



## Jakarta Composite Index



**7,149.17**  
**+1.45%**

Highest 7,161.83  
Lowest 7,102.22  
YTD % (1.70)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,495	1.63	11.6	0.9
JCI	7,149	1.45	17.3	1.9
SSE Composite	3,369	0.11	16.1	1.4
TWSE	23,038	1.14	21.1	2.5
KLSE	1,599	0.22	14.8	1.5
ST - Times	3,790	1.04	14.0	1.3
Sensex	80,680	0.55	23.1	3.7
Hang Seng	19,594	0.22	9.7	1.1
Nikkei 225	39,392	(0.54)	18.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,301	0.97	(0.52)
Consumer Cyclical	824	0.21	0.37
Energy	2,600	0.75	23.77
Financials	1,452	1.10	(0.44)
Healthcare	1,454	(0.32)	5.64
Industrials	1,061	0.35	(3.01)
Infrastructure	1,428	0.81	(9.08)
Cons. Non-Cyclical	728	1.00	0.77
Prop. & Real Estate	766	1.16	7.26
Technology	4,213	2.58	(5.02)
Trans. & Logistics	1,379	(0.45)	(13.89)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.13	0.04	(4.91)
Gold (USD tr.oz)	2,638	(0.05)	27.87
Nickel (USD/MT) 02 Des 2024	15,693	(1.32)	(5.48)
Tin (USD/MT) 02 Des 2024	28,573	(1.18)	42.71
Copper (USD/lb)	406.50	(0.26)	4.49
Coal (USD/MT) 02 Des 2024	135.00	(4.05)	(7.79)
CPO (MYR/MT)	5,226	0.17	42.71

Currency	Last	Chg%	YTD%
USD-IDR	15,950	(0.31)	(3.47)
AUD-IDR	10,323	0.09	1.76
EUR-IDR	16,726	(0.13)	1.88
SGD-IDR	11,839	(0.17)	(1.37)
JPY-IDR	106	(0.39)	2.42
GBP-IDR	20,168	0.13	(2.61)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.1	6.3
15 Year	7.0	0.1	5.9
20 Year	7.1	0.7	4.9
30 Year	7.1	(0.1)	2.6

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed up +1.45% to the level of 7,149.17.

### Market Prediction (Session 2)

JCI: The index closed higher and break our resistance flow. JCI is expected to remain volatile in the range 7,122 – 7,174.

- EMTK: The price break our second target at 530, highest at 550 (+7.84%) and closed at 535 (+4.90%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 520.
- MYOR: The price managed touched our first target at 2,780 (+1.83%) and closed at 2,730 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: The price closed at 1,555 (-0.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNTR: The price closed at 27,325 (-0.27%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Bakrie & Brothers Tbk. (BNBR) is planning to launch a private placement of IDR 855 billion by issuing new shares to Silvery Moon Investment and Eurofa Capital Investment. The purpose of this initiative is to convert the company's debt and improve its financial position.
- PT. Bumi Resources Tbk. (BUMI) has announced a net profit of \$122.86 million for the current financial year, representing a 110.88% increase compared to the previous year. Revenue has decreased by 21% to \$926.88 million, while total assets have increased to \$4.27 billion.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	865	6.79	(34.86)	81.09	3.12
GOTO	74	5.71	(13.95)	88.14	1.56
TLKM	2,800	4.48	(29.11)	277.37	1.21
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	3,330	(2.63)	(47.97)	22.48	1.31
ESSA	820	(1.20)	54.72	14.13	1.23
MAPI	1,445	(1.03)	(19.27)	23.99	0.84
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	74	1,617.4	(14.0)	88.14	1.56
BUKA	127	219.7	(41.2)	13.10	1.35
ADRO	2,330	183.0	(2.1)	71.67	1.28
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,230	761.7	(26.1)	641.09	1.55
BBCA	10,000	479.0	6.4	1,232.75	0.88
ADRO	2,330	426.4	(2.1)	71.67	1.28

## Economic Calendar

Date	Event	Act	Prev	Frst
Monday December 02 2024				
7:30 AM	ID S&P Global Manufacturing PMI NOV	49.6	49.2	49.6
11:00 AM	ID Inflation Rate YoY NOV	1.55%	1.71%	1.6%
11:00 AM	ID Core Inflation Rate YoY NOV	2.26%	2.21%	2.2%
11:00 AM	ID Inflation Rate MoM NOV	0.3%	0.08%	0.2%
11:00 AM	ID Tourist Arrivals YoY OCT	22.01%	19.53%	20.0%
7:30 AM	KR S&P Global Manufacturing PMI NOV	50.6	48.3	49
8:45 AM	CN Caixin Manufacturing PMI NOV	51.5	50.3	50.7
4:30 PM	GB S&P Global Manufacturing PMI Final NOV	48.0	49.9	48.6
9:45 PM	US S&P Global Manufacturing PMI Final NOV	49.7	48.5	48.8
10:00 PM	US ISM Manufacturing PMI NOV	48.4	46.5	47.2
Tuesday December 03 2024				
3:15 AM	US Fed Waller Speech	-	-	-
6:00 AM	KR Inflation Rate YoY NOV	1.5%	1.3%	1.5%
6:00 AM	KR Inflation Rate MoM NOV	-0.3%	0%	-0.2%
7:01 AM	GB BRC Retail Sales Monitor YoY NOV	-3.4%	0.3%	0.5%
10:00 PM	US JOLTs Job Openings OCT		7.443M	7.38M

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
2-Dec-24	10:00	IPOL	RUPSLB	Wisma Indocement, Ruang Melati, Jl. Jend. Sudirman Kav. 70-71
	10:00	PTSN	RUPSLB	VIP Meeting Room 1, Kantor Pusat PT. Sat Nusapersada Tbk.
	14:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7 Jakarta Selatan
	14:00	PORT	RUPSLB	Hotel Ibis Styles Jakarta, Jl. Gaya Motor 1
3-Dec-24	10:00	KMDS	RUPSLB	Menara Top Food, Jl. Jalur Sutera Barat No. 3 Alam Sutera
	15:00	BUKA	RUPSLB	Rapat akan diselenggarakan secara online
4-Dec-24	9:00	CMNT	RUPSLB	Rinjani Room, KPN Learning Center, Gama Tower Lt. 3
	9:30	INTP	RUPSLB	Ruang Melati, Wisma Indocement, Jl. Jend. Sudirman Kav. 70-71
	10:00	TAYS	RUPSLB	Gedung Fresmart Rezeki Lt. 3, Jl. Hayam Wuruk No. 2AA
	14:00	BKSW	RUPSLB	Kawasan SCBD Jl. Jend. Sudirman Kav. 52-53
	14:00	INOV	RUPSLB	PT. Inocycle Technology Group Tbk. Kawasan Industri Pasar Kemis
	14:00	POLL	RUPSLB	Gedung Noble House Mega Kuningan, Jakarta Selatan
5-Dec-24	14:30	HERO	RUPSLB	Town Hall, Graha Hero, Lt. 5, CBD Bintaro Jaya Sektor 7 Blok B7/A7
	10:00	GDST	RUPSLB	Gedung Pertemuan PT. Gunawan Dianjaya Steel Tbk. Surabaya
6-Dec-24	14:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329, Cilandak
	10:00	MBMA	RUPSLB	Rapat akan diselenggarakan secara online
	14:00	WIRG	RUPSLB	Wang Plaza (Hall of Grace 1 Lt. 2), Jl. Panjang Kav. 17, Kedoya
	14:00	VKTR	RUPSLB	Hybrid Meeting, Ruang Nusantara Bakrie Tower Lt. 36 (Offline)

## DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
IPCC	Cash Dividend	3-Dec-24	4-Dec-24	5-Dec-24	23-Dec-24	24.42	3.30%
UNVR	Cash Dividend	4-Dec-24	5-Dec-24	16-Dec-24	19-Dec-24	41	2.19%
NICL	Cash Dividend	5-Dec-24	6-Dec-24	9-Dec-24	16-Dec-24	9	3.00%
GEMS	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	17-Dec-24	243.73	2.25%
POWR	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	18-Dec-24	28.24	4.06%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	5,550	29 Nov 24 - 03 Dec 24	3-Dec-24	5-Dec-24	-
MDIY	1,650 - 1,870	25 Nov 24 - 03 Dec 24	17-Dec-24	19-Dec-24	-
DGWG	420 - 620	2 Dec 24 - 16 Dec 24	8-Jan-24	10-Jan-24	-



## Kiwoom Research Team



### Sukarno Alatas

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800



### Abdul Azis Setyo W.

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800



### Miftahul Khaer

Equity Research Analyst

[khaer.miftahul@kiwoom.co.id](mailto:khaer.miftahul@kiwoom.co.id) | 021 5010 5800



### HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,  
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800

Fax : (021) 5010 5820

Email : [cs@kiwoom.co.id](mailto:cs@kiwoom.co.id)

Terdaftar dan  
diawasi oleh :  Otoritas  
Jasri  
Keuangan

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