



Jakarta Composite Index



7,191.66

-0.06%

Highest 7,229.71
Lowest 7,171.27
YTD % (1.12)

| Indices | Latest | Chg% | P/E | PBV |
|---------------|--------|--------|------|-----|
| KOSPI | 2,486 | 0.56 | 12.5 | 0.9 |
| JCI | 7,192 | (0.06) | 17.4 | 1.9 |
| SSE Composite | 3,365 | 0.55 | 15.7 | 1.4 |
| TWSE | 22,707 | (0.62) | 21.2 | 2.5 |
| KLSE | 1,598 | (0.25) | 14.8 | 1.4 |
| ST - Times | 3,747 | (0.30) | 13.4 | 1.3 |
| Sensex | 77,578 | 0.31 | 22.4 | 3.6 |
| Hang Seng | 19,641 | (0.12) | 10.2 | 1.1 |
| Nikkei 225 | 38,338 | (3.20) | 18.7 | 2.1 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|---------|
| Basic Material | 1,341 | (0.19) | 2.57 |
| Consumer Cyclical | 840 | (0.28) | 2.31 |
| Energy | 2,658 | (0.00) | 26.51 |
| Financials | 1,453 | 0.59 | (0.34) |
| Healthcare | 1,427 | (0.28) | 3.69 |
| Industrials | 1,068 | (0.15) | (2.33) |
| Infrastructure | 1,424 | (0.65) | (9.31) |
| Cons. Non-Cyclical | 726 | (0.52) | 0.53 |
| Prop. & Real Estate | 768 | (0.46) | 7.47 |
| Technology | 4,192 | (0.68) | (5.48) |
| Trans. & Logistics | 1,391 | (0.70) | (13.17) |

| Commodities | Latest | Chg% | YTD% |
|-----------------------------|--------|--------|--------|
| Oil (USD/bbl) | 69.39 | 0.00 | (3.15) |
| Gold (USD tr.oz) | 2,635 | 0.12 | 27.74 |
| Nickel (USD/MT) 19 Nov 2024 | 15,866 | 0.87 | (4.44) |
| Tin (USD/MT) 19 Nov 2024 | 28,880 | (0.49) | 35.99 |
| Copper (USD/lb) | 417 | 1.21 | 7.18 |
| Coal (USD/MT) 19 Nov 2024 | 141.25 | (0.35) | (3.52) |
| CPO (MYR/MT) | 4,980 | (0.72) | 35.99 |

| Currency | Last | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 15,863 | (0.21) | (2.94) |
| AUD-IDR | 10,351 | (0.47) | 1.48 |
| EUR-IDR | 16,803 | (0.32) | 1.42 |
| SGD-IDR | 11,850 | (0.14) | (1.46) |
| JPY-IDR | 102 | 0.74 | 6.41 |
| GBP-IDR | 20,124 | (0.39) | (2.39) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|-------|------|
| 10 Year | 6.9 | 0.2 | 6.6 |
| 15 Year | 7.0 | 0.2 | 5.8 |
| 20 Year | 7.1 | 0.2 | 4.1 |
| 30 Year | 7.0 | (0.1) | 2.0 |

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.06% to the level of 7,191.66.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and opportunity positive movement.

- ANTM: The price managed touched our first target at 1,505, highest at 1,510 (+2.37%) and closed at 1,475 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASII: The price closed at 5,000 (+0.60%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price closed at 438 (-0.45%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GOTO: The price closed at 73 (-1.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. MD Entertainment Tbk. (FILM) has provided a guarantee for a credit facility received by its subsidiaries from PT Bank Rakyat Indonesia Tbk. This guarantees a deposit of IDR 28.5 billion, which is intended to support the subsidiaries' operational needs without impacting FILM's financial condition.
- PT. XL Axiata Tbk. (EXCL) and PT. Indosat Tbk. (ISAT) will modify their business strategies to align with the government's plan to increase the VAT to 12% in 2025. Indosat is conducting market research while focusing on providing a positive experience for prepaid customers. The number of Indosat customers has slightly decreased, but their net profit has increased.



LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|--------|-------------|---------|----------|------|
| ARTO | 2,690 | 5.49 | (7.24) | 37.28 | 1.95 |
| MEDC | 1,125 | 3.21 | (2.60) | 28.28 | 0.69 |
| ADMR | 1,335 | 3.09 | (1.84) | 54.58 | 0.66 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| ISAT | 2,360 | (3.67) | 0.69 | 76.11 | 0.27 |
| TLKM | 2,710 | (2.52) | (31.39) | 268.46 | 1.26 |
| ESSA | 835 | (2.34) | 57.55 | 14.38 | 1.07 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 73 | 2,117.5 | (15.1) | 86.95 | 2.04 |
| BBRI | 4,360 | 147.5 | (23.8) | 660.80 | 1.42 |
| TLKM | 2,710 | 96.6 | (31.4) | 268.46 | 1.26 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BBRI | 4,360 | 643.0 | (23.8) | 660.80 | 1.42 |
| TLKM | 2,710 | 261.9 | (31.4) | 268.46 | 1.26 |
| BBCA | 10,100 | 232.4 | 7.4 | 1,245.08 | 0.90 |

Economic Calendar

| Date | Event | Act | Prev | Frct |
|----------------------------|----------------------------------|----------|----------|--------|
| Tuesday November 19 2024 | | | | |
| 4:00 AM | US Net Long-term TIC Flows SEP | \$216.1B | \$108.8B | - |
| 8:30 PM | US Building Permits Prel OCT | 1.416M | 1.425M | 1.46M |
| 8:30 PM | US Building Permits MoM Prel OCT | -0.6% | -3.1% | 2.5% |
| 8:30 PM | US Housing Starts OCT | 1.311M | 1.353M | 1.35M |
| 8:30 PM | US Housing Starts MoM OCT | -3.1% | -1.9% | -0.2% |
| Wednesday November 20 2024 | | | | |
| 2:20 PM | ID Loan Growth YoY OCT | | 10.85% | 10.8% |
| 2:30 PM | ID Interest Rate Decision | | 6.0% | 6% |
| 2:30 PM | ID Deposit Facility Rate NOV | | 5.25% | 5.25% |
| 2:30 PM | ID Lending Facility Rate NOV | | 6.75% | 6.75% |
| 6:50 AM | JP Balance of Trade OCT | ¥-461.2B | ¥-294.3B | ¥-320B |
| 8:15 AM | CN Loan Prime Rate 1Y | 3.1% | 3.1% | 3.1% |
| 8:15 AM | CN Loan Prime Rate 5Y NOV | 3.6% | 3.6% | 3.6% |
| 2:00 PM | GB Inflation Rate YoY OCT | | 1.7% | 2.1% |
| 2:00 PM | GB Core Inflation Rate YoY OCT | | 3.2% | 3.3% |
| 2:00 PM | GB Inflation Rate MoM OCT | | 0% | 0.4% |

Source: Trading Economics



RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|--------|---|
| 18-Nov-24 | 14:00 | PACK | RUPSLB | Luminor Hotel Jakarta |
| 19-Nov-24 | 10:00 | LPCK | RUPSLB | Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48 |
| | 10:00 | SMDM | RUPSLB | Manhattan Hotel, Jl. Prof. DR. Satrio No. 19-24, Jakarta Selatan |
| 20-Nov-24 | 9:00 | DNAR | RUPSLB | Gedung PT. Bank Oke Indonesia Tbk Lt. 3, Jakarta Pusat |
| | 10:00 | RELI | RUPSLB | Soho Westpoint Kota Kedoya, Jl. Macan Kav. 4-5 |
| | 14:00 | SOTS | RUPSLB | Jl. Panglima Polim No. 28, Pulo, Kebayoran Baru |
| 21-Nov-24 | 14:00 | UVCR | RUPSLB | Melalui KSEI secara online & offline di Kopi Kotak Multifunction Room |
| 22-Nov-24 | 9:00 | NICE | RUPSLB | Artotel Gelora Senayan Ruang Anjani, Jl. Pintu Satu Senayan |
| | 10:00 | POWR | RUPSLB | WTC 3 Mezzanine Hall, Jl. Jend. Sudirman Kav. 29-31 |
| | 13:00 | UFOE | RUPSLB | PT. Damai Sejahtera Abadi Tbk. Jl. Raya Menganti No. 473 |

DIVIDEND

| TICKER | Status | Cum-Date | Ex-Date | Recording Date | Pay-Date | Amount (IDR)/Share | Dividend Yield |
|--------|--------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| IFII | Cash Dividen | 19-Nov-24 | 20-Nov-24 | 21-Nov-24 | 3-Des-24 | 5 | 2.56% |
| BBCA | Cash Dividen | 20-Nov-24 | 21-Nov-24 | 22-Nov-24 | 11-Des-24 | 50 | 0.50% |
| BRAM | Cash Dividen | 20-Nov-24 | 21-Nov-24 | 22-Nov-24 | 5-Des-24 | 200 | 3.09% |
| TOTO | Cash Dividen | 21-Nov-24 | 22-Nov-24 | 25-Nov-24 | 12-Des-24 | 12 | 5.04% |
| JTPE | Cash Dividen | 21-Nov-24 | 22-Nov-24 | 25-Nov-24 | 11-Des-24 | 7 | 3.10% |
| SPTO | Cash Dividen | 21-Nov-24 | 22-Nov-24 | 25-Nov-24 | 10-Des-24 | 35 | 5.15% |
| SKRN | Cash Dividen | 22-Nov-24 | 25-Nov-24 | 26-Nov-24 | 6-Des-24 | 45 | 9.45% |
| MLBI | Cash Dividen | 22-Nov-24 | 25-Nov-24 | 26-Nov-24 | 12-Des-24 | 190 | 2.92% |
| IDEA | Cash Dividen | 26-Nov-24 | 28-Nov-24 | 29-Nov-24 | 18-Des-24 | 0.85 | 2.50% |
| MCOL | Cash Dividen | 28-Nov-24 | 29-Nov-24 | 2-Des-24 | 16-Des-24 | 110 | 2.06% |
| PNGO | Cash Dividen | 28-Nov-24 | 29-Nov-24 | 2-Des-24 | 13-Des-24 | 40 | 2.29% |

IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|-----------------|---------------|-----------------------|-------------|------------|---------|
| GWAA (Postpone) | 100 – 120 | 10 Sep 24 – 18 Sep 24 | 1-Oct-24 | 3-Oct-24 | - |
| AADI | 4,590 – 5,900 | 12 Nov 24 – 18 Nov 24 | 3-Des-24 | 5-Des-24 | - |

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