



Jakarta Composite Index



7,409.59

+0.36%

Highest 7,422.36
Lowest 7,380.66
YTD % 1.88

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,373	(2.30)	11.3	0.8
JCI	7,410	0.36	16.9	2.0
SSE Composite	3,391	(0.40)	16.4	1.4
TWSE	23,217	(0.08)	21.6	2.5
KLSE	1,609	(0.28)	14.9	1.5
ST - Times	3,792	(0.11)	14.1	1.3
Sensex	81,534	(0.22)	23.5	3.8
Hang Seng	19,753	(0.57)	9.9	1.1
Nikkei 225	39,089	(1.30)	19.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,355	0.37	3.63
Consumer Cyclical	844	0.81	2.75
Energy	2,712	0.94	29.08
Financials	1,471	0.55	0.86
Healthcare	1,464	0.11	6.37
Industrials	1,085	0.53	(0.83)
Infrastructure	1,486	0.25	(5.35)
Cons. Non-Cyclical	743	0.58	2.78
Prop. & Real Estate	795	0.47	11.29
Technology	4,246	(0.66)	(4.27)
Trans. & Logistics	1,391	0.80	(13.16)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.53	0.49	(5.75)
Gold (USD tr.oz)	2,638	0.16	27.85
Nickel (USD/MT) 06 Des 2024	16,047	0.46	(3.35)
Tin (USD/MT) 06 Des 2024	29,151	(0.05)	44.24
Copper (USD/lb)	412.95	(0.13)	6.14
Coal (USD/MT) 06 Des 2024	133.25	0.00	(8.98)
CPO (MYR/MT)	5,282	(1.01)	44.24

Currency	Last	Chg%	YTD%
USD-IDR	15,866	(0.10)	(2.96)
AUD-IDR	10,130	0.51	3.70
EUR-IDR	16,718	0.32	1.94
SGD-IDR	11,813	0.17	(1.15)
JPY-IDR	106	(0.43)	2.86
GBP-IDR	20,187	0.20	(2.70)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.1	6.9
15 Year	7.0	0.1	6.4
20 Year	7.1	0.1	5.1
30 Year	7.1	0.2	2.9

Source: Bloomberg LP

Note : All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.36% to the level of 7,409.59.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- EXCL: The price closed at 2,310 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: The price closed at 1,625 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: The price break our second target at 147, highest at 158 (+11.27%) and closed at 150 (+5.63%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 147.
- TOTO: The price closed at 224 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Plantation company PT. Dharma Satya Nusantara Tbk. (DSNG) has sold assets totaling IDR 774.63 billion to its subsidiaries. The assets include land, oil palm processing plants (PKS), and machinery, and were sold to five different entities.
- PT. Buana Graha Utama is the controlling shareholder of PT. Multi Indocitra Tbk. (MICE) has increased its share ownership through the purchase of 78,500 MICE shares on 4th and 5th December 2024. This brings the total share ownership to 45.81%.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	128	4.07	(40.74)	13.20	1.29
BBNI	5,000	2.88	(6.98)	186.49	1.22
INDF	8,150	2.84	26.36	71.56	0.42
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,980	(2.93)	1.71	123.74	0.85
AMMN	9,325	(2.10)	42.37	676.23	0.25
SMRA	530	(1.85)	(7.83)	8.75	1.21
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	6,135.6	(8.1)	94.10	1.61
BUKA	128	270.3	(40.7)	13.20	1.29
ADRO	2,360	114.5	(0.8)	72.59	1.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	79	484.7	(8.1)	94.10	1.61
BBRI	4,360	372.1	(23.8)	660.80	1.47
BBCA	10,200	318.6	8.5	1,257.41	0.83

Economic Calendar

Date	Event	Act	Prev	Frst
Friday December 06 2024				
10:00 AM	ID Foreign Exchange Reserves NOV	\$150.2B	\$151.2B	\$152.0B
4:30 AM	US Fed Balance Sheet DEC/4	\$6.9T	\$6.91T	-
11:30 AM	IN RBI Interest Rate Decision	6.5%	6.5%	6.5%
2:00 PM	DE Industrial Production MoM OCT	-1%	-2%	2.5%
2:45 PM	FR Balance of Trade OCT	€-7.7B	€-8.4B	€-8.1B
8:30 PM	US Non Farm Payrolls NOV	227K	36K	194.0K
8:30 PM	US Unemployment Rate NOV	4.2%	4.1%	4.1%
8:30 PM	US Average Hourly Earnings YoY NOV	4%	4%	4%
8:30 PM	US Participation Rate NOV	62.5%	62.6%	62.6%
10:00 PM	US Michigan Consumer Sentiment Prel DEC	74.0	71.8	72.5
Monday December 09 2024				
10:00 AM	ID Consumer Confidence NOV	125.9	121.1	121
6:50 AM	JP Current Account OCT	¥2457B	¥1717B	¥2050.0B
6:50 AM	JP GDP Growth Annualized Final Q3	1.2%	2.9%	0.9%
6:50 AM	JP GDP Growth Rate QoQ Final Q3	0.3%	0.5%	0.2%
6:50 AM	JP GDP Price Index YoY Final Q3	2.4%	3.2%	2.5%
8:30 AM	CN Inflation Rate YoY NOV	0.2%	0.3%	0.5%
8:30 AM	CN Inflation Rate MoM NOV	-0.6%	-0.3%	-0.2%
8:30 AM	CN PPI YoY NOV	-2.5%	-2.9%	-3.0%
10:00 PM	US Wholesale Inventories MoM OCT		-0.2%	0.1%
11:00 PM	US Consumer Inflation Expectations NOV		2.9%	3.0%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Dec-24	14:00	ADCP	RUPSLB	Kantor Pusat PT. Adhi Karya Tbk., Jl. Raya Pasar Minggu Km. 18
	14:00	CENT	RUPSLB	TCC Batavia Tower One Lt. 16, Jl. KH. Mas Mansyur Kav. 126
	14:00	JATI	RUPSLB	Jl. Mampang Prapatan Raya No.3 6
11-Dec-24	10:00	BJTM	RUPSLB	Rapat akan diselenggarakan secara online
	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Ditiro No. 11-12
12-Dec-24	10:00	MDLN	RUPSLB	Club House Jakarta Garden City, Jl. Raya Cakung Timur
	10:30	ARTI	RUPSLB	Gedung Ratu Prabu 1 Lt.9, Jl. TB. Simatupang Kav. 20
	13:00	INAF	RUPSLB	Indonesia Health Learning Institute, Jl. Cipinang Cempedak I No. 36
	14:00	HITS	RUPSLB	Mangkuluhur City Tower, Lt. 26, Jl. Jend. Gatot Subroto
13-Dec-24	9:00	JAWA	RUPSLB	Grand G7 Hotel Kemayoran, Jl. Garuda No. 671
	14:00	TLDN	RUPSLB	Beltway Office Park, Gedung B Lt. 5, Jl. TB. Simatupang No. 41

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
GEMS	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	17-Dec-24	243.73	2.22%
POWR	Cash Dividend	6-Dec-24	9-Dec-24	10-Dec-24	18-Dec-24	28.24	3.98%
NELY	Cash Dividend	10-Dec-24	11-Dec-24	12-Dec-24	27-Dec-24	15	3.22%
BFIN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	19-Dec-24	28	3.01%
BREN	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	20-Dec-24	3.78	0.04%
TBIG	Cash Dividend	11-Dec-24	12-Dec-24	13-Dec-24	27-Dec-24	25	1.29%
DUTI	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	23-Dec-24	380	7.84%
EAST	Cash Dividend	12-Dec-24	13-Dec-24	16-Dec-24	27-Dec-24	3.5	3.10%
GDST	Cash Dividend	13-Dec-24	16-Dec-24	17-Dec-24	30-Dec-24	7.5	6.94%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
MDIY	1,650 - 1,870	25 Nov 24 - 03 Dec 24	17-Dec-24	19-Dec-24	-
DGWG	420 - 620	2 Dec 24 - 16 Dec 24	8-Jan-24	10-Jan-24	-



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