



Jakarta Composite Index



7,195.93

+0.22%

Highest 7,209.36
Lowest 7,168.33
YTD % (1.06)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,492	0.40	12.5	0.9
JCI	7,196	0.22	17.4	1.9
SSE Composite	3,365	(0.10)	16.0	1.4
TWSE	22,558	(0.56)	21.1	2.5
KLSE	1,599	0.02	14.8	1.4
ST - Times	3,748	0.12	13.9	1.3
Sensex	77,090	(0.63)	22.3	3.6
Hang Seng	19,680	(0.13)	10.2	1.1
Nikkei 225	38,031	(3.98)	18.7	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,344	0.31	2.80
Consumer Cyclical	846	0.24	3.03
Energy	2,697	1.06	28.39
Financials	1,443	(0.45)	(1.03)
Healthcare	1,444	0.70	4.91
Industrials	1,070	0.28	(2.20)
Infrastructure	1,442	1.09	(8.16)
Cons. Non-Cyclical	723	(0.30)	0.14
Prop. & Real Estate	761	(0.40)	6.60
Technology	4,174	0.31	(5.89)
Trans. & Logistics	1,396	0.04	(12.82)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.88	0.19	(3.87)
Gold (USD tr.oz)	2,657	0.26	28.82
Nickel (USD/MT) 20 Nov 2024	15,906	0.25	(4.20)
Tin (USD/MT) 20 Nov 2024	29,026	0.51	31.10
Copper (USD/lb)	414	0.01	6.48
Coal (USD/MT) 20 Nov 2024	141.50	0.18	(3.35)
CPO (MYR/MT)	4,801	(2.54)	31.10

Currency	Last	Chg%	YTD%
USD-IDR	15,943	(0.49)	(3.42)
AUD-IDR	10,390	(0.48)	1.10
EUR-IDR	16,817	(0.31)	1.33
SGD-IDR	11,872	(0.32)	(1.64)
JPY-IDR	103	(0.78)	5.93
GBP-IDR	20,172	(0.23)	(2.63)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.4	6.9
15 Year	7.0	0.3	6.3
20 Year	7.1	0.5	4.7
30 Year	7.0	0.0	2.1

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.22% to the level of 7,195.93.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- AMMN: The price closed at 9,750 (+0.78%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KIJA: The price closed at 192 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: The price closed at 1,135 (-0.44%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: The price managed touched our first target at 19,650, highest at 19,800 (+2.86%) and closed at 19,450 (+1.04%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Surya Biru Murni Acetylene Tbk. (SBMA) achieved a 15% increase in revenue, reaching Rp 97 billion, driven by increased market demand and its production capacity of 50 million tons per day. The company capitalized on opportunities in the construction, metal fabrication, and manufacturing sectors.
- PT. Wintermar Offshore Marine Tbk. (WINS) will issue an interim dividend of IDR 34.91 billion, or IDR 8 per share, to eligible shareholders on November 21, 2024. The company has reported a net profit of US\$ 19.7 million in Q3 2020, representing a notable increase from the same period in 2023.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,550	7.14	8.80	82.24	0.27
TLKM	2,790	4.10	(29.37)	276.38	1.26
ARTO	2,740	3.01	(5.52)	37.97	1.95
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,100	(2.33)	(22.22)	51.39	1.25
ACES	815	(1.81)	13.19	13.95	0.47
BRPT	825	(1.79)	(37.87)	77.34	2.97
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	73	1,348.8	(15.1)	86.95	2.04
BBRI	4,290	161.7	(25.1)	650.19	1.42
TLKM	2,790	58.4	(29.4)	276.38	1.26
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,290	693.6	(25.1)	650.19	1.42
BBCA	9,950	238.2	5.9	1,226.59	0.90
BMRI	6,175	174.5	2.1	576.33	1.22

Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday November 20 2024				
2:20 PM	ID Loan Growth YoY OCT	10.92%	10.85%	10.8%
2:30 PM	ID Interest Rate Decision	6.0%	6.0%	6%
2:30 PM	ID Deposit Facility Rate NOV	5.25%	5.25%	5.25%
2:30 PM	ID Lending Facility Rate NOV	6.75%	6.75%	6.75%
6:50 AM	JP Balance of Trade OCT	¥-461.2B	¥-294.1B	¥-320B
8:15 AM	CN Loan Prime Rate 1Y	3.1%	3.1%	3.1%
8:15 AM	CN Loan Prime Rate 5Y NOV	3.6%	3.6%	3.6%
2:00 PM	GB Inflation Rate YoY OCT	2.3%	1.7%	2.1%
2:00 PM	GB Core Inflation Rate YoY OCT	3.3%	3.2%	3.3%
2:00 PM	GB Inflation Rate MoM OCT	0.6%	0%	0.4%
Thursday November 21 2024				
10:00 AM	ID Current Account Q3	\$-2.2B	\$-3.2B	\$-1.5B
6:50 AM	JP Foreign Bond Investment NOV/16	¥-966.9B	¥1724.6B	-
6:50 AM	JP Stock Investment by Foreigners NOV/16	¥127.6B	¥514.2B	-
2:45 PM	FR Business Confidence NOV		92	92
6:00 PM	GB CBI Industrial Trends Orders NOV		-27	-23
8:30 PM	US Initial Jobless Claims NOV/16		217K	224.0K
8:30 PM	US Philadelphia Fed Manufacturing Index NOV		10.3	11
10:00 PM	US Existing Home Sales OCT		3.84M	3.87M
10:00 PM	US Existing Home Sales MoM OCT		-1%	0.8%
10:00 PM	US CB Leading Index MoM OCT		-0.5%	-0.1%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
18-Nov-24	14:00	PACK	RUPSLB	Luminor Hotel Jakarta
19-Nov-24	10:00	LPCK	RUPSLB	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48
	10:00	SMDM	RUPSLB	Manhattan Hotel, Jl. Prof. DR. Satrio No. 19-24, Jakarta Selatan
20-Nov-24	9:00	DNAR	RUPSLB	Gedung PT. Bank Oke Indonesia Tbk Lt. 3, Jakarta Pusat
	10:00	RELI	RUPSLB	Soho Westpoint Kota Kedoya, Jl. Macan Kav. 4-5
	14:00	SOTS	RUPSLB	Jl. Panglima Polim No. 28, Pulo, Kebayoran Baru
21-Nov-24	14:00	UVCR	RUPSLB	Melalui KSEI secara online & offline di Kopi Kotak Multifunction Room
22-Nov-24	9:00	NICE	RUPSLB	Artotel Gelora Senayan Ruang Anjani, Jl. Pintu Satu Senayan
	10:00	POWR	RUPSLB	WTC 3 Mezzanine Hall, Jl. Jend. Sudirman Kav. 29-31
	13:00	UFOE	RUPSLB	PT. Damai Sejahtera Abadi Tbk. Jl. Raya Menganti No. 473

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBCA	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	11-Des-24	50	0.50%
BRAM	Cash Dividen	20-Nov-24	21-Nov-24	22-Nov-24	5-Des-24	200	3.08%
TOTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	12-Des-24	12	5.08%
JTPE	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	11-Des-24	7	3.10%
SPTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	10-Des-24	35	5.22%
SKRN	Cash Dividen	22-Nov-24	25-Nov-24	26-Nov-24	6-Des-24	45	9.41%
MLBI	Cash Dividen	22-Nov-24	25-Nov-24	26-Nov-24	12-Des-24	190	2.91%
IDEA	Cash Dividen	26-Nov-24	28-Nov-24	29-Nov-24	18-Des-24	0.85	2.30%
MCOL	Cash Dividen	28-Nov-24	29-Nov-24	2-Des-24	16-Des-24	110	2.07%
PNGO	Cash Dividen	28-Nov-24	29-Nov-24	2-Des-24	13-Des-24	40	2.30%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	4,590 – 5,900	12 Nov 24 – 18 Nov 24	3-Des-24	5-Des-24	-



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