:00	AMMS	RUPSLB	Generali Tower Gran Rubina Business Park 20 C, Jl. H.R. Rasuna Said
	14:00	BEKS	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
15-Nov-24	14:00	BBYB	RUPSLB	Kantor Perseroan, Gedung Pacific Century Place Lt. 23
	14:00	GIAA	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Garuda City

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
MARK	Cash Dividen	13-Nov-24	14-Nov-24	15-Nov-24	5-Des-24	20	1.90%
ASSA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	22-Nov-24	20	2.67%
SCMA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	6-Des-24	5	3.94%
AXIO	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	6-Des-24	5	3.97%
KMDS	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	29-Nov-24	15	2.17%
FWCT	Cash Dividen	18-Nov-24	19-Nov-24	20-Nov-24	4-Des-24	3	2.34%
IFII	Cash Dividen	19-Nov-24	20-Nov-24	21-Nov-24	3-Des-24	5	2.45%
BBCA	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	11-Des-24	50	0.49%
BRAM	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	5-Des-24	200	2.91%
TOTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	12-Des-24	12	5.04%
JTPE	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	11-Des-24	7	2.89%
SPTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	10-Des-24	35	5.26%
SKRN	Cash Dividen	22-Nov-24	25-Nov-24	26-Nov-24	6-Des-24	45	12.03%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	4,590 - 5,900	12 Nov 24 - 18 Nov 24	3-Des-24	5-Des-24	-

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