



Jakarta Composite Index



7,339.53

+0.36%

Highest	7,345.70
Lowest	7,287.60
YTD %	0.92

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,424	(0.71)	11.6	0.8
JCI	7,340	0.36	17.7	2.0
SSE Composite	3,410	1.23	16.2	1.4
TWSE	23,233	(0.32)	21.6	2.5
KLSE	1,613	(0.17)	14.9	1.5
ST - Times	3,809	(0.35)	14.2	1.3
Sensex	81,810	0.06	23.5	3.8
Hang Seng	19,831	1.39	9.7	1.1
Nikkei 225	38,960	(1.63)	19.3	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,351	0.10	3.32
Consumer Cyclical	836	0.13	1.75
Energy	2,687	0.98	27.92
Financials	1,462	0.25	0.27
Healthcare	1,460	(0.77)	6.08
Industrials	1,076	(0.12)	(1.66)
Infrastructure	1,466	(0.01)	(6.64)
Cons. Non-Cyclical	734	(0.34)	1.67
Prop. & Real Estate	784	0.79	9.72
Technology	4,241	1.03	(4.38)
Trans. & Logistics	1,384	(0.10)	(13.57)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.28	(0.03)	(4.70)
Gold (USD tr.oz)	2,643	0.41	28.09
Nickel (USD/MT) 05 Des 2024	15,974	(0.83)	(3.79)
Tin (USD/MT) 05 Des 2024	29,165	0.45	45.49
Copper (USD/lb)	414.70	0.12	6.59
Coal (USD/MT) 05 Des 2024	133.25	(0.11)	(8.98)
CPO (MYR/MT)	5,328	(0.08)	45.49

Currency	Last	Chg%	YTD%
USD-IDR	15,848	0.08	(2.85)
AUD-IDR	10,190	0.31	3.09
EUR-IDR	16,758	(0.32)	1.69
SGD-IDR	11,835	(0.06)	(1.34)
JPY-IDR	106	(0.10)	2.96
GBP-IDR	20,201	(0.04)	(2.76)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.0	6.7
15 Year	7.0	0.2	6.2
20 Year	7.1	(0.1)	5.0
30 Year	7.1	(0.0)	2.8

Source: Bloomberg LP

Note : All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +0.36% to the level of 7,339.53.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to remain volatile and maintain its positive movement.

- AKRA: The price closed at 1,305 (-0.76%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: The price closed at 1,475 (-1.01%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CLEO: The price closed at our first target 1,285 (+1.98%) and highest at 1,295 (+2.78%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MPPA: The price managed touched our first target at 73 (+2.82%) and closed at 68 (-4.23%). Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 65.

News

- Elang Mahkota Teknologi Tbk. (EMTK) has increased its shareholding in PT. As a result of the purchase of 87 million shares, Surya Citra Media Tbk. (SCMA) has increased its ownership to 61.09%. This transaction was made for investment purposes, with the intention of acquiring direct share ownership.
- PT. Koka Indonesia Tbk. (KOKA) has entered into a memorandum of understanding (MOU) with PT. Hartana Tamita Bersama (HTB) is developing a mini hydro power plant project in Aceh Province, Indonesia. The MOU is valid for a period of six months and is designed to provide KOKA with a new source of revenue.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,650	3.92	(8.62)	36.72	1.67
BRPT	955	2.69	(28.08)	89.53	3.15
GOTO	77	2.67	(10.47)	91.72	1.62
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,085	(3.56)	(6.06)	27.27	0.74
ASII	5,075	(2.40)	(10.18)	205.45	0.76
KLBF	1,470	(2.33)	(8.70)	68.91	0.36
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	77	1,318.6	(10.5)	91.72	1.62
BBRI	4,290	84.5	(25.1)	650.19	1.49
BRPT	955	76.7	(28.1)	89.53	3.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,290	362.4	(25.1)	650.19	1.49
BBCA	10,125	290.6	7.7	1,248.16	0.85
BMRI	6,200	180.3	2.5	578.67	1.16

Economic Calendar

Date	Event	Act	Prev	Frst
Thursday December 05 2024				
1:40 AM	US Fed Chair Powell Speech	-	-	-
6:00 AM	KR GDP Growth Rate QoQ Final Q3	0.1%	-0.2%	0.1%
6:00 AM	KR GDP Growth Rate YoY Final Q3	1.5%	2.3%	1.5%
8:30 AM	JP BOJ Nakamura Speech	-	-	-
2:00 PM	DE Factory Orders MoM OCT	-1.5%	7.2%	-2.1%
4:30 PM	GB S&P Global Construction PMI NOV	55.2	54.3	53.7
8:30 PM	US Balance of Trade OCT	\$-73.8B	\$-83.8B	\$-83B
8:30 PM	US Exports OCT	\$265.7B	\$270B	\$265.0B
8:30 PM	US Imports OCT	\$339.6B	\$353.8B	\$348.0B
8:30 PM	US Initial Jobless Claims NOV/30	224K	213K	214.0K
Friday December 06 2024				
10:00 AM	ID Foreign Exchange Reserves NOV	\$150.2B	\$151.2B	\$152.0B
4:30 AM	US Fed Balance Sheet DEC/4	\$6.9T	\$6.91T	-
11:30 AM	IN RBI Interest Rate Decision	6.5%	6.5%	6.5%
2:00 PM	DE Industrial Production MoM OCT		-2.5%	2.5%
2:45 PM	FR Balance of Trade OCT		€-8.3B	€-8.1B
8:30 PM	US Non Farm Payrolls NOV		12K	194.0K
8:30 PM	US Unemployment Rate NOV		4.1%	4.1%
8:30 PM	US Average Hourly Earnings YoY NOV		4%	4%
8:30 PM	US Participation Rate NOV		62.6%	62.6%
10:00 PM	US Michigan Consumer Sentiment Prel DEC		71.8	72.5

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
2-Dec-24	10:00	IPOL	RUPSLB	Wisma Indocement, Ruang Melati, Jl. Jend. Sudirman Kav. 70-71
	10:00	PTSN	RUPSLB	VIP Meeting Room 1, Kantor Pusat PT. Sat Nusapersada Tbk.
	14:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7 Jakarta Selatan
	14:00	PORT	RUPSLB	Hotel Ibis Styles Jakarta, Jl. Gaya Motor 1
3-Dec-24	10:00	KMDS	RUPSLB	Menara Top Food, Jl. Jalur Sutera Barat No. 3 Alam Sutera
	15:00	BUKA	RUPSLB	Rapat akan diselenggarakan secara online
4-Dec-24	9:00	CMNT	RUPSLB	Rinjani Room, KPN Learning Center, Gama Tower Lt. 3
	9:30	INTP	RUPSLB	Ruang Melati, Wisma Indocement, Jl. Jend. Sudirman Kav. 70-71
	10:00	TAYS	RUPSLB	Gedung Fresmart Rezeki Lt. 3, Jl. Hayam Wuruk No. 2AA
	14:00	BKSW	RUPSLB	Kawasan SCBD Jl. Jend. Sudirman Kav. 52-53
	14:00	INOV	RUPSLB	PT. Inocycle Technology Group Tbk. Kawasan Industri Pasar Kemis
	14:00	POLL	RUPSLB	Gedung Noble House Mega Kuningan, Jakarta Selatan
	14:30	HERO	RUPSLB	Town Hall, Graha Hero, Lt. 5, CBD Bintaro Jaya Sektor 7 Blok B7/A7
5-Dec-24	10:00	GDST	RUPSLB	Gedung Pertemuan PT. Gunawan Dianjaya Steel Tbk. Surabaya
	14:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329, Cilandak
6-Dec-24	10:00	MBMA	RUPSLB	Rapat akan diselenggarakan secara online
	14:00	WIRG	RUPSLB	Wang Plaza (Hall of Grace 1 Lt. 2), Jl. Panjang Kav. 17, Kedoya
	14:00	VKTR	RUPSLB	Hybrid Meeting, Ruang Nusantara Bakrie Tower Lt. 36 (Offline)

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
NICL	Cash Dividend	5-Dec-24	6-Dec-24	9-Dec-24	16-Dec-24	9	3.02%
GEMS	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	17-Dec-24	243.73	2.22%
POWR	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	18-Dec-24	28.24	3.98%
NELY	Cash Dividend	10-Dec-24	11-Dec-24	12-Dec-24	27-Dec-24	15	3.23%
BFIN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	19-Dec-24	28	3.01%
BREN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	20-Dec-24	3.78	0.05%
TBIG	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	27-Dec-24	25	1.30%
DUTI	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	23-Dec-24	380	8.62%
EAST	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	27-Dec-24	3.5	3.13%
GDST	Cash Dividend	13-Dec-24	16-Dec-24	17-Dec-24	30-Dec-24	7.5	7.08%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
MDIY	1,650 - 1,870	25 Nov 24 - 03 Dec 24	17-Dec-24	19-Dec-24	-
DGWW	420 - 620	2 Dec 24 - 16 Dec 24	8-Jan-24	10-Jan-24	-



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