



## Jakarta Composite Index



**7,146.80**

**-0.20%**

Highest 7,174.75  
Lowest 7,128.16  
YTD % (1.73)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,457	1.67	13.6	0.8
JCI	7,147	(0.20)	17.2	1.9
SSE Composite	3,372	1.24	15.4	1.4
TWSE	22,527	(0.95)	21.3	2.5
KLSE	1,603	0.68	14.7	1.4
ST - Times	3,741	(0.08)	13.1	1.3
Sensex	77,238	(0.44)	22.6	3.5
Hang Seng	19,656	1.18	10.0	1.1
Nikkei 225	38,295	(3.31)	18.7	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,335	0.97	2.09
Consumer Cyclical	828	0.93	0.77
Energy	2,676	(0.12)	27.37
Financials	1,446	(0.52)	(0.85)
Healthcare	1,434	(0.54)	4.18
Industrials	1,063	(0.37)	(2.81)
Infrastructure	1,397	(0.81)	(11.03)
Cons. Non-Cyclical	728	0.09	0.74
Prop. & Real Estate	765	(0.73)	7.08
Technology	4,040	(0.74)	(8.91)
Trans. & Logistics	1,406	0.37	(12.22)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.20	0.27	(6.21)
Gold (USD tr.oz)	2,590	1.05	25.56
Nickel (USD/MT) 15 Nov 2024	15,540	(0.51)	(6.40)
Tin (USD/MT) 15 Nov 2024	28,742	(0.66)	37.22
Copper (USD/lb)	408	(0.12)	5.01
Coal (USD/MT) 15 Nov 2024	141.75	0.18	(3.18)
CPO (MYR/MT)	5,025	(1.84)	37.22

Currency	Last	Chg%	YTD%
USD-IDR	15,843	0.08	(2.82)
AUD-IDR	10,245	0.23	2.53
EUR-IDR	16,703	0.44	2.03
SGD-IDR	11,807	0.23	(1.10)
JPY-IDR	103	(0.43)	6.18
GBP-IDR	20,018	0.41	(1.88)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.0)	6.8
15 Year	7.0	(0.5)	6.0
20 Year	7.1	(0.3)	4.3
30 Year	7.0	0.1	2.3

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed down -0.20% to the level of 7,146.80.

### Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is still expected to continue its downward trend towards the nearest support.

- ICBP: The price break our first target at 11,925, highest at 12,025 (+3.00%) and closed at 11,950 (+2.36%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- ITMG: The price closed at 26,675 (+0.66%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: The price managed touched our second target at 2,170, highest at 2,200 (+5.26%) and closed at 2,110 (+0.96%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNTR: The price closed at 26,200 (-1.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Multi Bintang Indonesia Tbk. (MLBI) is pleased to announce the distribution of interim dividends for FY 2024, amounting to Rp 400.33 billion or Rp 190 per share. To qualify for this distribution, shareholders must be registered by November 26, 2024. The payment will be made on a specified date.
- PT. Nusa Palapa Gemilang Tbk. (NPGF) has announced a profit of Rp1.06 billion, representing a 95% decrease from the previous year. Sales have increased significantly to IDR51.97 billion, while total assets have decreased to IDR266.66 billion.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	68	6.25	(20.93)	81.00	2.07
MAPI	1,435	3.99	(19.83)	23.82	0.81
ACES	820	2.50	13.89	14.04	0.49
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	496	(5.52)	(11.43)	53.57	0.31
ADRO	3,780	(3.57)	58.82	116.27	0.99
MDKA	2,030	(3.33)	(24.81)	49.68	1.25
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	1,729.9	(20.9)	81.00	2.07
MBMA	496	179.8	(11.4)	53.57	0.31
ADRO	3,780	140.1	58.8	116.27	0.99
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ADRO	3,780	529.4	58.8	116.27	0.99
BBRI	4,390	500.3	(23.3)	665.34	1.42
BMRI	6,275	324.8	3.7	585.67	1.22

## Economic Calendar

Date	Event	Act	Prev	Frcst
Friday November 15 2024				
11:00 AM	ID Balance of Trade OCT	\$2.47B	\$3.23B	\$3.3B
11:00 AM	ID Exports YoY OCT	10.25%	6.31%	-
11:00 AM	ID Imports YoY OCT	17.49%	8.55%	-
3:00 AM	US Fed Chair Powell Speech	-	-	-
6:50 AM	JP GDP Growth Rate QoQ Prel Q3	0.2%	0.5%	0.3%
9:00 AM	CN Industrial Production YoY OCT	5.3%	5.4%	5.5%
9:00 AM	CN Retail Sales YoY OCT	4.8%	3.2%	4.0%
9:00 AM	CN Fixed Asset Investment (YTD) YoY OCT	3.4%	3.4%	3.5%
9:00 AM	CN Unemployment Rate OCT	5%	5.1%	5.2%
2:00 PM	GB GDP Growth Rate QoQ Prel Q3	0.1%	0.5%	0.3%
2:00 PM	GB GDP Growth Rate YoY Prel Q3	1%	0.7%	0.8%
2:00 PM	GB GDP MoM SEP	-0.1%	0.2%	0.1%
8:30 PM	US Retail Sales MoM OCT	0.4%	0.8%	0.3%
Monday November 18 2024				
6:50 AM	JP Machinery Orders MoM SEP	-0.7%	-1.9%	0.7%
6:50 AM	JP Machinery Orders YoY SEP	-4.8%	-3.4%	-2.2%
10:00 PM	US NAHB Housing Market Index NOV		43	44
11:30 PM	US 3-Month Bill Auction		4.420%	-
11:30 PM	US 6-Month Bill Auction		4.310%	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
18-Nov-24	14:00	PACK	RUPSLB	Luminor Hotel Jakarta
19-Nov-24	10:00	LPCK	RUPSLB	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48
	10:00	SMDM	RUPSLB	Manhattan Hotel, Jl. Prof. DR. Satrio No. 19-24, Jakarta Selatan
20-Nov-24	9:00	DNAR	RUPSLB	Gedung PT. Bank Oke Indonesia Tbk Lt. 3, Jakarta Pusat
	10:00	RELI	RUPSLB	Soho Westpoint Kota Kedoya, Jl. Macan Kav. 4-5
	14:00	SOTS	RUPSLB	Jl. Panglima Polim No. 28, Pulo, Kebayoran Baru
21-Nov-24	14:00	UVCR	RUPSLB	Melalui KSEI secara online & offline di Kopi Kotak Multifunction Room
22-Nov-24	9:00	NICE	RUPSLB	Artotel Gelora Senayan Ruang Anjani, Jl. Pintu Satu Senayan
	10:00	POWR	RUPSLB	WTC 3 Mezzanine Hall, Jl. Jend. Sudirman Kav. 29-31
	13:00	UFOE	RUPSLB	PT. Damai Sejahtera Abadi Tbk. Jl. Raya Menganti No. 473

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AXIO	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	6-Des-24	5	3.94%
KMDS	Cash Dividen	15-Nov-24	18-Nov-24	19-Nov-24	29-Nov-24	15	2.21%
FWCT	Cash Dividen	18-Nov-24	19-Nov-24	20-Nov-24	4-Des-24	3	2.42%
IFII	Cash Dividen	19-Nov-24	20-Nov-24	21-Nov-24	3-Des-24	5	2.38%
BBCA	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	11-Des-24	50	0.50%
BRAM	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	5-Des-24	200	3.11%
TOTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	12-Des-24	12	5.04%
JTPE	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	11-Des-24	7	2.97%
SPTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	10-Des-24	35	5.30%
SKRN	Cash Dividen	22-Nov-24	25-Nov-24	26-Nov-24	6-Des-24	45	9.66%
MLBI	Cash Dividen	22-Nov-24	25-Nov-24	26-Nov-24	12-Des-24	190	2.97%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	4,590 – 5,900	12 Nov 24 – 18 Nov 24	3-Des-24	5-Des-24	-



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