



## Jakarta Composite Index



**7,203.92**  
**+0.98%**

Highest 7,219.71  
Lowest 7,134.28  
YTD % (0.95)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,473	0.17	12.4	0.8
JCI	7,204	0.98	17.4	1.9
SSE Composite	3,311	(0.39)	15.5	1.4
TWSE	22,852	1.35	20.9	2.4
KLSE	1,608	0.23	14.8	1.4
ST - Times	3,765	0.86	13.3	1.3
Sensex	78,261	1.20	22.8	3.6
Hang Seng	19,641	0.33	10.2	1.1
Nikkei 225	38,491	(2.81)	21.1	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,351	1.15	3.34
Consumer Cyclical	834	1.12	1.54
Energy	2,671	0.77	27.15
Financials	1,447	0.29	(0.78)
Healthcare	1,431	(0.25)	3.97
Industrials	1,063	(0.23)	(2.78)
Infrastructure	1,427	2.15	(9.09)
Cons. Non-Cyclical	731	0.54	1.18
Prop. & Real Estate	774	1.86	8.35
Technology	4,205	4.85	(5.19)
Trans. & Logistics	1,397	(0.09)	(12.75)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.27	0.16	(3.32)
Gold (USD tr.oz)	2,621	0.36	27.06
Nickel (USD/MT) 18 Nov 2024	15,729	1.22	(5.26)
Tin (USD/MT) 18 Nov 2024	29,023	0.98	37.88
Copper (USD/lb)	414	1.86	6.39
Coal (USD/MT) 18 Nov 2024	141.75	0.00	(3.18)
CPO (MYR/MT)	5,049	1.57	37.88

Currency	Last	Chg%	YTD%
USD-IDR	15,820	0.19	(2.67)
AUD-IDR	10,294	(0.56)	2.05
EUR-IDR	16,748	(0.16)	1.75
SGD-IDR	11,815	(0.19)	(1.17)
JPY-IDR	102	(0.14)	6.22
GBP-IDR	20,046	(0.18)	(2.01)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.5)	6.2
15 Year	7.0	(0.5)	5.3
20 Year	7.0	(0.4)	3.7
30 Year	7.0	(0.1)	2.1

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed up +0.98% to the level of 7,203.92.

### Market Prediction (Session 2)

JCI: The index closed positive and break our resistance flow. JCI is expected to remain volatile in the range 7,174 – 7,241.

- AMMN: The price managed touched our first target at 9,700, highest at 9,725 (+2.10%) and closed at 9,600 (+0.79%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: The price break our second target at 1,500, highest at 1,525 (+5.17%) and closed at 1,505 (+3.79%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 1,480.
- MYOR: The price managed touched our first target at 2,660, highest at 2,670 (+2.30%) and closed at 2,640 (+1.15%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: The price managed touched our second target at 2,310, highest at 2,780 (+24.66%) and closed at 2,230 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Merdeka Battery Materials Tbk. (MBMA) has made a \$200 million investment in its business entity, which will benefit the grandson of Merdeka Tsingshan Indonesia (MTI).
- PT. Bakrie Telecom Tbk. (BTEL) has released its financial statements for the period from January to September 2024, which show a loss of Rp 54.49 billion. However, there has been a 129.16% increase in revenues.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,450	9.38	4.53	79.01	0.27
GOTO	74	8.82	(13.95)	88.14	2.04
TLKM	2,760	6.56	(30.13)	273.41	1.26
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ACES	805	(2.42)	11.81	13.78	0.47
BRIS	2,810	(1.40)	61.49	129.62	1.03
BBNI	4,830	(0.82)	(10.14)	180.15	1.29
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	74	4,597.1	(14.0)	88.14	2.04
TLKM	2,760	140.3	(30.1)	273.41	1.26
BBRI	4,360	134.1	(23.8)	660.80	1.42
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,360	584.9	(23.8)	660.80	1.42
TLKM	2,760	387.1	(30.1)	273.41	1.26
BBCA	9,975	386.9	6.1	1,229.67	0.90

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday November 18 2024				
6:50 AM	JP Machinery Orders MoM SEP	-0.7%	-1.9%	0.7%
6:50 AM	JP Machinery Orders YoY SEP	-4.8%	-3.4%	-2.2%
10:00 PM	US NAHB Housing Market Index NOV	46	43	44
11:30 PM	US 3-Month Bill Auction	4.420%	4.420%	-
11:30 PM	US 6-Month Bill Auction	4.310%	4.310%	-
Tuesday November 19 2024				
4:00 AM	US Net Long-term TIC Flows SEP	\$216.1B	\$108.8B	-
8:30 PM	US Building Permits Prel OCT		1.425M	1.46M
8:30 PM	US Building Permits MoM Prel OCT		-3.1%	2.5%
8:30 PM	US Housing Starts OCT		1.354M	1.35M
8:30 PM	US Housing Starts MoM OCT		-0.5%	-0.2%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
18-Nov-24	14:00	PACK	RUPSLB	Luminor Hotel Jakarta
19-Nov-24	10:00	LPCK	RUPSLB	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48
	10:00	SMDM	RUPSLB	Manhattan Hotel, Jl. Prof. DR. Satrio No. 19-24, Jakarta Selatan
20-Nov-24	9:00	DNAR	RUPSLB	Gedung PT. Bank Oke Indonesia Tbk Lt. 3, Jakarta Pusat
	10:00	RELI	RUPSLB	Soho Westpoint Kota Kedoya, Jl. Macan Kav. 4-5
	14:00	SOTS	RUPSLB	Jl. Panglima Polim No. 28, Pulo, Kebayoran Baru
21-Nov-24	14:00	UVCR	RUPSLB	Melalui KSEI secara online & offline di Kopi Kotak Multifunction Room
22-Nov-24	9:00	NICE	RUPSLB	Artotel Gelora Senayan Ruang Anjani, Jl. Pintu Satu Senayan
	10:00	POWR	RUPSLB	WTC 3 Mezzanine Hall, Jl. Jend. Sudirman Kav. 29-31
	13:00	UFOE	RUPSLB	PT. Damai Sejahtera Abadi Tbk. Jl. Raya Menganti No. 473

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
FWCT	Cash Dividen	18-Nov-24	19-Nov-24	20-Nov-24	4-Des-24	3	2.42%
IFII	Cash Dividen	19-Nov-24	20-Nov-24	21-Nov-24	3-Des-24	5	2.56%
BBCA	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	11-Des-24	50	0.50%
BRAM	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	5-Des-24	200	3.10%
TOTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	12-Des-24	12	5.08%
JTPE	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	11-Des-24	7	3.02%
SPTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	10-Des-24	35	5.15%
SKRN	Cash Dividen	22-Nov-24	25-Nov-24	26-Nov-24	6-Des-24	45	9.38%
MLBI	Cash Dividen	22-Nov-24	25-Nov-24	26-Nov-24	12-Des-24	190	2.92%
IDEA	Cash Dividen	26-Nov-24	28-Nov-24	29-Nov-24	18-Des-24	0.85	2.58%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	4,590 – 5,900	12 Nov 24 – 18 Nov 24	3-Des-24	5-Des-24	-



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