



Jakarta Composite Index



7,303.52

+1.49%

Highest	7,323.38
Lowest	7,187.48
YTD %	0.42

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,449	(2.02)	11.9	0.9
JCI	7,304	1.49	17.6	2.0
SSE Composite	3,376	(0.07)	16.2	1.4
TWSE	23,169	0.61	21.4	2.5
KLSE	1,612	0.29	14.9	1.5
ST - Times	3,801	0.38	14.1	1.3
Sensex	81,112	0.32	23.3	3.7
Hang Seng	19,763	0.08	9.8	1.1
Nikkei 225	39,274	(0.85)	19.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,339	2.77	2.38
Consumer Cyclical	830	0.01	0.99
Energy	2,641	1.10	25.73
Financials	1,467	0.62	0.62
Healthcare	1,475	0.94	7.18
Industrials	1,075	0.82	(1.72)
Infrastructure	1,455	1.55	(7.33)
Cons. Non-Cyclical	735	1.04	1.71
Prop. & Real Estate	769	0.46	7.72
Technology	4,224	(0.32)	(4.78)
Trans. & Logistics	1,388	0.50	(13.33)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.10	0.23	(2.16)
Gold (USD tr.oz)	2,649	0.20	28.39
Nickel (USD/MT) 03 Des 2024	16,015	2.05	(3.54)
Tin (USD/MT) 03 Des 2024	28,824	0.88	46.37
Copper (USD/lb)	413.25	1.40	6.22
Coal (USD/MT) 03 Des 2024	134.80	(0.15)	(7.92)
CPO (MYR/MT)	5,360	0.32	46.37

Currency	Last	Chg%	YTD%
USD-IDR	15,950	(0.06)	(3.47)
AUD-IDR	10,266	1.00	2.32
EUR-IDR	16,768	0.09	1.63
SGD-IDR	11,856	0.02	(1.51)
JPY-IDR	106	(0.02)	2.33
GBP-IDR	20,230	(0.01)	(2.91)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.1	6.5
15 Year	7.0	(0.1)	5.8
20 Year	7.1	0.1	5.0
30 Year	7.1	0.0	2.9

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.49% to the level of 7,303.52.

Market Prediction (Session 2)

JCI: The index closed higher and break our resistance flow. JCI is expected to remain volatile in the range 7,287 – 7,323.

- ANTM: The price closed at 1,460 (+0.69%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRPT: The price break our second target at 895, highest at 935 (+8.09%) and closed at 915 (+5.78%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support 890.
- GOTO: The price managed touched our first target at 77, highest at 78 (+4.00%) and closed at 76 (+1.33%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,830 (+0.35%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Goodyear Indonesia Tbk. (GDYR) and Goodyear Dalian Tire Company Limited (Goodyear Dalian) have entered into a Machinery Sale and Purchase Agreement for the purchase of tyre production machines with a value in excess of IDR 5 billion.
- PT. Eastparc Hotel Tbk. (EAST) will issue an interim dividend of IDR 3.5 per share to shareholders registered on 16 December 2024, with payment scheduled for 27 December 2024. Please note the following important dates for investors: cum dividends on 12 and 16 December 2024; ex dividends on 13 and 17 December 2024.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	915	5.78	(31.09)	85.78	3.12
PGEO	1,010	5.21	(13.68)	41.92	0.70
INCO	3,670	4.56	(13.63)	38.68	0.20
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	122	(2.40)	(43.52)	12.58	1.35
ADRO	2,310	(2.12)	(2.94)	71.05	1.28
ESSA	825	(1.79)	55.66	14.21	1.23
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	76	2,499.3	(11.6)	90.53	1.56
BBRI	4,330	212.8	(24.4)	656.25	1.55
BRPT	915	157.7	(31.1)	85.78	3.12
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,330	921.3	(24.4)	656.25	1.55
BBCA	10,225	418.6	8.8	1,260.49	0.88
BMRI	6,375	222.5	5.4	595.00	1.22

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday December 03 2024				
3:15 AM	US Fed Waller Speech	-	-	-
6:00 AM	KR Inflation Rate YoY NOV	1.5%	1.3%	1.5%
6:00 AM	KR Inflation Rate MoM NOV	-0.3%	0%	-0.2%
7:01 AM	GB BRC Retail Sales Monitor YoY NOV	-3.4%	0.3%	0.5%
10:00 PM	US JOLTs Job Openings OCT	7.744M	7.372M	7.38M
Wednesday December 04 2024				
4:30 AM	US API Crude Oil Stock Change NOV/29	1.232M	-5.935M	-
8:45 AM	CN Caixin Services PMI NOV	51.5	52.0	51.8
8:45 AM	CN Caixin Composite PMI NOV	52.3	51.9	51.4
4:30 PM	GB S&P Global Services PMI Final NOV		52.0	50
4:30 PM	GB S&P Global Composite PMI Final NOV		51.8	49.9
8:15 PM	US ADP Employment Change NOV		233K	180.0K
9:45 PM	US S&P Global Composite PMI Final NOV		54.1	55.3
9:45 PM	US S&P Global Services PMI Final NOV		55	57
10:00 PM	US ISM Services PMI NOV		56	56.7
10:00 PM	US Factory Orders MoM OCT		-0.5%	0.3%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
2-Dec-24	10:00	IPOL	RUPSLB	Wisma Indocement, Ruang Melati, Jl. Jend. Sudirman Kav. 70-71
	10:00	PTSN	RUPSLB	VIP Meeting Room 1, Kantor Pusat PT. Sat Nusapersada Tbk.
	14:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7 Jakarta Selatan
	14:00	PORT	RUPSLB	Hotel Ibis Styles Jakarta, Jl. Gaya Motor 1
3-Dec-24	10:00	KMDS	RUPSLB	Menara Top Food, Jl. Jalur Sutera Barat No. 3 Alam Sutera
	15:00	BUKA	RUPSLB	Rapat akan diselenggarakan secara online
4-Dec-24	9:00	CMNT	RUPSLB	Rinjani Room, KPN Learning Center, Gama Tower Lt. 3
	9:30	INTP	RUPSLB	Ruang Melati, Wisma Indocement, Jl. Jend. Sudirman Kav. 70-71
	10:00	TAYS	RUPSLB	Gedung Fresmart Rezeki Lt. 3, Jl. Hayam Wuruk No. 2AA
	14:00	BKSW	RUPSLB	Kawasan SCBD Jl. Jend. Sudirman Kav. 52-53
	14:00	INOV	RUPSLB	PT. Inocycle Technology Group Tbk. Kawasan Industri Pasar Kemis
	14:00	POLL	RUPSLB	Gedung Noble House Mega Kuningan, Jakarta Selatan
	14:30	HERO	RUPSLB	Town Hall, Graha Hero, Lt. 5, CBD Bintaro Jaya Sektor 7 Blok B7/A7
5-Dec-24	10:00	GDST	RUPSLB	Gedung Pertemuan PT. Gunawan Dianjaya Steel Tbk. Surabaya
	14:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329, Cilandak
6-Dec-24	10:00	MBMA	RUPSLB	Rapat akan diselenggarakan secara online
	14:00	WIRG	RUPSLB	Wang Plaza (Hall of Grace 1 Lt. 2), Jl. Panjang Kav. 17, Kedoya
	14:00	VKTR	RUPSLB	Hybrid Meeting, Ruang Nusantara Bakrie Tower Lt. 36 (Offline)

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
IPCC	Cash Dividend	3-Dec-24	4-Dec-24	5-Dec-24	23-Dec-24	24.42	3.30%
UNVR	Cash Dividend	4-Dec-24	5-Dec-24	16-Dec-24	19-Dec-24	41	2.19%
NICL	Cash Dividend	5-Dec-24	6-Dec-24	9-Dec-24	16-Dec-24	9	3.02%
GEMS	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	17-Dec-24	243.73	2.12%
POWR	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	18-Dec-24	28.24	4.01%
NELY	Cash Dividend	10-Dec-24	11-Dec-24	12-Dec-24	27-Dec-24	15	3.28%
BREN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	20-Dec-24	3.78	0.06%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	5,550	29 Nov 24 – 03 Dec 24	3-Dec-24	5-Dec-24	-
MDIY	1,650 – 1,870	25 Nov 24 – 03 Dec 24	17-Dec-24	19-Dec-24	-
DGWG	420 – 620	2 Dec 24 – 16 Dec 24	8-Jan-24	10-Jan-24	-



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