



Jakarta Composite Index



7,136.78

-1.08%

Highest 7,241.66
Lowest 7,122.68
YTD % (1.87)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,420	0.06	12.0	0.9
JCI	7,137	(1.08)	17.2	1.8
SSE Composite	3,368	(0.35)	15.7	1.4
TWSE	22,769	0.42	21.5	2.5
KLSE	1,595	(0.32)	14.6	1.5
ST - Times	3,744	0.16	13.6	1.3
Sensex	77,580	(0.14)	23.0	3.7
Hang Seng	19,487	0.26	10.1	1.1
Nikkei 225	38,858	(1.89)	19.0	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,314	(2.50)	0.51
Consumer Cyclical	821	(1.25)	(0.02)
Energy	2,658	(2.04)	26.53
Financials	1,452	(0.69)	(0.40)
Healthcare	1,437	(0.58)	4.41
Industrials	1,061	(0.05)	(2.97)
Infrastructure	1,399	(0.99)	(10.91)
Cons. Non-Cyclical	726	(0.46)	0.56
Prop. & Real Estate	765	(1.29)	7.15
Technology	4,041	(1.60)	(8.89)
Trans. & Logistics	1,395	(0.85)	(12.87)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.18	(0.76)	(4.84)
Gold (USD tr.oz)	2,569	0.17	24.54
Nickel (USD/MT) 14 Nov 2024	15,619	(0.71)	(5.93)
Tin (USD/MT) 14 Nov 2024	28,932	(2.46)	40.66
Copper (USD/lb)	409	0.28	5.24
Coal (USD/MT) 14 Nov 2024	141.50	0.00	(3.35)
CPO (MYR/MT) 14 Nov 2024	5,151	(0.66)	40.66

Currency	Last	Chg%	YTD%
USD-IDR	15,890	(0.22)	(3.10)
AUD-IDR	10,280	(0.14)	2.19
EUR-IDR	16,754	(0.19)	1.71
SGD-IDR	11,831	(0.39)	(1.30)
JPY-IDR	102	0.03	7.06
GBP-IDR	20,146	(0.14)	(2.50)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.2)	7.2
15 Year	7.1	(0.3)	6.7
20 Year	7.1	0.1	4.6
30 Year	7.0	0.0	2.3

Source: Bloomberg LP

Note : All data taken from sources at 11:41 AM

Market Review (Session 1)

In session 1, JCI closed down -1.08% to the level of 7,136.78.

Market Prediction (Session 2)

JCI: The index closed lower and break our support flow. JCI is expected to remain volatile in the range 7,099 – 7,165.

- **BUKA:** The price closed at 118 (-4.84%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 115.
- **DOID:** The price closed at 665 (-3.62%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 650.
- **HMSF:** The price closed at 680 (-2.16%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 670.
- **ULTJ:** The price closed at 1,700 (-1.73%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Triputra Agro Persada Tbk. (TAPG) will receive new capital from the distribution of dividends by one of its subsidiaries, PT Agro Multi Persada (AMP), with no notable effect on the transaction. AMP has announced plans to distribute dividends amounting to IDR 617,482,789,015.
- PT. TBS Energi Utama Tbk. (TOBA) shareholders agree to divest two PLTU assets and buy back shares, leading to brighter prospects for TOBA shares. Shares have gained 70.38% since the beginning of the year. Experts believe the buyback agreement and efficient operations make TOBA shares attractive.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,825	3.11	(48.30)	69.62	0.17
UNTR	26,275	1.15	16.13	98.01	0.99
ICBP	11,575	1.09	9.46	134.99	0.37
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,405	(5.07)	(17.60)	33.76	1.11
BUKA	118	(4.84)	(45.37)	12.17	1.32
ARTO	2,450	(3.92)	(15.52)	33.95	1.99
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	63	1,826.1	(26.7)	75.04	2.07
BUKA	118	110.8	(45.4)	12.17	1.32
ANTM	1,405	72.3	(17.6)	33.76	1.11
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	10,200	318.6	8.5	1,257.41	0.89
BBRI	4,490	266.0	(21.6)	680.50	1.40
TLKM	2,520	132.2	(36.2)	249.64	1.27

Economic Calendar

Date	Event	Act	Prev	Frct
Thursday November 14 2024				
2:00 AM	US Monthly Budget Statement OCT	\$-257B	\$64B	\$-205.0B
8:30 PM	US PPI MoM OCT	0.2%	0.1%	0.2%
8:30 PM	US Core PPI MoM OCT	0.3%	0.2%	0.2%
8:30 PM	US Initial Jobless Claims NOV/09	217K	221K	225.0K
8:30 PM	US Core PPI YoY OCT	3.1%	2.9%	2.8%
8:30 PM	US PPI OCT	145.615	145.329	145.46
8:30 PM	US PPI YoY OCT	2.4%	1.9%	2.2%
Friday November 15 2024				
11:00 AM	ID Balance of Trade OCT	\$2.47B	\$3.23B	\$3.3B
11:00 AM	ID Exports YoY OCT	10.25%	6.31%	-
11:00 AM	ID Imports YoY OCT	17.49%	8.55%	-
3:00 AM	US Fed Chair Powell Speech	-	-	-
6:50 AM	JP GDP Growth Rate QoQ Prel Q3	0.2%	0.5%	0.3%
9:00 AM	CN Industrial Production YoY OCT	5.3%	5.4%	5.5%
9:00 AM	CN Retail Sales YoY OCT	4.8%	3.2%	4.0%
9:00 AM	CN Fixed Asset Investment (YTD) YoY OCT	3.4%	3.4%	3.5%
9:00 AM	CN Unemployment Rate OCT	5%	5.1%	5.2%
2:00 PM	GB GDP Growth Rate QoQ Prel Q3	-	0.5%	0.3%
2:00 PM	GB GDP Growth Rate YoY Prel Q3	-	0.7%	0.8%
2:00 PM	GB GDP MoM SEP	-	0.2%	0.1%
8:30 PM	US Retail Sales MoM OCT	-	0.4%	0.3%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
11-Nov-24	14:00	MASA	RUPSLB	Hotel Kristal Tower 2 Lt. 1, Jl. Terogong Raya Cilandak Barat
12-Nov-24	10:00	PNBS	RUPSLB	Panin Bank Building Lt. 4, Jl. Jend. Sudirman
	10:00	UNTD	RUPSLB	United Building (Grand Hall Lt. 6, Jl. Boulevard Alam Sutera No. 12A
13-Nov-24	9:00	RIGS	RUPST	Generali Tower, Jl. H.R. Rasuna Said
	10:00	ANTM	RUPSLB	Bali Room - Hotel Indonesia Kempinski, Jl. M.H. Thamrin No. 1
14-Nov-24	10:00	LEAD	RUPSLB	Graha Corner Stone, Jl. Rajawali Selatan No. 1
	10:00	TOBA	RUPSLB	Assembky Hall Menara Mandiri Lt. 9, Jl. Jend. Sudirman Kav. 54-55
	11:00	AMMS	RUPSLB	Generali Tower Gran Rubina Business Park 20 C, Jl. H.R. Rasuna Said
15-Nov-24	14:00	BBYB	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
	14:00	GIAA	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Garuda City

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
ASSA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	22-Nov-24	20	2.67%
SCMA	Cash Dividen	14-Nov-24	15-Nov-24	18-Nov-24	6-Des-24	5	3.94%
AXIO	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	6-Des-24	5	3.94%
KMDS	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	29-Nov-24	15	2.21%
FWCT	Cash Dividen	18-Nov-24	19-Nov-24	20-Nov-24	4-Des-24	3	2.42%
IFII	Cash Dividen	19-Nov-24	20-Nov-24	21-Nov-24	3-Des-24	5	2.38%
BBCA	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	11-Des-24	50	0.50%
BRAM	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	5-Des-24	200	3.11%
TOTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	12-Des-24	12	5.04%
JTPE	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	11-Des-24	7	2.97%
SPTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	10-Des-24	35	5.30%
SKRN	Cash Dividen	22-Nov-24	25-Nov-24	26-Nov-24	6-Des-24	45	9.66%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	4,590 - 5,900	12 Nov 24 - 18 Nov 24	3-Des-24	5-Des-24	-



Kiwoom Research Team



Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800

Fax : (021) 5010 5820

Email : cs@kiwoom.co.id

Terdaftar dan
diawasi oleh :  Otoritas
Jasa
Keuangan

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