



Jakarta Composite Index



7,100.47

-0.19%

Highest 7,153.03
Lowest 7,092.67
YTD % (2.37)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,465	0.39	11.7	0.9
JCI	7,100	(0.19)	17.1	1.9
SSE Composite	3,360	1.02	15.9	1.4
TWSE	22,792	2.38	20.7	2.4
KLSE	1,595	0.07	14.7	1.5
ST - Times	3,754	0.40	13.9	1.3
Sensex	79,785	(0.02)	23.0	3.7
Hang Seng	19,468	0.23	9.7	1.1
Nikkei 225	38,439	(2.94)	18.6	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,304	0.03	(0.29)
Consumer Cyclical	835	(1.19)	1.71
Energy	2,598	1.09	23.65
Financials	1,443	(0.86)	(1.02)
Healthcare	1,461	(0.98)	6.19
Industrials	1,068	(0.10)	(2.35)
Infrastructure	1,421	(0.01)	(9.49)
Cons. Non-Cyclical	724	(0.09)	0.19
Prop. & Real Estate	763	(0.32)	6.90
Technology	4,116	0.25	(7.21)
Trans. & Logistics	1,396	(0.14)	(12.81)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.36	0.53	(4.59)
Gold (USD tr.oz)	2,627	(0.60)	27.35
Nickel (USD/MT) 29 Nov 2024	15,903	(1.00)	(4.22)
Tin (USD/MT) 29 Nov 2024	28,913	2.56	42.82
Copper (USD/lb)	405.25	(0.36)	4.16
Coal (USD/MT) 29 Nov 2024	141.50	0.01	(0.96)
CPO (MYR/MT)	5,230	(0.15)	42.82

Currency	Last	Chg%	YTD%
USD-IDR	15,897	(0.33)	(3.15)
AUD-IDR	10,333	(0.17)	1.66
EUR-IDR	16,744	0.05	1.77
SGD-IDR	11,822	0.09	(1.23)
JPY-IDR	106	(0.06)	3.10
GBP-IDR	20,185	(0.24)	(2.69)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.1	6.2
15 Year	7.0	0.1	5.7
20 Year	7.1	(0.2)	4.2
30 Year	7.1	0.1	2.8

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.19% to the level of 7,100.47.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- **BIPI:** The price managed touched our second target at 82, highest at 87 (+11.54%) and closed at 79 (+1.28%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **EXCL:** The price closed at 2,240 (+0.90%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **HEAL:** The price closed at 1,500 (-1.64%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **MAPI:** The price closed at 1,515 (-3.81%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 1,490.

News

- Anindhita Anestya Bakrie has divested her stake in PT. Ancara Logistics Indonesia Tbk. (ALI) by selling 1.75 million shares, representing a 2.41 percent ownership interest. The divestment was driven by the desire to diversify investments.
- PT. Humpuss Intermoda Transportasi Tbk. (HITS) has announced a net profit of USD 7.89 million, representing a decrease from the previous year. While there was an increase in revenue, total liabilities also rose.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	2,340	12.50	(1.68)	71.98	1.24
ADMR	1,310	6.94	(3.68)	53.56	0.67
UNTR	27,600	3.08	21.99	102.95	0.98
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,490	(5.68)	(14.14)	34.50	1.93
MAPI	1,515	(3.81)	(15.36)	25.15	0.84
BBNI	4,800	(3.61)	(10.70)	179.03	1.28
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	70	1,197.4	(18.6)	83.38	2.05
ADRO	2,340	395.2	(1.7)	71.98	1.24
BBRI	4,210	134.9	(26.5)	638.06	1.44
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ADRO	2,340	924.9	(1.7)	71.98	1.24
BBRI	4,210	568.1	(26.5)	638.06	1.44
BMRI	6,050	260.6	(1.22)	564.67	1.23

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday November 29 2024				
6:30 AM	JP Unemployment Rate OCT	2.5%	2.4%	2.4%
6:50 AM	JP Industrial Production MoM Prel OCT	3%	1.6%	4%
12:00 PM	JP Consumer Confidence NOV	36.4	36.2	36.6
2:00 PM	DE Retail Sales YoY OCT	1%	4.2%	3%
2:45 PM	FR Inflation Rate YoY Prel NOV	1.3%	1.2%	1.5%
2:45 PM	FR GDP Growth Rate QoQ Final Q3	0.4%	0.2%	0.4%
2:45 PM	FR GDP Growth Rate YoY Final Q3	1.2%	0.9%	1.3%
2:45 PM	FR Inflation Rate MoM Prel NOV	-0.1%	0.3%	0.1%
3:55 PM	DE Unemployment Rate NOV	6.1%	6.1%	6.1%
5:30 PM	IN GDP Growth Rate YoY Q3	5.4%	6.7%	7.5%
Monday December 02 2024				
7:30 AM	ID S&P Global Manufacturing PMI NOV	49.6	49.2	49.6
11:00 AM	ID Inflation Rate YoY NOV	1.55%	1.71%	1.6%
11:00 AM	ID Core Inflation Rate YoY NOV	2.26%	2.21%	2.2%
11:00 AM	ID Inflation Rate MoM NOV	0.3%	0.08%	0.2%
11:00 AM	ID Tourist Arrivals YoY OCT	22.01%	19.53%	20.0%
7:30 AM	KR S&P Global Manufacturing PMI NOV	50.6	48.3	49
8:45 AM	CN Caixin Manufacturing PMI NOV	51.5	50.3	50.7
4:30 PM	GB S&P Global Manufacturing PMI Final NOV		49.9	48.6
9:45 PM	US S&P Global Manufacturing PMI Final NOV		48.5	48.8
10:00 PM	US ISM Manufacturing PMI NOV		46.5	47.2

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
2-Dec-24	10:00	IPOL	RUPSLB	Wisma Indocement, Ruang Melati, Jl. Jend. Sudirman Kav. 70-71
	10:00	PTSN	RUPSLB	VIP Meeting Room 1, Kantor Pusat PT. Sat Nusapersada Tbk.
	14:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7 Jakarta Selatan
	14:00	PORT	RUPSLB	Hotel Ibis Styles Jakarta, Jl. Gaya Motor 1
3-Dec-24	10:00	KMDS	RUPSLB	Menara Top Food, Jl. Jalur Sutera Barat No. 3 Alam Sutera
	15:00	BUKA	RUPSLB	Rapat akan diselenggarakan secara online
4-Dec-24	9:00	CMNT	RUPSLB	Rinjani Room, KPN Learning Center, Gama Tower Lt. 3
	9:30	INTP	RUPSLB	Ruang Melati, Wisma Indocement, Jl. Jend. Sudirman Kav. 70-71
	10:00	TAYS	RUPSLB	Gedung Fresmart Rezeki Lt. 3, Jl. Hayam Wuruk No. 2AA
	14:00	BKSW	RUPSLB	Kawasan SCBD Jl. Jend. Sudirman Kav. 52-53
	14:00	INOV	RUPSLB	PT. Inocycle Technology Group Tbk. Kawasan Industri Pasar Kemis
	14:00	POLL	RUPSLB	Gedung Noble House Mega Kuningan, Jakarta Selatan
	14:30	HERO	RUPSLB	Town Hall, Graha Hero, Lt. 5, CBD Bintaro Jaya Sektor 7 Blok B7/A7
5-Dec-24	10:00	GDST	RUPSLB	Gedung Pertemuan PT. Gunawan Dianjaya Steel Tbk. Surabaya
	14:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329, Cilandak
6-Dec-24	10:00	MBMA	RUPSLB	Rapat akan diselenggarakan secara online
	14:00	WIRG	RUPSLB	Wang Plaza (Hall of Grace 1 Lt. 2), Jl. Panjang Kav. 17, Kedoya
	14:00	VKTR	RUPSLB	Hybrid Meeting, Ruang Nusantara Bakrie Tower Lt. 36 (Offline)

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
IPCC	Cash Dividend	3-Dec-24	4-Dec-24	5-Dec-24	23-Dec-24	24.42	3.32%
UNVR	Cash Dividend	4-Dec-24	5-Dec-24	16-Dec-24	19-Dec-24	41	2.20%
NICL	Cash Dividend	5-Dec-24	6-Dec-24	9-Dec-24	16-Dec-24	9	3.04%
GEMS	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	17-Dec-24	243.73	2.25%
POWR	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	18-Dec-24	28.24	4.01%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	5,550	29 Nov 24 - 03 Dec 24	3-Dec-24	5-Dec-24	-
MDIY	1,650 - 1,870	25 Nov 24 - 03 Dec 24	17-Dec-24	19-Dec-24	-
DGWG	420 - 620	2 Dec 24 - 16 Dec 24	8-Jan-24	10-Jan-24	-



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