



Jakarta Composite Index



7,199.45

+0.82%

Highest 7,215.69
Lowest 7,154.45
YTD % (1.01)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,507	1.02	12.5	0.9
JCI	7,199	0.82	17.4	1.9
SSE Composite	3,337	(0.99)	16.0	1.4
TWSE	22,971	1.67	21.0	2.5
KLSE	1,592	0.18	14.7	1.4
ST - Times	3,742	0.06	14.1	1.3
Sensex	77,495	0.61	22.2	3.6
Hang Seng	19,344	(1.31)	10.2	1.1
Nikkei 225	38,355	(3.09)	18.6	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,333	(0.35)	1.93
Consumer Cyclical	838	(0.56)	1.99
Energy	2,683	0.28	27.71
Financials	1,452	0.97	(0.43)
Healthcare	1,448	0.59	5.22
Industrials	1,064	0.42	(2.74)
Infrastructure	1,430	(0.64)	(8.89)
Cons. Non-Cyclical	718	(0.11)	(0.59)
Prop. & Real Estate	759	(0.00)	6.21
Technology	4,293	2.90	(3.21)
Trans. & Logistics	1,390	0.28	(13.23)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.24	0.20	(1.97)
Gold (USD tr.oz)	2,685	0.58	30.16
Nickel (USD/MT) 21 Nov 2024	15,714	(1.21)	(5.35)
Tin (USD/MT) 21 Nov 2024	28,750	(0.95)	31.70
Copper (USD/lb)	409	(1.68)	5.01
Coal (USD/MT) 21 Nov 2024	141.50	0.00	(3.35)
CPO (MYR/MT)	4,819	(1.47)	31.59

Currency	Last	Chg%	YTD%
USD-IDR	15,913	0.08	(3.24)
AUD-IDR	10,352	0.34	1.47
EUR-IDR	16,657	0.81	2.31
SGD-IDR	11,820	0.43	(1.21)
JPY-IDR	103	0.11	5.63
GBP-IDR	20,014	0.63	(1.86)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.1	6.8
15 Year	7.0	0.2	6.3
20 Year	7.1	(0.0)	4.4
30 Year	7.1	(0.0)	2.5

Source: Bloomberg LP

Note : All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +0.82% to the level of 7,199.45.

Market Prediction (Session 2)

JCI: The index closed positive and break our resistance flow. JCI is expected to remain volatile in the range 7,182 – 7,215.

- HEAL: The price closed at 1,380 (-2.13%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: The price break our first target at 2,780 (+1.83%) and closed at 2,790 (+2.20%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- TLKM: The price closed at 2,770 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNTR: The price managed touched first target at 27,175 (+1.87%) and closed at 27,150 (+1.78%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Mr. Hapsoro has acquired 51.44% of PT. Sanurhastha Mitra Tbk. (MINA) shares, thereby assuming control of the company. He purchased 3.71% of the shares for investment purposes.
- PT. Trimegah Bangun Persada Tbk. (NCKL) has announced a net profit of IDR 4.83 trillion as of September 30, 2024, representing an 8% increase from the previous year. Revenue, operating profit, and total assets have also demonstrated growth.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	79	9.72	(8.14)	94.10	2.09
BRIS	2,820	4.83	62.07	130.08	1.02
UNVR	1,800	3.45	(49.01)	68.67	0.17
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INDF	7,375	(3.28)	14.34	64.76	0.26
MDKA	2,040	(2.86)	(24.44)	49.92	1.24
ACES	780	(2.50)	8.33	13.35	0.47
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	6,877.0	(8.1)	94.10	2.09
BBRI	4,390	166.8	(23.3)	665.34	1.42
BUKA	122	76.0	(43.5)	12.58	1.32
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,390	732.1	(23.3)	665.34	1.42
GOTO	79	543.3	(8.1)	94.10	2.09
BMRI	6,225	314.0	2.9	581.00	1.21

Economic Calendar

Date	Event	Act	Prev	Frst
Thursday November 21 2024				
10:00 AM	ID Current Account Q3	\$-2.2B	\$-3.2B	\$-1.5B
6:50 AM	JP Foreign Bond Investment NOV/16	¥-966.9B	¥1724.6B	-
6:50 AM	JP Stock Investment by Foreigners NOV/16	¥127.6B	¥514.2B	-
2:45 PM	FR Business Confidence NOV	97	93	92
6:00 PM	GB CBI Industrial Trends Orders NOV	-19	-27	-23
8:30 PM	US Initial Jobless Claims NOV/16	213K	219K	224.0K
8:30 PM	US Philadelphia Fed Manufacturing Index NOV	-5.5	10.3	11
10:00 PM	US Existing Home Sales OCT	3.96M	3.83M	3.87M
10:00 PM	US Existing Home Sales MoM OCT	3.4%	-1.3%	0.8%
10:00 PM	US CB Leading Index MoM OCT	-0.4%	-0.3%	-0.1%
Friday November 22 2024				
10:00 AM	ID M2 Money Supply YoY OCT	6.7%	7.2%	-
6:30 AM	JP Inflation Rate YoY OCT	2.3%	2.5%	2.2%
6:30 AM	JP Core Inflation Rate YoY OCT	2.3%	2.4%	2.2%
6:30 AM	JP Inflation Rate MoM OCT	0.4%	-0.3%	0.4%
2:00 PM	GB Retail Sales MoM OCT		0.3%	-0.3%
3:30 PM	DE HCOB Manufacturing PMI Flash NOV		43	43.5
9:45 PM	US S&P Global Composite PMI Flash NOV		54.1	54.3
9:45 PM	US S&P Global Manufacturing PMI Flash NOV		48.5	49.2
9:45 PM	US S&P Global Services PMI Flash NOV		55	55.1
10:00 PM	US Michigan Consumer Sentiment Final NOV		70.5	73

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
18-Nov-24	14:00	PACK	RUPSLB	Luminor Hotel Jakarta
19-Nov-24	10:00	LPCK	RUPSLB	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48
	10:00	SMDM	RUPSLB	Manhattan Hotel, Jl. Prof. DR. Satrio No. 19-24, Jakarta Selatan
20-Nov-24	9:00	DNAR	RUPSLB	Gedung PT. Bank Oke Indonesia Tbk Lt. 3, Jakarta Pusat
	10:00	RELI	RUPSLB	Soho Westpoint Kota Kedoya, Jl. Macan Kav. 4-5
	14:00	SOTS	RUPSLB	Jl. Panglima Polim No. 28, Pulo, Kebayoran Baru
21-Nov-24	14:00	UVCR	RUPSLB	Melalui KSEI secara online & offline di Kopi Kotak Multifunction Room
22-Nov-24	9:00	NICE	RUPSLB	Artotel Gelora Senayan Ruang Anjani, Jl. Pintu Satu Senayan
	10:00	POWR	RUPSLB	WTC 3 Mezzanine Hall, Jl. Jend. Sudirman Kav. 29-31
	13:00	UFOE	RUPSLB	PT. Damai Sejahtera Abadi Tbk. Jl. Raya Menganti No. 473

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
TOTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	12-Des-24	12	5.08%
JTPE	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	11-Des-24	7	3.10%
SPTO	Cash Dividen	21-Nov-24	22-Nov-24	25-Nov-24	10-Des-24	35	5.22%
SKRN	Cash Dividen	22-Nov-24	25-Nov-24	26-Nov-24	6-Des-24	45	9.22%
MLBI	Cash Dividen	22-Nov-24	25-Nov-24	26-Nov-24	12-Des-24	190	2.95%
IDEA	Cash Dividen	26-Nov-24	28-Nov-24	29-Nov-24	18-Des-24	0.85	2.30%
MCOL	Cash Dividen	28-Nov-24	29-Nov-24	2-Des-24	16-Des-24	110	2.05%
PNGO	Cash Dividen	28-Nov-24	29-Nov-24	2-Des-24	13-Des-24	40	2.29%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	4,590 – 5,900	12 Nov 24 – 18 Nov 24	3-Des-24	5-Des-24	-



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