



Jakarta Composite Index



7,303.40

+1.50%

Highest 7,329.49
Lowest 7,218.83
YTD % 0.42

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,535	1.36	12.7	0.9
JCI	7,303	1.50	17.6	1.9
SSE Composite	3,255	(0.36)	15.6	1.3
TWSE	22,970	0.29	21.3	2.5
KLSE	1,605	0.94	14.7	1.4
ST - Times	3,755	0.24	14.1	1.3
Sensex	80,357	1.57	22.8	3.7
Hang Seng	19,132	(0.51)	10.3	1.1
Nikkei 225	38,841	(1.93)	18.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,340	0.11	2.48
Consumer Cyclical	840	0.18	2.24
Energy	2,720	1.16	29.45
Financials	1,475	1.47	1.15
Healthcare	1,455	0.57	5.73
Industrials	1,075	0.98	(1.69)
Infrastructure	1,449	0.83	(7.73)
Cons. Non-Cyclical	726	0.89	0.52
Prop. & Real Estate	767	1.16	7.45
Technology	4,208	(1.14)	(5.14)
Trans. & Logistics	1,414	0.11	(11.69)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.89	(0.49)	(1.06)
Gold (USD tr.oz)	2,673	(1.58)	29.59
Nickel (USD/MT) 22 Nov 2024	15,970	1.63	(3.81)
Tin (USD/MT) 22 Nov 2024	28,914	0.57	32.82
Copper (USD/lb)	411	(0.44)	5.56
Coal (USD/MT) 22 Nov 2024	141.25	(0.18)	(3.52)
CPO (MYR/MT)	4,864	1.54	32.82

Currency	Last	Chg%	YTD%
USD-IDR	15,854	0.13	(2.88)
AUD-IDR	10,351	(0.21)	1.49
EUR-IDR	16,634	(0.24)	2.45
SGD-IDR	11,801	(0.06)	(1.06)
JPY-IDR	103	(0.16)	5.79
GBP-IDR	19,987	(0.20)	(1.73)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.1)	6.8
15 Year	7.0	(0.1)	6.2
20 Year	7.1	(0.1)	4.4
30 Year	7.1	0.0	2.6

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.50% to the level of 7,303.40.

Market Prediction (Session 2)

JCI: The index closed higher and break our resistance flow. JCI is expected to remain volatile in the range 7,278 – 7,329.

- AUTO: The price closed at 2,330 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: The price managed touched our first target at 4,480, highest at 4,530 (+2.95%) and closed at 4,470 (+1.59%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 1,780 (+1.14%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,750 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Segar Kumala Indonesia Tbk. (BUAH) has entered into an affiliate transaction to lease office and cold storage assets with a combined value of IDR 200 million for a period of one year. The transaction is intended to facilitate BUAH's operational activities and maintain financial stability.
- PT. Hartadinata Abadi Tbk. (HRTA) has announced plans to repay its Rp600 billion bonds using a combination of cash, precious metals, credit facilities, and new bond issuance. The company is involved in the production, sale, and export of gold jewelry, as well as operating a pawn business.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBNI	5,050	4.34	(6.05)	188.35	1.29
PGAS	1,555	4.01	37.61	37.70	0.77
BMRI	6,500	4.00	7.44	606.67	1.22
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	75	(3.85)	(12.79)	89.34	2.08
MBMA	535	(2.73)	(4.46)	57.78	0.33
ITMG	27,550	(1.43)	7.41	31.13	0.77
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	75	2,778.3	(12.8)	89.34	2.08
BBRI	4,470	181.9	(21.9)	677.47	1.42
ADRO	3,770	74.9	58.4	115.96	0.99
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,470	812.9	(21.9)	677.47	1.42
BBCA	10,200	613.2	8.5	1,257.41	0.89
BMRI	6,500	465.4	7.4	606.67	1.22

Economic Calendar

Date	Event	Act	Prev	Frst
Friday November 22 2024				
10:00 AM	ID M2 Money Supply YoY OCT	6.7%	7.2%	-
6:30 AM	JP Inflation Rate YoY OCT	2.3%	2.5%	2.2%
6:30 AM	JP Core Inflation Rate YoY OCT	2.3%	2.4%	2.2%
6:30 AM	JP Inflation Rate MoM OCT	0.4%	-0.3%	0.4%
2:00 PM	GB Retail Sales MoM OCT	-0.7%	0.1%	-0.3%
3:30 PM	DE HCOB Manufacturing PMI Flash NOV	43.2	43.0	43.5
9:45 PM	US S&P Global Composite PMI Flash NOV	55.3	54.1	54.3
9:45 PM	US S&P Global Manufacturing PMI Flash NOV	48.8	48.5	49.2
9:45 PM	US S&P Global Services PMI Flash NOV	57.0	55.0	55.1
10:00 PM	US Michigan Consumer Sentiment Final NOV	71.8	70.5	73
Monday November 25 2024				
08:45 AM	CN PBoC 1-Year MLF Announcement	2.0%	2.0%	2.0%
12:00 PM	JP Coincident Index Final SEP	115.3	114.0	115.7
12:00 PM	JP Leading Economic Index Final SEP	109.1	106.9	107.3
4:00 PM	DE Ifo Business Climate NOV		86.5	86.3
8:30 PM	US Chicago Fed National Activity Index OCT		-0.28	-0.15
10:30 PM	US Dallas Fed Manufacturing Index NOV		-3	1

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
25-Nov-24	8:00	MEJA	RUPSLB	Kantor PT. Harta Djaya Karya Lt. 3, Jl. Bintaro Raya No. 8A
	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres Auditorium Lt. 6, Jl. Peta Selatan No. 1
	13:00	MPXL	RUPSLB	Swissotel PIK Avenue Lt. 7
	15:00	LUCY	RUPSLB	Lucy in the Sky - SCBD Lot. 14 Fairgrounds Building
26-Nov-24	9:00	SILO	RUPSLB	Mochtar Riady Institute for Nanotechnology (MRIN) Hall
	10:00	IGAR	RUPSLB	PT. Champion Pasific Indonesia Tbk. Jl. Raya Sultan Agung KM. 28,5
	10:00	SMMT	RUPSLB	Mahogany & Maple Room, Mercure Hotel Lt. 9 Boulevard PIK
	14:00	BSSR	RUPSLB	Graha Baramulti Lt. 6 Convention Lounge, Komp. Harmoni Blok A-8
28-Nov-24	9:00	SMLE	RUPSLB	Aston Kartika Grogol & Conference Center Kartika Tower
	10:30	ARTI	RUPST & RUPSLB	Gedung Ratu Prabu 1, Jl. TB. Simatupang Kav. 20, Cilandak
	14:00	BNBR	RUPSLB	Diselenggarakan oleh Perseroan Menggunakan eASY.KSEI
29-Nov-24	9:00	JAWA	RUPSLB	Grand G7 Hotel Kemayoran Jl. Garuda No. 671, Jakarta Pusat
	13:00	PIPA	RUPSLB	Komplek Ruko Golden Boulevard 2, Jl. Pahlawan Seribu, Tangerang
	14:00	AMFG	RUPSLB	Double Tree by Hilton Jakarta Kemayoran, Angsana Room
	14:00	CFIN	RUPSLB	Gedung Bank Panin Pusat Lt. 4 Jl. Jend. Sudirman Kav. 1
	14:00	MREI	RUPSLB	Ruang MLC Lounge, Plaza Marein Lt. 22, Jl. Jend. Sudirman Kav. 76-78

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
SKRN	Cash Dividend	22-Nov-24	25-Nov-24	26-Nov-24	6-Des-24	45	9.22%
MLBI	Cash Dividend	22-Nov-24	25-Nov-24	26-Nov-24	12-Des-24	190	2.95%
ADRO	Cash Dividend	26-Nov-24	28-Nov-24	29-Nov-24	6-Des-24	1,359	36.24%
IDEA	Cash Dividend	26-Nov-24	28-Nov-24	29-Nov-24	18-Des-24	0.85	2.50%
MCOL	Cash Dividend	28-Nov-24	29-Nov-24	2-Des-24	16-Des-24	110	2.06%
PNGO	Cash Dividend	28-Nov-24	29-Nov-24	2-Des-24	13-Des-24	40	2.22%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	4,590 - 5,900	12 Nov 24 - 18 Nov 24	3-Des-24	5-Des-24	-
MDIY	1,650 - 1,870	25 Nov 24 - 03 Dec 24	17-Des-24	19-Des-24	-



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