



## Jakarta Composite Index



**7,115.39**

**-1.18%**

Highest 7,200.16  
Lowest 7,107.28  
YTD % (2.16)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,474	(1.21)	12.8	0.9
JCI	7,115	(1.18)	17.2	2.0
SSE Composite	3,348	1.59	15.8	1.4
TWSE	22,362	0.28	20.9	2.4
KLSE	1,597	(0.05)	14.8	1.4
ST - Times	3,715	(0.59)	13.9	1.3
Sensex	79,438	0.50	22.8	3.6
Hang Seng	19,616	1.29	10.4	1.1
Nikkei 225	38,138	(3.69)	18.7	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,303	(0.96)	(0.36)
Consumer Cyclical	838	(0.53)	1.96
Energy	2,565	(1.86)	22.08
Financials	1,452	(0.70)	(0.42)
Healthcare	1,476	0.02	7.24
Industrials	1,063	(1.05)	(2.79)
Infrastructure	1,423	(0.24)	(9.39)
Cons. Non-Cyclical	722	(0.16)	(0.06)
Prop. & Real Estate	765	(0.21)	7.15
Technology	4,081	(1.87)	(7.99)
Trans. & Logistics	1,388	(1.01)	(13.31)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.16	0.64	(3.48)
Gold (USD tr.oz)	2,663	0.94	29.07
Nickel (USD/MT) 28 Nov 2024	16,064	1.14	(3.25)
Tin (USD/MT) 28 Nov 2024	28,192	0.87	42.98
Copper (USD/lb)	410	1.26	5.38
Coal (USD/MT) 28 Nov 2024	140.70	0.00	(3.89)
CPO (MYR/MT)	5,236	3.48	42.98

Currency	Last	Chg%	YTD%
USD-IDR	15,856	0.09	(2.89)
AUD-IDR	10,336	(0.23)	1.63
EUR-IDR	16,760	(0.13)	1.68
SGD-IDR	11,835	(0.18)	(1.34)
JPY-IDR	106	(1.09)	3.01
GBP-IDR	20,152	(0.36)	(2.53)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.1)	6.7
15 Year	7.0	(0.0)	6.1
20 Year	7.1	0.0	4.5
30 Year	7.1	0.0	2.8

Source: Bloomberg LP

Note : All data taken from sources at 11:40 AM

### Market Review (Session 1)

In session 1, JCI closed down -1.18% to the level of 7,115.39.

### Market Prediction (Session 2)

JCI: The index closed lower and break our support flow. JCI is expected to remain volatile in the range 7,084 – 7,140.

- HEAL: The price closed at 1,400 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INKP: The price closed at 7,350 (-0.68%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 2,710 (-2.87%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 2,650.
- SCMA: The price closed at 129 (-0.77%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. MNC Asia Holding Tbk. (BHIT) has divested its stake in MNC Energy by selling 3.55 billion shares in a transaction facilitated by MNC Sekuritas. The specifics of the transaction, including the rationale, price, and value, have not been disclosed. Following the transaction, MNC Asia's stockpile of shares decreased to 7.57 billion, representing a 30% ownership portion.
- PT. MD Entertainment Tbk. (FILM) is planning to launch a rights issue of 989.77 million shares, representing 10% of the company's capital, with the aim of raising funds for a range of purposes, including business development.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,525	2.01	(5.28)	71.48	0.28
EXCL	2,210	1.38	10.50	29.01	0.68
MAPI	1,515	1.00	(15.36)	25.15	0.86
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	2,130	(22.83)	(10.50)	65.52	1.23
BRPT	830	(6.74)	(37.49)	77.81	2.91
BMRI	6,225	(3.49)	2.89	581.00	1.22
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	70	4,408.6	(18.6)	83.38	2.06
ADRO	2,130	880.8	(10.5)	65.52	1.23
BBRI	4,280	182.8	(25.2)	648.67	1.43
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ADRO	2,130	1,876.0	(10.5)	65.52	1.23
BBRI	4,280	782.4	(25.2)	648.67	1.43
BMRI	6,225	359.4	2.9	581.00	1.22

## Economic Calendar

Date	Event	Act	Prev	Frst
Thursday November 28 2024				
6:50 AM	JP Foreign Bond Investment NOV/23	¥-773.7B	¥-964.7B	-
6:50 AM	JP Stock Investment by Foreigners NOV/23	¥-446B	¥127.6B	-
8:00 AM	KR Interest Rate Decision	3%	3.25%	3.25%
8:00 PM	DE Inflation Rate YoY Prel NOV	2.2%	2%	2.2%
8:00 PM	DE Inflation Rate MoM Prel NOV	-0.2%	0.4%	-0.5%
Friday November 29 2024				
6:30 AM	JP Unemployment Rate OCT	2.5%	2.4%	2.4%
6:50 AM	JP Industrial Production MoM Prel OCT	3%	1.6%	4%
12:00 PM	JP Consumer Confidence NOV		36.2	36.6
2:00 PM	DE Retail Sales YoY OCT		3.8%	3%
2:45 PM	FR Inflation Rate YoY Prel NOV		1.2%	1.5%
2:45 PM	FR GDP Growth Rate QoQ Final Q3		0.2%	0.4%
2:45 PM	FR GDP Growth Rate YoY Final Q3		1%	1.3%
2:45 PM	FR Inflation Rate MoM Prel NOV		0.3%	0.1%
3:55 PM	DE Unemployment Rate NOV		6.1%	6.1%
7:00 PM	IN GDP Growth Rate YoY Q3		6.7%	7.5%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
25-Nov-24	8:00	MEJA	RUPSLB	Kantor PT. Harta Djaya Karya Lt. 3, Jl. Bintaro Raya No. 8A
	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres Auditorium Lt. 6, Jl. Peta Selatan No. 1
	13:00	MPXL	RUPSLB	Swissotel PIK Avenue Lt. 7
	15:00	LUCY	RUPSLB	Lucy in the Sky - SCBD Lot. 14 Fairgrounds Building
26-Nov-24	9:00	SILO	RUPSLB	Mochtar Riady Institute for Nanotechnology (MRIN) Hall
	10:00	IGAR	RUPSLB	PT. Champion Pasific Indonesia Tbk. Jl. Raya Sultan Agung KM. 28,5
	10:00	SMMT	RUPSLB	Mahogany & Maple Room, Mercure Hotel Lt. 9 Boulevard PIK
	14:00	BSSR	RUPSLB	Graha Baramulti Lt. 6 Convention Lounge, Komp. Harmoni Blok A-8
28-Nov-24	9:00	SMLE	RUPSLB	Aston Kartika Grogol & Conference Center Kartika Tower
	10:30	ARTI	RUPST & RUPSLB	Gedung Ratu Prabu 1, Jl. TB. Simatupang Kav. 20, Cilandak
	14:00	BNBR	RUPSLB	Diselenggarakan oleh Perseroan Menggunakan eASY.KSEI
29-Nov-24	9:00	JAWA	RUPSLB	Grand G7 Hotel Kemayoran Jl. Garuda No. 671, Jakarta Pusat
	13:00	PIPA	RUPSLB	Komplek Ruko Golden Boulevard 2, Jl. Pahlawan Seribu, Tangerang
	14:00	AMFG	RUPSLB	Double Tree by Hilton Jakarta Kemayoran, Angsana Room
	14:00	CFIN	RUPSLB	Gedung Bank Panin Pusat Lt. 4 Jl. Jend. Sudirman Kav. 1
	14:00	MREI	RUPSLB	Ruang MLC Lounge, Plaza Marein Lt. 22, Jl. Jend. Sudirman Kav. 76-78

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
MCOL	Cash Dividend	28-Nov-24	29-Nov-24	2-Dec-24	16-Dec-24	110	2.07%
PNGO	Cash Dividend	28-Nov-24	29-Nov-24	2-Dec-24	13-Dec-24	40	2.15%
IPCC	Cash Dividend	3-Dec-24	4-Dec-24	5-Dec-24	23-Dec-24	24.42	3.26%
UNVR	Cash Dividend	4-Dec-24	5-Dec-24	16-Dec-24	19-Dec-24	41	2.18%
NICL	Cash Dividend	5-Dec-24	6-Dec-24	9-Dec-24	16-Dec-24	9	2.94%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	5,550	29 Nov 24 - 03 Dec 24	3-Dec-24	5-Dec-24	-
MDIY	1,650 - 1,870	25 Nov 24 - 03 Dec 24	17-Dec-24	19-Dec-24	-



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