



Jakarta Composite Index



7,293.96

-0.45%

Highest 7,338.60
Lowest 7,283.50
YTD % 0.29

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,452	(0.48)	11.7	0.9
JCI	7,294	(0.45)	17.6	2.0
SSE Composite	3,370	0.16	16.1	1.4
TWSE	23,287	0.14	21.6	2.5
KLSE	1,613	(0.04)	14.9	1.5
ST - Times	3,842	1.10	14.2	1.3
Sensex	80,841	(0.14)	23.3	3.7
Hang Seng	19,547	(0.99)	9.8	1.1
Nikkei 225	39,459	(0.37)	19.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,347	0.00	3.00
Consumer Cyclical	832	(0.00)	1.28
Energy	2,662	0.52	26.71
Financials	1,460	(0.82)	0.12
Healthcare	1,466	0.02	6.54
Industrials	1,072	(0.24)	(1.98)
Infrastructure	1,460	0.04	(7.02)
Cons. Non-Cyclical	737	(0.12)	1.98
Prop. & Real Estate	779	0.88	9.08
Technology	4,196	(0.28)	(5.41)
Trans. & Logistics	1,385	0.16	(13.51)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.56	0.03	(4.31)
Gold (USD tr.oz)	2,647	(0.11)	28.31
Nickel (USD/MT) 04 Des 2024	16,107	0.57	(2.99)
Tin (USD/MT) 04 Des 2024	29,034	0.73	45.96
Copper (USD/lb)	414.55	(0.01)	6.55
Coal (USD/MT) 04 Des 2024	133.40	(1.04)	(8.88)
CPO (MYR/MT)	5,345	1.10	45.96

Currency	Last	Chg%	YTD%
USD-IDR	15,888	0.26	(3.09)
AUD-IDR	10,222	0.17	2.76
EUR-IDR	16,718	0.01	1.94
SGD-IDR	11,831	0.03	(1.31)
JPY-IDR	106	0.14	2.90
GBP-IDR	20,188	0.03	(2.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.3	6.8
15 Year	7.0	0.1	6.0
20 Year	7.1	0.1	5.1
30 Year	7.1	0.0	2.9

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.45% to the level of 7,293.96.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- ASII: The price closed at 5,175 (-0.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: The price closed at 4,260 (-2.07%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 1,825 (+0.55%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price closed at 4,570 (-0.22%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Indonesia Fibreboard Industry Tbk. (IFIL) anticipates growth in performance throughout 2024, with estimated sales increasing by approximately 20%. Furthermore, the company anticipates a net profit growth of over 60% due to higher USD exchange rates and improved production costs.
- PT. Nusantara Infrastructure Tbk. (META) has announced the extension of the Voluntary Tender Offer Period for its shares by PT Metro Pacific Tollways Indonesia Services. The extension will be in effect from 6 December 2024 until 5 March 2025. Please be advised that payment to participants will be made on 17 March 2025.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MTEL	655	5.65	(7.09)	54.73	0.69
ADMR	1,315	3.14	(3.31)	53.76	0.72
BRPT	940	1.62	(29.21)	88.12	3.12
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TLKM	2,730	(3.87)	(30.89)	270.44	1.21
BMRI	6,200	(2.75)	2.48	578.67	1.22
AMRT	2,940	(2.65)	0.34	122.08	0.76
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	75	656.0	(12.8)	89.34	1.56
BBRI	4,260	126.6	(25.6)	645.64	1.55
ADRO	2,310	109.4	(2.9)	71.05	1.28
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,260	539.3	(25.6)	645.64	1.55
BBCA	10,250	327.7	9.0	1,263.57	0.88
ADRO	2,310	252.7	(2.9)	71.05	1.28

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday December 04 2024				
4:30 AM	US API Crude Oil Stock Change NOV/29	1.232M	-5.935M	-
8:45 AM	CN Caixin Services PMI NOV	51.5	52.0	51.8
8:45 AM	CN Caixin Composite PMI NOV	52.3	51.9	51.4
4:30 PM	GB S&P Global Services PMI Final NOV	50.8	52.0	50
4:30 PM	GB S&P Global Composite PMI Final NOV	50.5	51.8	49.9
8:15 PM	US ADP Employment Change NOV	146K	184K	180.0K
9:45 PM	US S&P Global Composite PMI Final NOV	54.9	54.1	55.3
9:45 PM	US S&P Global Services PMI Final NOV	56.1	55	57
10:00 PM	US ISM Services PMI NOV	52.1	56	56.7
10:00 PM	US Factory Orders MoM OCT	0.2%	-0.2%	0.3%
Thursday December 05 2024				
1:45 AM	US Fed Chair Powell Speech	-	-	-
6:00 AM	KR GDP Growth Rate QoQ Final Q3	0.1%	-0.2%	0.1%
6:00 AM	KR GDP Growth Rate YoY Final Q3	1.5%	2.3%	1.5%
8:30 AM	JP BOJ Nakamura Speech	-	-	-
2:00 PM	DE Factory Orders MoM OCT	-	4.2%	-2.1%
4:30 PM	GB S&P Global Construction PMI NOV	-	54.3	53.7
8:30 PM	US Balance of Trade OCT	-	\$-84.4B	\$-83B
8:30 PM	US Exports OCT	-	\$267.9B	\$265.0B
8:30 PM	US Imports OCT	-	\$352.3B	\$348.0B
8:30 PM	US Initial Jobless Claims NOV/30	-	213K	214.0K

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
2-Dec-24	10:00	IPOL	RUPSLB	Wisma Indocement, Ruang Melati, Jl. Jend. Sudirman Kav. 70-71
	10:00	PTSN	RUPSLB	VIP Meeting Room 1, Kantor Pusat PT. Sat Nusapersada Tbk.
	14:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7 Jakarta Selatan
	14:00	PORT	RUPSLB	Hotel Ibis Styles Jakarta, Jl. Gaya Motor 1
3-Dec-24	10:00	KMDS	RUPSLB	Menara Top Food, Jl. Jalur Sutera Barat No. 3 Alam Sutera
	15:00	BUKA	RUPSLB	Rapat akan diselenggarakan secara online
4-Dec-24	9:00	CMNT	RUPSLB	Rinjani Room, KPN Learning Center, Gama Tower Lt. 3
	9:30	INTP	RUPSLB	Ruang Melati, Wisma Indocement, Jl. Jend. Sudirman Kav. 70-71
	10:00	TAYS	RUPSLB	Gedung Fresmart Rezeki Lt. 3, Jl. Hayam Wuruk No. 2AA
	14:00	BKSW	RUPSLB	Kawasan SCBD Jl. Jend. Sudirman Kav. 52-53
	14:00	INOV	RUPSLB	PT. Inocycle Technology Group Tbk. Kawasan Industri Pasar Kemis
	14:00	POLL	RUPSLB	Gedung Noble House Mega Kuningan, Jakarta Selatan
	14:30	HERO	RUPSLB	Town Hall, Graha Hero, Lt. 5, CBD Bintaro Jaya Sektor 7 Blok B7/A7
5-Dec-24	10:00	GDST	RUPSLB	Gedung Pertemuan PT. Gunawan Dianjaya Steel Tbk. Surabaya
	14:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329, Cilandak
6-Dec-24	10:00	MBMA	RUPSLB	Rapat akan diselenggarakan secara online
	14:00	WIRG	RUPSLB	Wang Plaza (Hall of Grace 1 Lt. 2), Jl. Panjang Kav. 17, Kedoya
	14:00	VKTR	RUPSLB	Hybrid Meeting, Ruang Nusantara Bakrie Tower Lt. 36 (Offline)

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
UNVR	Cash Dividend	4-Dec-24	5-Dec-24	16-Dec-24	19-Dec-24	41	2.19%
NICL	Cash Dividend	5-Dec-24	6-Dec-24	9-Dec-24	16-Dec-24	9	3.02%
GEMS	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	17-Dec-24	243.73	2.15%
POWR	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	18-Dec-24	28.24	3.98%
NELY	Cash Dividend	10-Dec-24	11-Dec-24	12-Dec-24	27-Dec-24	15	3.23%
BFIN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	19-Dec-24	28	2.98%
BREN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	20-Dec-24	3.78	0.05%
TBIG	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	27-Dec-24	25	1.29%
DUTI	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	23-Dec-24	380	9.05%
EAST	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	27-Dec-24	3.5	3.18%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
AADI	5,550	29 Nov 24 - 03 Dec 24	3-Dec-24	5-Dec-24	-
MDIY	1,650 - 1,870	25 Nov 24 - 03 Dec 24	17-Dec-24	19-Dec-24	-
DGWG	420 - 620	2 Dec 24 - 16 Dec 24	8-Jan-24	10-Jan-24	-



Kiwoom Research Team



Sukarno Alatas

Head of Equity Research
sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia berizin dan diawasi oleh Otoritas Jasa Keuangan

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.