



Jakarta Composite Index



7,290.74

-0.32%

Highest 7,341.60
Lowest 7,284.09
YTD % 0.25

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,518	(0.64)	12.8	0.9
JCI	7,291	(0.32)	17.6	1.9
SSE Composite	3,278	0.43	15.6	1.3
TWSE	22,734	(0.93)	21.3	2.5
KLSE	1,605	0.47	14.7	1.4
ST - Times	3,720	(0.30)	14.1	1.3
Sensex	79,976	(0.17)	23.1	3.7
Hang Seng	19,245	0.49	10.2	1.1
Nikkei 225	38,208	(3.53)	18.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,342	0.26	2.66
Consumer Cyclical	844	(0.08)	2.69
Energy	2,717	(0.06)	29.31
Financials	1,465	(0.73)	0.43
Healthcare	1,462	1.08	6.27
Industrials	1,079	0.07	(1.32)
Infrastructure	1,435	(0.50)	(8.62)
Cons. Non-Cyclical	724	(0.36)	0.24
Prop. & Real Estate	765	0.33	7.13
Technology	4,212	0.14	(5.03)
Trans. & Logistics	1,418	0.24	(11.45)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.20	0.38	(3.42)
Gold (USD tr.oz)	2,622	(0.11)	27.11
Nickel (USD/MT) 25 Nov 2024	16,203	1.46	(2.41)
Tin (USD/MT) 25 Nov 2024	28,976	0.21	32.66
Copper (USD/lb)	408	(0.16)	4.86
Coal (USD/MT) 25 Nov 2024	141.00	(0.18)	(3.69)
CPO (MYR/MT)	4,858	0.60	32.66

Currency	Last	Chg%	YTD%
USD-IDR	15,924	(0.34)	(3.31)
AUD-IDR	10,336	(0.08)	1.63
EUR-IDR	16,682	(0.38)	2.16
SGD-IDR	11,811	(0.25)	(1.14)
JPY-IDR	104	(0.85)	5.11
GBP-IDR	19,984	(0.19)	(1.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.0	6.7
15 Year	7.0	0.0	6.3
20 Year	7.1	0.0	4.4
30 Year	7.1	(0.0)	2.5

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.32% to the level of 7,290.74.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ANTM: The price closed at 1,455 (-2.02%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASII: The price closed at 5,150 (-0.48%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 2,790 (-0.36%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNVR: The price closed at 1,910 (-0.26%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Aneka Tambang Tbk. (ANTM) is exploring the possibility of acquiring new operating gold mines with the objective of increasing reserves. As of the third quarter of 2024, ANTM's gold reserves stood at 185,000 oz at the Pongkor Gold Mine.
- PT. Unilever Indonesia Tbk. (UNVR) has sold its ice cream business unit to Magnum Ice Cream Indonesia for IDR 7 trillion. This sale is part of Unilever's plan to divest its global ice cream business and focus on its core business.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	900	3.45	(32.22)	84.37	2.95
MAPI	1,510	3.42	(15.64)	25.07	0.87
ESSA	845	3.05	59.43	14.56	1.07
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SMRA	545	(3.54)	(5.22)	9.00	1.12
MEDC	1,140	(2.56)	(1.30)	28.66	0.70
ISAT	2,440	(2.40)	4.11	78.69	0.27
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	77	1,608.5	(10.5)	91.72	2.01
BRPT	900	230.5	(32.2)	84.37	2.95
BBRI	4,390	156.5	(23.3)	665.34	1.43
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,390	687.2	(23.3)	665.34	1.43
ADRO	3,760	309.8	58.0	115.65	1.00
BBCA	10,050	277.0	6.9	1,238.91	0.89

Economic Calendar

Date	Event	Act	Prev	Frst
Monday November 25 2024				
08:45 AM	CN PBoC 1-Year MLF Announcement	2.0%	2.0%	2.0%
12:00 PM	JP Coincident Index Final SEP	115.3	114.0	115.7
12:00 PM	JP Leading Economic Index Final SEP	109.1	106.9	107.3
4:00 PM	DE Ifo Business Climate NOV	85.7	86.5	86.3
8:30 PM	US Chicago Fed National Activity Index OCT	-0.40	-0.27	-0.15
10:30 PM	US Dallas Fed Manufacturing Index NOV	-2.7	-3	1
Tuesday November 26 2024				
10:00 AM	ID Property Price Index YoY Q3	1.46%	1.76%	1.8%
4:00 AM	KR Consumer Confidence NOV	100.7	101.7	102.2
6:00 PM	GB CBI Distributive Trades NOV		-6	0
9:00 PM	US S&P/Case-Shiller Home Price MoM SEP		-0.3%	-0.1%
9:00 PM	US S&P/Case-Shiller Home Price YoY SEP		5.2%	4.5%
9:00 PM	US House Price Index MoM SEP		0.3%	0.2%
9:00 PM	US House Price Index YoY SEP		4.2%	4.1%
10:00 PM	US CB Consumer Confidence NOV		108.7	110
10:00 PM	US New Home Sales OCT		0.738M	0.71M
10:00 PM	US New Home Sales MoM OCT		4.1%	-3.6%

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
25-Nov-24	8:00	MEJA	RUPSLB	Kantor PT. Harta Djaya Karya Lt. 3, Jl. Bintaro Raya No. 8A
	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres Auditorium Lt. 6, Jl. Peta Selatan No. 1
	13:00	MPXL	RUPSLB	Swissotel PIK Avenue Lt. 7
	15:00	LUCY	RUPSLB	Lucy in the Sky - SCBD Lot. 14 Fairgrounds Building
26-Nov-24	9:00	SILO	RUPSLB	Mochtar Riady Institute for Nanotechnology (MRIN) Hall
	10:00	IGAR	RUPSLB	PT. Champion Pasific Indonesia Tbk. Jl. Raya Sultan Agung KM. 28,5
	10:00	SMMT	RUPSLB	Mahogany & Maple Room, Mercure Hotel Lt. 9 Boulevard PIK
	14:00	BSSR	RUPSLB	Graha Baramulti Lt. 6 Convention Lounge, Komp. Harmoni Blok A-8
28-Nov-24	9:00	SMLE	RUPSLB	Aston Kartika Grogol & Conference Center Kartika Tower
	10:30	ARTI	RUPST & RUPSLB	Gedung Ratu Prabu 1, Jl. TB. Simatupang Kav. 20, Cilandak
	14:00	BNBR	RUPSLB	Diselenggarakan oleh Perseroan Menggunakan eASY.KSEI
29-Nov-24	9:00	JAWA	RUPSLB	Grand G7 Hotel Kemayoran Jl. Garuda No. 671, Jakarta Pusat
	13:00	PIPA	RUPSLB	Komplek Ruko Golden Boulevard 2, Jl. Pahlawan Seribu, Tangerang
	14:00	AMFG	RUPSLB	Double Tree by Hilton Jakarta Kemayoran, Angsana Room
	14:00	CFIN	RUPSLB	Gedung Bank Panin Pusat Lt. 4 Jl. Jend. Sudirman Kav. 1
	14:00	MREI	RUPSLB	Ruang MLC Lounge, Plaza Marein Lt. 22, Jl. Jend. Sudirman Kav. 76-78

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ADRO	Cash Dividend	26-Nov-24	28-Nov-24	29-Nov-24	6-Des-24	1,359	36.05%
IDEA	Cash Dividend	26-Nov-24	28-Nov-24	29-Nov-24	18-Des-24	0.85	2.42%
MCOL	Cash Dividend	28-Nov-24	29-Nov-24	2-Des-24	16-Des-24	110	2.07%
PNGO	Cash Dividend	28-Nov-24	29-Nov-24	2-Des-24	13-Des-24	40	2.13%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	4,590 - 5,900	12 Nov 24 - 18 Nov 24	3-Des-24	5-Des-24	-
MDIY	1,650 - 1,870	25 Nov 24 - 03 Dec 24	17-Des-24	19-Des-24	-

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