



## Jakarta Composite Index



**7,210.47**

**-0.49%**

Highest 7,249.69  
Lowest 7,202.17  
YTD % (0.86)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,504	0.02	12.7	0.9
JCI	7,210	(0.49)	17.4	1.9
SSE Composite	3,300	(0.30)	15.8	1.4
TWSE	22,276	(0.44)	20.8	1.8
KLSE	1,603	(0.10)	14.8	1.4
ST - Times	3,715	0.18	13.8	1.3
Sensex	80,315	0.10	23.1	3.7
Hang Seng	19,344	(1.32)	10.5	1.1
Nikkei 225	38,440	(2.94)	18.6	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,327	(0.26)	1.50
Consumer Cyclical	842	0.36	2.55
Energy	2,616	(2.72)	24.51
Financials	1,461	(0.01)	0.21
Healthcare	1,458	1.01	5.97
Industrials	1,076	0.04	(1.67)
Infrastructure	1,424	(1.01)	(9.31)
Cons. Non-Cyclical	723	(0.01)	0.02
Prop. & Real Estate	768	(0.07)	7.48
Technology	4,169	(0.14)	(6.01)
Trans. & Logistics	1,404	(0.51)	(12.36)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.44	(0.41)	(4.48)
Gold (USD tr.oz)	2,632	(0.17)	27.56
Nickel (USD/MT) 27 Nov 2024	15,883	(0.71)	(4.34)
Tin (USD/MT) 27 Nov 2024	27,950	(3.30)	35.55
Copper (USD/lb)	408	0.68	4.78
Coal (USD/MT) 27 Nov 2024	140.70	(0.21)	(3.89)
CPO (MYR/MT)	4,964	0.73	35.55

Currency	Last	Chg%	YTD%
USD-IDR	15,860	0.44	(2.92)
AUD-IDR	10,295	0.40	2.03
EUR-IDR	16,743	0.03	1.78
SGD-IDR	11,813	0.13	(1.15)
JPY-IDR	105	0.32	4.03
GBP-IDR	20,091	(0.11)	(2.23)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.0	7.0
15 Year	7.0	(0.4)	6.0
20 Year	7.1	(0.1)	4.5
30 Year	7.1	0.1	2.8

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed down -0.49% to the level of 7,210.47.

### Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- EMTK: The price managed touched our second target at 500, highest at 510 (+5.81%) and closed at 498 (+3.32%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- JSMR: The price closed at 4,610 (-1.91%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: The price closed at 1,515 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSM: The price closed at 1,900 (+0.26%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Indika Energy Tbk. (INDY) has established PT. Interport Sarana Infrastruktur Indonesia (ISII) to expand its business in the logistics sector. ISII will engage in a range of activities, including professional services, trade, and transportation.
- At a recent meeting, PT. Damai Sejahtera Abadi Tbk. (UFOE) shareholders approved an amendment to Article 4 of the company's Articles of Association regarding bonus share issuance. The company's objective is to distribute bonus shares with the intention of increasing investor confidence and strengthening relationships with investors.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	7,350	2.44	(11.71)	40.21	1.01
UNVR	1,915	2.41	(45.75)	73.06	0.17
AMMN	9,300	2.20	41.98	674.42	0.12
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	2,760	(24.80)	15.97	84.89	1.00
MDKA	1,920	(4.00)	(28.89)	46.99	1.25
ISAT	2,370	(2.87)	1.12	76.43	0.27
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	73	4,347.1	(15.1)	86.95	2.01
BBRI	4,350	152.6	(24.0)	659.28	1.43
BRPT	905	105.2	(31.8)	84.84	2.95
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,350	663.7	(24.0)	659.28	1.43
GOTO	73	317.3	(15.1)	86.95	2.01
BBCA	10,025	305.1	6.6	1,235.83	0.89

## Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday November 27 2024				
2:00 AM	US FOMC Minutes	-	-	-
8:30 AM	CN Industrial Profits (YTD) YoY OCT	-4.3%	-3.5%	-3.6%
4:30 PM	DE GfK Consumer Confidence DEC	-23.3	-18.4	-18.7
8:30 PM	US Durable Goods Orders MoM OCT	0.2%	-0.4%	0.3%
8:30 PM	US GDP Growth Rate QoQ 2nd Est Q3	2.8%	3%	2.8%
8:30 PM	US GDP Price Index QoQ 2nd Est Q3	1.9%	2.5%	1.8%
8:30 PM	US Initial Jobless Claims NOV/23	213K	213K	215.0K
10:00 PM	US Core PCE Price Index MoM OCT	0.3%	0.3%	0.3%
10:00 PM	US Personal Income MoM OCT	0.6%	0.3%	0.3%
10:00 PM	US Personal Spending MoM OCT	0.4%	0.6%	0.4%
Thursday November 28 2024				
6:50 AM	JP Foreign Bond Investment NOV/23	¥-773.7B	¥-964.7B	-
6:50 AM	JP Stock Investment by Foreigners NOV/23	¥-446B	¥127.6B	-
8:00 AM	KR Interest Rate Decision	3%	3.25%	3.25%
8:00 PM	DE Inflation Rate YoY Prel NOV		2%	2.2%
8:00 PM	DE Inflation Rate MoM Prel NOV		0.4%	-0.5%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
25-Nov-24	8:00	MEJA	RUPSLB	Kantor PT. Harta Djaya Karya Lt. 3, Jl. Bintaro Raya No. 8A
	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres Auditorium Lt. 6, Jl. Peta Selatan No. 1
	13:00	MPXL	RUPSLB	Swissotel PIK Avenue Lt. 7
	15:00	LUCY	RUPSLB	Lucy in the Sky - SCBD Lot. 14 Fairgrounds Building
26-Nov-24	9:00	SILO	RUPSLB	Mochtar Riady Institute for Nanotechnology (MRIN) Hall
	10:00	IGAR	RUPSLB	PT. Champion Pasific Indonesia Tbk. Jl. Raya Sultan Agung KM. 28,5
	10:00	SMMT	RUPSLB	Mahogany & Maple Room, Mercure Hotel Lt. 9 Boulevard PIK
	14:00	BSSR	RUPSLB	Graha Baramulti Lt. 6 Convention Lounge, Komp. Harmoni Blok A-8
28-Nov-24	9:00	SMLE	RUPSLB	Aston Kartika Grogol & Conference Center Kartika Tower
	10:30	ARTI	RUPST & RUPSLB	Gedung Ratu Prabu 1, Jl. TB. Simatupang Kav. 20, Cilandak
	14:00	BNBR	RUPSLB	Diselenggarakan oleh Perseroan Menggunakan eASY.KSEI
29-Nov-24	9:00	JAWA	RUPSLB	Grand G7 Hotel Kemayoran Jl. Garuda No. 671, Jakarta Pusat
	13:00	PIPA	RUPSLB	Komplek Ruko Golden Boulevard 2, Jl. Pahlawan Seribu, Tangerang
	14:00	AMFG	RUPSLB	Double Tree by Hilton Jakarta Kemayoran, Angsana Room
	14:00	CFIN	RUPSLB	Gedung Bank Panin Pusat Lt. 4 Jl. Jend. Sudirman Kav. 1
	14:00	MREI	RUPSLB	Ruang MLC Lounge, Plaza Marein Lt. 22, Jl. Jend. Sudirman Kav. 76-78

## DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
ADRO	Cash Dividend	26-Nov-24	28-Nov-24	29-Nov-24	6-Des-24	1,359	36.05%
IDEA	Cash Dividend	26-Nov-24	28-Nov-24	29-Nov-24	18-Des-24	0.85	2.42%
MCOL	Cash Dividend	28-Nov-24	29-Nov-24	2-Des-24	16-Des-24	110	2.07%
PNGO	Cash Dividend	28-Nov-24	29-Nov-24	2-Des-24	13-Des-24	40	2.15%
IPCC	Cash Dividend	3-Des-24	4-Des-24	5-Des-24	23-Des-24	24.42	3.26%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	4,590 – 5,900	12 Nov 24 – 18 Nov 24	3-Des-24	5-Des-24	-
MDIY	1,650 – 1,870	25 Nov 24 – 03 Dec 24	17-Des-24	19-Des-24	-



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